

February 28, 2025

Ref: NIVABUPA/EQ/2024-25/39

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Symbol: NIVABUPA

Scrip Code: 544286

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir/Madam,

This is to inform that Niva Bupa Health Insurance Company Limited ('the Company'), has made an investment of INR 5.00 crores in the equity share capital of Bima Sugam India Federation through private placement.

The information required as per Regulation 30 of SEBI Listing Regulations read with Para A of Part A of Schedule III and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure A**.

Thanking You.

Yours' Sincerely

For **Niva Bupa Health Insurance Company Limited**

Rajat Sharma

Company Secretary & Compliance Officer

Membership No. : F7069

Niva Bupa Health Insurance Company Limited

IRDAI Registration No. 145 | CIN: L66000DL2008PLC182918

Registered Office: C-98, First Floor, Lajpat Nagar, Part 1, Delhi -110024, India.

Corporate Office: 3rd Floor, Capital Cyber scape, Golf Course Extension Road, Sector-59, Gurugram-122011, Haryana, India.

Website: www.nivabupa.com | Tel: +91-124-6354900

Annexure-A

Name of the target entity, details in brief such as size, turnover etc.	Bima Sugam India Federation, is a not for profit Company incorporated on June 18, 2024, pursuant to Regulation 4(a) of the IRDAI (Bima Sugam – Insurance Electronic Marketplace) Regulations, 2024 and Section 8 of the Companies Act, 2013.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	No
Industry to which the entity being acquired belongs	Insurance
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Bima Sugam India Federation is an initiative of Insurance Regulatory and Development Authority of India (IRDAI) incorporated to create a unified digital marketplace that seamlessly connects customers, insurers and intermediaries, fostering financial security nationwide. It aims to become the largest online market for insurance products and services.
Brief details of any governmental or regulatory approvals required for the acquisition	None
Indicative time period for completion of the acquisition	Allotment of shares shall happen within statutory timelines, as mentioned in Private placement offer document
Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
Cost of acquisition and/or the price at which the shares are acquired	INR 10.00/- per share
Percentage of shareholding / control acquired and / or number of shares acquired	The Company is acquiring 5,000,000 equity shares of INR 10.00/- each aggregating to INR 5.00 Crores in the equity share capital of Bima Sugam India Federation, representing 1.51% of shareholding of Bima Sugam.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Product/ line of business: Insurance Electronic Marketplace Date of incorporation: June 18, 2024 Last 3 years turnover: Not applicable Presence of entity: India

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