

**January 28, 2025**

To,  
**BSE Limited**  
**SCRIP CODE: 540725**

To,  
**National Stock Exchange of India Limited**  
**SYMBOL: SHAREINDIA**

**Sub: Integrated Filing (Financial) for the quarter and nine months ended December 31, 2024**

Pursuant to the Securities and Exchange Board of India circular no. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, please find attached herewith the Integrated Filing (Financial) for the quarter and nine months ended December 31, 2024.

The same is available on the website of the Company at [www.shareindia.com](http://www.shareindia.com).

We request you to kindly take the above information on your records.

Thanking you.

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary and Compliance Officer**  
**M. No. F5512**

**Independent Auditor's Review Report on Standalone unaudited financial results of Share India Securities Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**To The Board of Directors of Share India Securities Limited**

1. We have reviewed the accompanying statement of standalone unaudited financial results of Share India Securities Limited (hereinafter referred to as 'the Company') for the quarter ended December 31, 2024 and the year to-date results for the period from April 01, 2024 to December 31, 2024 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



# MSKA & Associates

Chartered Accountants

5. The financial results of the Company for the quarter ended December 31, 2023 and the year to date results for the period from April 01, 2023 to December 31, 2023, included in the Statement, was reviewed by another auditor whose report dated January 24, 2024 expressed an unmodified conclusion on those financial results.

The financial results of the Company for the year ended March 31, 2024, included in the Statement, was audited by another auditor whose report dated May 09, 2024 expressed an unmodified opinion on those financial results.

Our conclusion is not modified in respect of the above matters.

For M S K A & Associates  
Chartered Accountants  
ICAI Firm Registration No.105047W



Sriparna De  
Partner  
Membership No.: 060978  
UDIN: 25060978BMMLIX7312



Place: Noida  
Date: January 28, 2025



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months ended on December 31, 2024

(Rs. in Lacs, except EPS)

