



SOFTSOL INDIA LIMITED
CIN: L72200TG1990PLC011771
Registered Office: Plot No. 4, Software Units Layout, Madhapur, Hyderabad - 500081,
Telangana, India
Tel: +91 40 42568500, Fax: +91 40 42568600
Email: cs@softsol.com, Website: www.softsolindia.com

26th October, 2024.

The Manager
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.

Scrip Code: **532344**

Dear Sir,

Sub: Apportionment of Cost of Acquisition of Equity Shares consequent upon demerger

Ref.: Scheme of Arrangement between Softsol India Limited (“Demerged Company”) and its shareholders and creditors & Covance Softsol Limited (“Resulting Company”) and its shareholders and creditors (“Scheme”)

Please find enclosed communication for the attention of the shareholders of Softsol India Limited for apportionment of Cost of Acquisition of Equity Shares of Softsol India Limited and Covance Softsol Limited pursuant to the Scheme.

The above is for your kind information and records.

Thanking you,

Yours faithfully,
For **Softsol India Limited**

Musinam Nagaraju
Company Secretary and Compliance Officer

Encl.: As above



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FOR ATTENTION OF SHAREHOLDERS OF SOFTSOL INDIA LIMITED

1. The Hon'ble National Company Law Tribunal, Hyderabad Bench, vide its order dated 12.09.2024, sanctioned the Scheme of Arrangement between Softsol India Limited ("the Company") and its shareholders and creditors & Covance Softsol Limited ("CSL") and its shareholders and creditors ("**Scheme**") providing, *inter alia*, for demerger, transfer and vesting of the Software Services Business (Demerged Undertaking as defined in the Scheme) from the Company into CSL on a going concern basis and issue of equity shares by CSL to the shareholders of the Company, in consideration thereof, in accordance with the provisions of Section 2(19AA) of the Income Tax Act, 1961.
2. In accordance with provisions of the Scheme, CSL issued and allotted 1 (One) fully paid-up equity share of CSL having face value of Rs.10 (Rupees Ten) each for every 1 (One) fully paid-up equity share of Rs.10 (Rupees Ten) each of the Company to the shareholders of the Company whose names are recorded in the register of members and / or records of the depository as on the Record Date (i.e. 11.10.2024).
3. For the purpose of determining the post demerger cost of acquisition of equity shares of the Company and CSL, you are advised to apportion your pre demerger cost of acquisition of equity shares in the Company in the following manner:

Sr. No.	Name of Company	% of Cost of Acquisition of Equity Shares of the Company
1.	Softsol India Limited	69.25%
2.	Covance Softsol Limited	30.75%

This communication is for the benefit of the shareholders and the Company takes no express or implied liability in relation to this guidance.