



December 03, 2024

To

Department of Corporate Services/ Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
Symbol: POLICYBZR

Department of Corporate Services/ Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code: 543390

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of PB Fintech Limited (“Company”) through a circular resolution passed on December 03, 2024 has approved the incorporation of the wholly owned subsidiary (“WOS”) with the proposed name “PB Healthcare Private Limited” or “PB Healthcare Services Private Limited” or any other name as may be approved by the Ministry of Corporate Affairs, Government of India to carry on the business of healthcare services.

Further, the disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with events specified in Part A of Schedule III and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached herewith.

You are requested to kindly take the same in your records.

Thanking you

Yours Sincerely
For PB Fintech Limited

Bhasker Joshi
Company Secretary and Compliance Officer
Mem. No.: F8032

Encl: A/a

policybazaar^{com}

paisabazaar^{com}

QuickFIXcars

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PB FINTECH LIMITED

Registered Office Address : Plot No. 119, Sector-44, Gurugram-122001 (Haryana)
Telephone No. : 0124-4562900, Fax : 0124-4562902 E-mail : enquiry@policybazaar.com
Website : www.pbfintech.in CIN : L51909HR2008PLC037998



Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with the events specified in Part A of Schedule III and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Sl. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Name of the proposed entity: “PB Healthcare Private Limited” or “PB Healthcare Services Private Limited” or any other name as may be approved by the Ministry of Corporate Affairs, Government of India. Proposed Authorised Share Capital: ₹ 5,00,000 (Rupees Five Lakh Only) Turnover: NA, as the entity is yet to be incorporated.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”	The Proposed entity would be wholly owned subsidiary (WOS) of the Company and hence once the WOS incorporated, it will be a related party of the Company. Further, PB Fintech Limited is a professionally managed Company with no identifiable promoter, hence, promoter/ promoter group interest is not involved.
3.	Industry to which the entity being acquired belongs	Healthcare Services
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed wholly owned subsidiary company to be incorporated in India shall carry on the business of healthcare and allied services.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	All the necessary approvals shall be taken by the proposed WOS as and when required.
6.	Indicative time period for completion of the acquisition	The application for the process of incorporation of the wholly owned subsidiary will be filed and will be completed subject to approvals from the relevant authorities including but not limited to the Registrar of Companies.
7.	Nature of consideration - whether cash consideration or share swap and details of the same	The Company along with its nominee(s) will initially subscribe to 50,000 equity shares at face value of Rs.10/- each aggregating to Rs. 5,00,000/- in cash.
8.	Cost of acquisition or the price at which the shares are acquired	The Company along with its nominee(s) will initially subscribe to 50,000 equity shares at face value of Rs.10/- each aggregating to Rs. 5,00,000/- in cash.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100% as the Company along with its nominee(s) will subscribe to 50,000 equity shares at face value of Rs.10/- each aggregating to Rs. 5,00,000/-.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Brief background: Not Applicable since the company is yet to be incorporated. Date of incorporation: Not Applicable History of last 3 years turnover: Not Applicable Country: India