Particulars	For the Quarter Ended			For the Nine Months Ended		For the Financial Year Ended
	December 31, 2024	September 30, 2024	December 31, 2023	December 31, 2024	December 31, 2023	March 31, 2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Revenue from operations</b>						
(a) Interest Income	4,463.66	4,127.25	2,531.28	11,837.27	6,604.86	9,888.85
(b) Dividend Income	174.13	870.65	702.56	1,352.57	966.29	1,481.91
(c) Fees and commission Income	3,448.67	3,643.07	3,385.03	12,012.63	10,996.48	15,549.10
(d) Net gain on fair value changes	16,889.03	22,646.65	21,535.86	59,981.74	57,283.80	82,717.69
(e) Sale of products	960.57	5,322.03	219.83	9,836.67	916.61	2,263.57
<b>(I) Total revenue from operations</b>	<b>25,936.06</b>	<b>36,609.65</b>	<b>28,374.56</b>	<b>95,020.88</b>	<b>76,768.05</b>	<b>1,11,901.11</b>
(II) Other Income	638.48	376.48	160.67	1,682.02	412.25	548.26
<b>(III) Total Income (I+II)</b>	<b>26,574.54</b>	<b>36,986.13</b>	<b>28,535.24</b>	<b>96,702.90</b>	<b>77,180.30</b>	<b>1,12,449.37</b>
<b>Expenses:</b>						
(a) Finance Costs	1,817.80	1,617.99	2,356.50	4,855.85	4,926.47	7,080.26
(b) Fees and commission expense	325.42	350.95	210.52	1,498.41	475.15	830.33
(c) Operating expenses	6,871.49	7,622.76	7,400.87	23,596.85	22,983.46	32,810.03
(d) Impairment on financial instruments	-	39.49	-	39.49	-	-
(e) Purchases of stock-in-trade	659.87	5,567.90	222.31	9,850.52	794.43	2,132.72
(f) Changes in Inventories of stock-in-trade	150.36	(150.36)	200.82	-	103.07	103.07
(g) Employee Benefits Expenses	7,027.90	7,554.61	6,148.83	22,196.81	16,347.29	25,112.38
(h) Depreciation and amortization	348.57	300.44	316.33	951.81	832.64	1,188.05
(i) Other expenses	1,383.20	1,206.62	624.76	3,419.50	1,796.98	3,570.12
<b>(IV) Total Expenses (IV)</b>	<b>18,584.61</b>	<b>24,110.40</b>	<b>17,480.93</b>	<b>66,409.24</b>	<b>48,259.49</b>	<b>72,826.94</b>
<b>(V) Profit before tax (III - IV)</b>	<b>7,989.93</b>	<b>12,875.73</b>	<b>11,054.30</b>	<b>30,293.66</b>	<b>28,920.81</b>	<b>39,622.43</b>
<b>(VI) Tax Expense:</b>						
a. Current Tax	2,218.98	2,948.25	2,630.31	7,129.64	7,372.15	9,707.73
b. (Excess)/provision for tax related to earlier years	(26.36)	-	-	(26.12)	-	(93.62)
c. Deferred Tax	(200.89)	165.15	98.74	147.26	162.47	(233.19)
<b>Total Tax Expenses (a+b+c)</b>	<b>1,991.73</b>	<b>3,113.40</b>	<b>2,729.05</b>	<b>7,250.78</b>	<b>7,534.61</b>	<b>9,380.92</b>
<b>(VII) Profit for the period/year (V-VI)</b>	<b>5,998.20</b>	<b>9,762.33</b>	<b>8,325.25</b>	<b>23,042.88</b>	<b>21,386.20</b>	<b>30,241.51</b>
<b>(VIII) Other Comprehensive Income</b>						
(A) (i) Items that will not be reclassified to profit or loss						
- Components of defined benefit costs	-	-	-	-	-	164.42
- Net Gain/(loss) on Fair Value of Investments	(397.69)	345.44	843.92	605.80	4,187.82	5,161.38
(ii) Income tax relating to items that will not be reclassified to profit or loss	51.86	(18.04)	(129.19)	(60.24)	(338.38)	(909.46)
<b>Sub-total (A)</b>	<b>(345.83)</b>	<b>327.40</b>	<b>714.74</b>	<b>545.56</b>	<b>3,849.44</b>	<b>4,416.34</b>
(B) (i) Items that will be reclassified to profit or loss						
- Net Gain on Fair Value of Investments	98.52	13.61	-	114.35	1.37	12.48
(ii) Income tax relating to items that will be reclassified to profit or loss	(22.54)	(2.73)	-	(25.89)	(0.31)	(3.13)
<b>Sub-total (B)</b>	<b>75.98</b>	<b>10.88</b>	<b>-</b>	<b>88.46</b>	<b>1.06</b>	<b>9.36</b>
<b>Other Comprehensive Income (A + B)</b>	<b>(269.85)</b>	<b>338.28</b>	<b>714.74</b>	<b>634.02</b>	<b>3,850.50</b>	<b>4,425.69</b>
<b>(IX) Total Comprehensive Income for the period/year (VII + VIII)</b>	<b>5,728.35</b>	<b>10,100.61</b>	<b>9,039.99</b>	<b>23,676.90</b>	<b>25,236.70</b>	<b>34,667.21</b>
(X) Paid Up Share Capital (Face Value Rs. 2 per share)	4,364.39	4,364.39	3,280.56	4,364.39	3,280.56	3,829.29
(XI) Other Equity (excluding revaluation reserve)						1,41,707.78
<b>(XII) Earning per equity share (EPS) ^#</b>						
Basic EPS	2.67	4.75	5.09	11.09	13.09	18.06
Diluted EPS	2.56	4.61	4.27	10.61	11.21	15.52

^ EPS [Basic and Diluted] are not annualised for the quarters.

# EPS [Basic and Diluted] for the quarter & nine months ended December 31, 2023 and for the year ended March 31, 2024 have been restated due to stock split (5 shares for every 1 held) on June 27, 2024.

