



CIN: L17119GJ1982PLC009258

**REGISTERED OFFICE: 1093/1, 305 SUR MOUNT COMPLEX, BEHIND
ISCON MANDIR SG HIGHWAY ROAD, SATELLITE, JODHPUR,
AHMEDABAD, GUJARAT, INDIA, 380059**

EMAIL: ambassadorintra1982@gmail.com

DATE: 06th November 2024

To
Deputy General Manager,
Department Corporate Services,
B S E Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001.

Respected Sirs,

**Sub: NEWSPAPER PUBLICATION FOR THE UN-AUDITED STANDALONE FINANCIAL RESULTS OF THE
COMPANY FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2024**

Ref: Our Scrip Code: (AIHL | 542524 | INE342U01016)

Dear Sir,

Pursuant to Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, We are enclosing herewith the copies of Newspaper Publications published in the Financial Express (English) and Financial Express (Gujarati) on 30th October 2024 for the Un-Audited Standalone Financial Results of the Company for the Quarter and Half Year Ended 30th September 2024.

You are requested to take the same on records.

Thanking you,
Yours Faithfully,

For, AMBASSADOR INTRA HOLDINGS LIMITED

**RAJESH SINGH THAKUR
MANAGING DIRECTOR
DIN: 10593346**

Encl.: As Above.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH, AT AHMEDABAD COMPANY SCHEME APPLICATION NO. 30 OF 2024.

In the matter of Sections 230 to 232 other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

In the matter of Scheme of Amalgamation of THAKKARS INVESTMENT PRIVATE LIMITED, the Transferor Company No. 1 and EDWELL PARK PROPERTIES & NETWORKS PRIVATE LIMITED, the Transferor Company No. 2 and AJITESH ESTATES PRIVATE LIMITED, the Transferor Company No. 3 and KARTIK ESTATES PRIVATE LIMITED, the Transferor Company No. 4 and BHARGAVA ESTATES PRIVATE LIMITED, the Transferor Company No. 5 and NIRMIT ESTATE PRIVATE LIMITED, the Transferor Company No. 6 / Transferee Company No. 1 and ESSAR STEEL METAL TRADING LIMITED, the Transferor Company No.7 and ESSAR ADVISORY SERVICES LIMITED, the Transferor Company No. 8 and ULTRA GREEN GAS LIMITED, the Transferor Company No. 9 and ESSAR EXPLORATION & PRODUCTION INDIA LIMITED, the Transferor Company No. 10 and GIRISHAN INVESTMENT PRIVATE LIMITED, the Transferor Company No. 11 and ABHINAND VENTURES PRIVATE LIMITED, the Transferor Company No. 2 and their respective Shareholders ("Scheme").

ESRAR STEEL METAL TRADING LIMITED Corporate Identification No. (CIN): U27100GJ2005PLC046272; A Company incorporated under the provisions of the Companies Act, 1956, and having its registered office at 601, 6th floor, Indra Complex Near Namrata Society, Manjalpur, Vadodara, Gujarat 390004; E-mail id: holdingqosec@essar.com

ESSAR ADVISORY SERVICES LIMITED Corporate Identification No. (CIN): U24119GJ2007PLC049875; A Company incorporated under the provisions of the Companies Act, 1956, and having its registered office at 601, 6th floor, Indra Complex Near Namrata Society, Manjalpur, Vadodara, Gujarat 390004; E-mail id: holdingqosec@essar.com

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS AND UNSECURED CREDITOR

Notice is hereby given that by an order dated the 24th October, 2024, the Ahmedabad Bench of the National Company Law Tribunal has directed a Meeting to be held of Equity Shareholder and Unsecured Creditor of Applicant Company No. 1/ Transferor Company No. 7 for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation of THAKKARS INVESTMENT PRIVATE LIMITED, the Transferor Company No. 1 and EDWELL PARK PROPERTIES & NETWORKS PRIVATE LIMITED, the Transferor Company No. 2 and AJITESH ESTATES PRIVATE LIMITED, the Transferor Company No. 3 and KARTIK ESTATES PRIVATE LIMITED, the Transferor Company No. 4 and BHARGAVA ESTATES PRIVATE LIMITED, the Transferor Company No. 5 and NIRMIT ESTATE PRIVATE LIMITED, the Transferor Company No. 6/Transferee Company No. 1 and ESSAR STEEL METAL TRADING LIMITED, the Transferor Company No. 7 and ESSAR ADVISORY SERVICES LIMITED, the Transferor Company No. 8 and ULTRA GREEN GAS LIMITED, the Transferor Company No. 9 and ESSAR EXPLORATION & PRODUCTION INDIA LIMITED, the Transferor Company No. 10 and GIRISHAN INVESTMENT PRIVATE LIMITED, the Transferor Company No. 11 and ABHINAND VENTURES PRIVATE LIMITED, the Transferor Company No. 2 and their respective Shareholders ("Scheme").