By the Order of the Board  
For Share India Securities Limited

Place: Noida  
Date: January 28, 2025



*Sachin*  
Sachin Gupta  
(CEO & Whole-time Director)  
DIN: 00006070

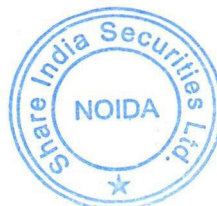



**Notes to Unaudited Standalone Financial Results for quarter and nine-months ended on December 31, 2024**

1. The Unaudited Standalone Financial Results for the quarter and nine-months ended December 31, 2024 have been prepared in accordance with Indian Accounting Standards (“IND AS”) as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 28, 2025.
2. Limited Review of the aforesaid Financial Results for the quarter and nine-months ended December 31, 2024 has been carried out by the Statutory Auditors.
3. Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period classification/disclosures.
4. The Board of Directors at its meeting held today, i.e., on January 28, 2025, has declared 3<sup>rd</sup> interim dividend of Rs. 0.20/- per equity share of Rs. 2/- each for the financial year 2024-25.
5. The Board of Directors of the Company at its meeting held on October 29, 2024, approved the proposal for incorporation of a subsidiary company which would operate in Category III Alternate Investment Fund (AIF) and Portfolio Management Services sectors, among other areas as may approved by the Board from time to time. The Board also approved an investment of up to Rs. 30,00,00,000/- to subscribe to the equity shares of the proposed subsidiary, while empowering the Finance Committee to evaluate and finalize the investment amount.
6. The Board of Directors of the Company at its meeting held on October 29, 2024, approved the proposal to raise funds upto Rs. 1,00,00,00,000/- by way of issuance of secured, rated, listed, taxable, redeemable Non-Convertible Debentures on private placement basis.
7. The Finance Committee of the Board of Directors of the Company, at its meeting held on December 24, 2024, approved an investment of Rs. 59,50,00,000/- in Metropolitan Stock Exchange of India Limited (MSE) by way of acquisition of 29,75,00,000 equity shares of Re. 1/- each, at an issue price of Rs. 2/- each, representing 4.958% of the post-issue paid-up share capital of the MSE. The Company has transferred the said investment amount for acquisition of the aforesaid shares on January 21, 2025.
8. On December 26, 2024, the Company acquired additional 1,82,725 equity shares of Rs. 10 each of Silverleaf Securities Research Private Limited, a subsidiary of the Company, for an amount of Rs. 18,27,250/-, under the rights issue.
9. The Board of Directors of the Company, at its meeting held on January 16, 2025, approved the proposal to commence the business of providing Portfolio Management Services, subject to obtaining the necessary approvals from Securities and Exchange Board of India.
10. The Unaudited Standalone Financial Results of the Company for the quarter and nine-months ended December 31, 2024 are also available on the website of the Stock Exchanges, where the equity shares of the Company are listed, i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the Company’s website, i.e., [www.shareindia.com](http://www.shareindia.com).

Place: Noida  
Date: January 28, 2025

For Share India Securities Limited



  
Sachin Gupta  
CEO & Whole-time Director  
DIN: 00006070

**Independent Auditor's Review Report on consolidated unaudited financial results of Share India Securities Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of Share India Securities Limited**

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Share India Securities Limited (hereinafter referred to as 'the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended December 31, 2024 and the year to-date results for the period from April 01, 2024 to December 31, 2024 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.



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4. This Statement includes the results of the Holding Company and the following entities:

Sr. No.	Name of the Entity	Relationship with the Holding Company
1	Share India Securities (IFSC) Private Limited	Wholly owned Subsidiary
2	Share India Capital Services Private Limited	Wholly owned Subsidiary
3	Share India AlgoPlus Private Limited (Formerly Total Commodities (India) Private Limited)	Wholly owned Subsidiary
4	Share India Fincap Private Limited	Wholly owned Subsidiary
5	Total Securities (IFSC) Private Limited	Wholly owned Subsidiary
6	Share India Global Pte. Ltd	Wholly owned Subsidiary
7	Share India Smile Foundation	Wholly owned Subsidiary
8	Algowire Trading Technologies Private Limited	Subsidiary
9	Utrade Solutions Private Limited	Subsidiary
10	Silverleaf Securities Research Private Limited (incorporated on July 03, 2024)	Subsidiary
11	Share India Insurance Brokers Private Limited	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of 10 subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs. 8,938.63 lakhs and Rs. 28,978.80 lakhs, total net profit after tax of Rs. 2,048.70 lakhs and Rs. 7,992.37 lakhs and total comprehensive income of Rs. 2,078.35 lakhs and Rs. 8,030.61 lakhs, for the quarter ended December 31, 2024 and for the period from April 01, 2024 to December 31, 2024, respectively, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.



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7. The Statement includes the interim financial results of one subsidiary which has not been reviewed by their auditors, whose interim financial results reflects total revenue of Rs. 205.41 lakhs and Rs. 463.38 lakhs, total net profit/(loss) after tax of Rs. 174.15 lakhs and Rs. (91.37) lakhs and total comprehensive income/(loss) of Rs. 183.86 lakhs and Rs. (79.08) lakhs for the quarter ended December 31, 2024 and for the period from April 01, 2024 to December 31, 2024, respectively, as considered in the Statement. These interim financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such management prepared unaudited interim financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

This subsidiary is located outside India whose interim financial results has been prepared in accordance with the accounting principles generally accepted in their respective country. The Holding Company's Management has converted these interim financial results from accounting principles generally accepted in their respective country to accounting principles generally accepted in India. These conversion adjustments made by the Management of the Holding Company have not been reviewed by their auditor. Our conclusion on the Statement, in so far as it relates to the interim financial results of such subsidiary located outside India is based on the conversion adjustments prepared by the Management of the Holding Company. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

8. The financial results of the Group for the quarter ended December 31, 2023 and the year to date results for the period from April 01, 2023 to December 31, 2023, included in the Statement, were reviewed by another auditor whose report dated January 24, 2024 expressed an unmodified conclusion on those financial results.

The financial results of the Group for the year ended March 31, 2024, included in the Statement, was audited by another auditor whose report dated May 09, 2024 expressed an unmodified opinion on those financial results.

Our conclusion is not modified in respect of the above matter.

**For M S K A & Associates**

Chartered Accountants

ICAI Firm Registration No.105047W

*Sriparna De*

**Sriparna De**

Partner

Membership No.: 060978

UDIN: 25060978 BMMLIW6826



Place: Noida

Date: January 28, 2025





SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months ended on December 31, 2024

(Rs. in Lacs, except EPS)