Mr. Monaj J. Davawala is the appointed Chairperson of the said meeting of Equity Shareholder meeting of Applicant Company No. 1/ Transferor Company No. 7 and meeting of Unsecured Creditors of Applicant Company No. 1/ Transferor Company No. 7. Mr. Bharat Prajapat, Practising Company Secretary shall be the Scrutiniser for the said meeting of Equity shareholders and Unsecured Creditors of Applicant Company No. 1/ Transferor Company No. 7.

Dated: 29.10.2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Our Company was originally incorporated as 'Max Bupa Health Insurance Limited' at New Delhi, Delhi as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 5, 2008, issued by the Assistant Registrar of Companies, National Capital Territory of Delhi and Haryana and was granted its certificate for commencement of business on December 23, 2008 by the Deputy Registrar of Companies, National Capital Territory of Delhi and Haryana.

Telephone: +91 124 635 4900; Contact Person: Rajat Sharma, Company Secretary and Compliance Officer; E-mail: investor@nivaupa.com; Website: www.nivaupa.com; Corporate Identity Number: U66000DL2008PLC182918; IRDAI Registration Number: 145

THE PROMOTERS OF OUR COMPANY ARE: BUPA SINGAPORE HOLDINGS PTE. LTD, FETTLE TONE LLP* AND BUPA INVESTMENTS OVERSEAS LIMITED

NOTICE TO INVESTORS : READ TOGETHER WITH DRAFT RED HERRING PROSPECTUS DATED JUNE 29, 2024, CORRIGENDUM DATED SEPTEMBER 3, 2024 and CORRIGENDUM DATED SEPTEMBER 30, 2024

Pursuant to Regulation 54 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), read with the directive issued by the Securities and Exchange Board of India ("SEBI") through an e-mail dated July 4, 2023, a company is required to intimate BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and along with BSE, "Stock Exchanges" in the event it has undertaken a pre-IPO placement or a transaction of shares aggregating up to 1% or more of its paid-up equity share capital by its promoters and members of the promoter group.

We wish to highlight that in view of the proposed Offer, our Company filed a draft red herring prospectus dated June 29, 2024 read with corrigenda dated September 3, 2024 and September 30, 2024 (the "DRHP"), with SEBI and the Stock Exchanges. Subsequent to the filing of the DRHP, one of our Promoter Selling Shareholders, Fettle Tone LLP, has entered into a share purchase agreement dated October 9, 2024 with A91 Emerging Fund II LLP ("SPA") as amended pursuant to the amendment agreement dated October 28, 2024 to SPA, in respect of sale and transfer of Equity Shares held by Fettle Tone LLP in our Company ("Promoter Transfer").

Table with 6 columns: S. No., Date of transfer, Seller, Purchaser, Number of Equity Shares transferred, Percentage of total pre-Offer paid up Equity Share capital (on a fully diluted basis) (%), Price per Equity Share (in ₹)

Table with 4 columns: S. No., Name, No. of Equity Shares held post completion of the Promoter Transfer, Percentage of total pre-Offer paid-up Equity Share Capital (on a fully diluted basis) (%)

Pursuant to the IRDAI Approval, re-classification of Fettle Tone LLP from promoter of our Company to an investor under the IRDAI Registration and Transfer Regulations shall be effective from the date on which its shareholding in our Company is below 25% of the paid-up equity share capital pursuant to the Offer, i.e. the date of Allotment of Equity Shares in the Offer. Accordingly, pursuant to the IPO Committee resolution dated October 23, 2024 and in terms of the IRDAI Approval, Fettle Tone LLP will be disclosed as a promoter of our Company in the Red Herring Prospectus only for the interim period until the transfer of Equity Shares by Fettle Tone LLP in the Offer ("Allotment Date").

All capitalized terms used and not specifically defined herein shall have the meaning ascribed to them in the DRHP.

Table with 5 columns: ICI Securities, Morgan Stanley, Kotak, AXIS CAPITAL, HDFC BANK, Motilal Oswal. Each column lists company details, address, and contact information.

REGISTRAR TO THE OFFER: KFin Technologies Limited, Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032 Telangana, India.

For NIVA BUPA HEALTH INSURANCE COMPANY LIMITED On behalf of the Board of Directors Sd/- Rajat Sharma Company Secretary and Compliance Officer

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI and thereafter with the Stock Exchanges.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