Particulars	For the Quarter Ended			For the Nine Months Ended		For the Financial Year Ended
	December 31, 2024	September 30, 2024	December 31, 2023	December 31, 2024	December 31, 2023	March 31, 2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Revenue from operations</b>						
(a) Interest Income	5,869.67	5,501.94	4,339.87	16,331.74	11,344.02	16,272.13
(b) Dividend Income	213.88	1,248.31	702.81	1,770.00	1,044.38	1,482.28
(c) Fees and commission Income	4,706.22	5,474.47	4,154.56	16,123.79	13,818.09	20,400.69
(d) Net gain on fair value changes	22,221.45	27,497.71	27,666.27	76,150.38	73,855.93	1,06,926.32
(e) Sale of products	960.57	5,322.03	219.83	9,836.67	916.61	2,263.57
(f) Sale of services	247.93	231.25	292.35	700.57	765.08	936.46
<b>(I) Total revenue from operations</b>	<b>34,219.72</b>	<b>45,275.71</b>	<b>37,375.67</b>	<b>1,20,913.15</b>	<b>1,01,744.11</b>	<b>1,48,281.45</b>
(II) Other Income	748.47	355.31	165.98	1,775.44	461.81	593.42
<b>(III) Total Income (I+II)</b>	<b>34,968.19</b>	<b>45,631.02</b>	<b>37,541.66</b>	<b>1,22,688.59</b>	<b>1,02,205.92</b>	<b>1,48,874.88</b>
<b>Expenses:</b>						
(a) Finance Costs	2,246.57	2,179.79	2,824.76	6,292.25	6,029.96	9,000.73
(b) Fees and commission expense	348.91	709.67	500.60	2,011.47	1,021.37	2,197.30
(c) Operating expenses	7,779.10	8,900.01	8,634.28	27,286.80	26,833.85	38,737.95
(d) Impairment on financial instruments	504.86	325.81	134.73	1,078.50	305.30	663.16
(e) Purchases of stock-in-trade	659.87	5,567.90	222.31	9,850.52	794.43	2,132.72
(f) Changes in Inventories of stock-in-trade	150.36	(150.36)	200.82	-	103.07	103.07
(g) Employee Benefits Expenses	9,687.70	9,618.56	8,330.77	29,412.80	21,631.48	33,021.49
(h) Depreciation and amortization	434.09	380.75	380.83	1,188.19	975.22	1,406.31
(i) Other expenses	1,964.10	1,660.57	1,100.51	4,818.91	2,746.68	5,745.77
<b>(IV) Total Expenses (IV)</b>	<b>23,775.56</b>	<b>29,192.70</b>	<b>22,329.60</b>	<b>81,939.44</b>	<b>60,441.36</b>	<b>93,008.50</b>
<b>(V) Profit before exceptional items and tax (III-IV=V)</b>	<b>11,192.63</b>	<b>16,438.32</b>	<b>15,212.06</b>	<b>40,749.15</b>	<b>41,764.56</b>	<b>55,866.37</b>
(VI) Exceptional items	(83.49)	-	(83.49)	-	(83.49)	(83.49)
<b>(VII) Profit before tax (V + VI)</b>	<b>11,192.63</b>	<b>16,438.32</b>	<b>15,128.57</b>	<b>40,749.15</b>	<b>41,681.07</b>	<b>55,782.88</b>
<b>(VIII) Tax Expense:</b>						
a. Current Tax	3,133.47	3,899.60	3,460.05	9,401.64	10,401.65	13,542.67
b. MAT Credit	2.68	1.30	(16.63)	(36.49)	(43.89)	(75.72)
c. (Excess)/provision for tax related to earlier years	(25.56)	(0.00)	(5.19)	(25.32)	(5.19)	(110.87)
d. Deferred Tax	(139.00)	110.61	179.27	465.44	327.39	(149.08)
<b>Total Tax Expenses (a+b+c+d)</b>	<b>2,971.59</b>	<b>4,011.51</b>	<b>3,617.51</b>	<b>9,805.27</b>	<b>10,679.95</b>	<b>13,207.00</b>
<b>(IX) Profit for the period/year (VII-VIII)</b>	<b>8,221.04</b>	<b>12,426.81</b>	<b>11,511.06</b>	<b>30,943.88</b>	<b>31,001.12</b>	<b>42,575.88</b>
<b>(X) Other Comprehensive Income</b>						
(A) (i) Items that will not be reclassified to profit or loss						
- Components of defined benefit costs	(5.43)	-	-	(5.43)	-	169.91
- Net Gain/(loss) on Fair Value of Investments	(397.69)	345.44	843.92	605.80	4,187.82	5,161.38
(ii) Income tax relating to items that will not be reclassified to profit or loss	51.86	(18.04)	(129.19)	(60.24)	(338.38)	(910.73)
<b>Sub-total (A)</b>	<b>(351.26)</b>	<b>327.40</b>	<b>714.74</b>	<b>540.13</b>	<b>3,849.44</b>	<b>4,420.56</b>
(B) (i) Items that will be reclassified to profit or loss						
- Net Gain on Fair Value of Investments	98.52	13.61	-	114.35	1.37	12.48
- Foreign Currency translation reserve	44.79	9.33	(1.92)	55.95	16.15	21.91
(ii) Income tax relating to items that will be reclassified to profit or loss	(22.54)	(2.73)	0.00	(25.89)	(0.31)	(3.13)
<b>Sub-total (B)</b>	<b>120.77</b>	<b>20.21</b>	<b>(1.92)</b>	<b>144.41</b>	<b>17.20</b>	<b>31.27</b>
<b>Other Comprehensive Income (A + B)</b>	<b>(230.49)</b>	<b>347.61</b>	<b>712.82</b>	<b>684.54</b>	<b>3,866.65</b>	<b>4,451.83</b>
<b>(XI) Total Comprehensive Income for the period/year (IX+X)</b>	<b>7,990.55</b>	<b>12,774.42</b>	<b>12,223.88</b>	<b>31,628.42</b>	<b>34,867.77</b>	<b>47,027.71</b>
<b>Profit for the period attributable to:</b>						
- Owners of Company	8,195.62	12,409.67	11,502.46	30,885.42	30,984.26	42,541.89
- Non-controlling interests	25.42	17.14	8.60	58.46	16.86	33.99
	<b>8,221.04</b>	<b>12,426.81</b>	<b>11,511.06</b>	<b>30,943.88</b>	<b>31,001.12</b>	<b>42,575.88</b>
<b>Other Comprehensive income for the period attributable to:</b>						
- Owners of Company	(230.49)	347.61	712.82	684.54	3,866.65	4,449.94
- Non-controlling interests	-	-	-	-	-	1.89
	<b>(230.49)</b>	<b>347.61</b>	<b>712.82</b>	<b>684.54</b>	<b>3,866.65</b>	<b>4,451.83</b>
<b>Total Comprehensive income for the period attributable to:</b>						
- Owners of Company	7,965.13	12,757.28	12,215.27	31,569.96	34,850.91	46,991.83
- Non-controlling interests	25.42	17.14	8.60	58.46	16.86	35.88
	<b>7,990.55</b>	<b>12,774.42</b>	<b>12,223.88</b>	<b>31,628.42</b>	<b>34,867.77</b>	<b>47,027.71</b>
(XII) Paid Up Share Capital (Face Value Rs. 2 per share)	4,364.39	4,364.39	3,280.56	4,364.39	3,280.56	3,829.29
(XIII) Other Equity (excluding revaluation reserve)						1,70,848.26
(XIV) Earning per equity share (EPS) #						
Basic EPS	3.66	6.03	7.03	14.87	18.97	25.41
Diluted EPS	3.51	5.85	5.88	14.22	16.24	21.83

\* EPS [Basic and Diluted] are not annualised for the quarters.

# EPS [Basic and Diluted] for the quarter & nine months ended December 31, 2023 and for the year ended March 31, 2024 have been restated due to stock split (5 shares for every 1 held) on June 27, 2024.

By the Order of the Board  
For Share India Securities Limited

Place: Noida  
Date: January 28, 2025



*Sachin Gupta*  
Sachin Gupta  
(CEO & Whole-time Director)  
DIN: 00006070



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited,  
Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Segment Wise Results for the Quarter and Nine Months ended on December 31, 2024

(Rs. in Lacs)

Particulars	For the Quarter Ended			For the Nine Months Ended		For the Financial Year Ended
	December 31, 2024	September 30, 2024	December 31, 2023	December 31, 2024	December 31, 2023	March 31, 2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>I Segment Revenue:</b>						
1 Share Broking/Trading Business	32,409.46	42,749.04	35,330.39	1,14,795.34	94,218.29	1,37,499.59
2 Insurance Business	255.17	236.11	130.27	738.07	406.93	663.75
3 Merchant Banking Business	547.35	986.92	67.22	1,848.60	693.00	1,881.04
4 NBFC Business	1,422.52	1,352.14	1,606.16	4,378.06	5,846.82	7,520.37
5 Technology Services	333.69	306.81	407.62	928.53	1,040.88	1,310.12
<b>Total Segment Revenue</b>	<b>34,968.19</b>	<b>45,631.02</b>	<b>37,541.66</b>	<b>1,22,688.59</b>	<b>1,02,205.92</b>	<b>1,48,874.88</b>
<b>II Segment Results</b>						
1 Share Broking/Trading Business	12,589.32	17,385.67	16,912.28	43,669.71	42,582.51	58,279.46
2 Insurance Business	64.20	54.16	16.43	159.19	115.85	124.60
3 Merchant Banking Business	307.80	518.92	(249.95)	896.65	72.59	419.85
4 NBFC Business	382.69	616.49	1,287.31	2,106.24	4,885.37	5,860.11
5 Technology Services	90.89	51.27	70.78	188.67	137.17	182.83
6 Unallocated	4.31	(8.41)	(0.03)	20.94	1.04	0.23
<b>Total Profit before Tax &amp; Finance Charges</b>	<b>13,439.21</b>	<b>18,618.11</b>	<b>18,036.82</b>	<b>47,041.40</b>	<b>47,794.53</b>	<b>64,867.10</b>
Less: Exceptional Items	-	-	83.49	-	83.49	83.49
Less: Finance charges	2,246.57	2,179.79	2,824.76	6,292.25	6,029.96	9,000.73
<b>Total Profit Before tax</b>	<b>11,192.64</b>	<b>16,438.32</b>	<b>15,128.57</b>	<b>40,749.15</b>	<b>41,681.07</b>	<b>55,782.88</b>
Less: Tax Expenses	2,971.59	4,011.50	3,617.51	9,805.27	10,679.95	13,207.00
<b>Total Profit after tax</b>	<b>8,221.05</b>	<b>12,426.81</b>	<b>11,511.06</b>	<b>30,943.88</b>	<b>31,001.12</b>	<b>42,575.88</b>
<b>III Segment Assets</b>						
1 Share Broking/Trading	3,33,477.84	3,31,794.96	2,27,172.05	3,33,477.84	2,27,172.05	2,55,173.16
2 Insurance	1,097.28	1,062.68	961.59	1,097.28	961.59	988.48
3 Merchant Banking	1,823.68	1,548.43	718.14	1,823.68	718.14	1,008.14
4 NBFC	22,779.04	22,439.56	22,793.33	22,779.04	22,793.33	25,887.12
5 Technology Services	4,069.88	3,966.06	3,668.72	4,069.88	3,668.72	3,746.14
6 Unallocated	24.42	27.71	3.48	24.42	3.48	2.97
<b>Total</b>	<b>3,63,272.14</b>	<b>3,60,839.41</b>	<b>2,55,317.32</b>	<b>3,63,272.14</b>	<b>2,55,317.32</b>	<b>2,86,806.01</b>
<b>IV Segment Liabilities</b>						
1 Share Broking/Trading	1,13,715.17	1,21,317.80	96,617.09	1,13,715.17	96,617.09	92,964.27
2 Insurance	187.02	197.34	167.30	187.02	167.30	191.10
3 Merchant Banking	201.77	157.22	24.79	201.77	24.79	57.58
4 NBFC	14,372.10	11,385.34	15,870.28	14,372.10	15,870.28	16,781.97
5 Technology Services	506.97	532.37	725.13	506.97	725.13	729.33
6 Unallocated	0.83	8.41	-	0.83	-	0.31
<b>Total</b>	<b>1,28,983.86</b>	<b>1,33,598.49</b>	<b>1,13,404.58</b>	<b>1,28,983.86</b>	<b>1,13,404.58</b>	<b>1,10,724.56</b>

By the Order of the Board  
For Share India Securities Limited

Place: Noida  
Date: January 28, 2025



*Sachin*  
Sachin Gupta  
(CEO & Whole-time Director)  
DIN: 00006070



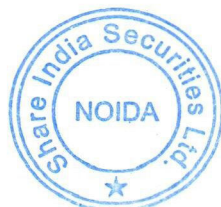
**Notes to Unaudited Consolidated Financial Results for quarter and nine-months ended on December 31, 2024**

1. The Unaudited Consolidated Financial Results of Share India Securities Limited (the "Company") and its subsidiaries (together referred as 'Group') for the quarter and nine-months ended December 31, 2024 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 28, 2025.
2. Limited Review of the aforesaid Financial Results for the quarter and nine-months ended December 31, 2024 has been carried out by the Statutory Auditors.
3. Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period classification/disclosures.
4. The Board of Directors of the Company at its meeting held today, i.e., on January 28, 2025, has declared 3<sup>rd</sup> interim dividend of Re. 0.20/- per equity share of Rs. 2/- each for the financial year 2024-25.
5. The Board of Directors of the Company at its meeting held on October 29, 2024, approved the proposal for incorporation of a subsidiary company which would operate in Category III Alternate Investment Fund (AIF) and Portfolio Management Services sectors, among other areas as may approved by the Board from time to time. The Board also approved an investment of up to Rs. 30,00,00,000/- to subscribe to the equity shares of the proposed subsidiary, while empowering the Finance Committee to evaluate and finalize the investment amount.
6. The Board of Directors of the Company at its meeting held on October 29, 2024, approved the proposal to raise funds upto Rs. 1,00,00,00,000/- by way of issuance of secured, rated, listed, taxable, redeemable Non-Convertible Debentures on private placement basis.
7. The Finance Committee of the Board of Directors of the Company, at its meeting held on December 24, 2024, approved an investment of Rs. 59,50,00,000/- in Metropolitan Stock Exchange of India Limited (MSE) by way of acquisition of 29,75,00,000 equity shares of Re. 1/- each, at an issue price of Rs. 2/- each, representing 4.958% of the post-issue paid-up share capital of the MSE. The Company has transferred the said investment amount for acquisition of the aforesaid shares on January 21, 2025.
8. On December 26, 2024, the Company acquired additional 1,82,725 equity shares of Rs. 10 each of Silverleaf Securities Research Private Limited, a subsidiary of the Company, for an amount of Rs. 18,27,250/-, under the rights issue.
9. The Board of Directors of the Company, at its meeting held on January 16, 2025, approved the proposal to commence the business of providing Portfolio Management Services, subject to obtaining the necessary approvals from Securities and Exchange Board of India.
10. The Unaudited Consolidated Financial Results of the Company for the quarter and nine-months ended December 31, 2024 are also available on the website of the Stock Exchanges, where the equity shares of the Company are listed, i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the Company's website, i.e., [www.shareindia.com](http://www.shareindia.com).

Place: Noida

Date: January 28, 2025

For Share India Securities Limited



*Sachin*  
Sachin Gupta  
CEO & Whole-time Director  
DIN: 00006070

- A. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. – **Not Applicable**
- B. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – **No default and hence, not applicable**
- C. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – **Not Applicable for the quarter ended on December 31, 2024**
- D. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) - **Not Applicable the quarter ended on December 31, 2024**