

Date: 03/12/2024

The General Manager, Listing Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	The Vice President, Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Scrip Code: 538268	Symbol: WONDERLA

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Wonderla Holidays Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

- 1) We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "**Board**"), at its meeting held on October 4, 2024 and the special resolution passed by way of postal ballot on November 9, 2024 by the members of the Company, the Fund-raising Committee ("**Committee**") has at its meeting held today i.e. December 3, 2024, *inter alia*, passed resolutions for the following:
 - a. Authorised the opening of the Issue today, i.e. December 3, 2024
 - b. Approved and adopted the preliminary placement document dated December 3, 2024 together with the application form in connection with the Issue; and
 - c. Approved the floor price for the Issue, being Rs. 829.74 per Equity Share ("**floor price**") based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations.
- 2) We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, is December 3, 2024 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹829.74 per Equity Share.
- 3) Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the members of the Company accorded through a special resolution on November 9, 2024, the Company may, at its discretion may offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price shall not less than the price determined in accordance with the pricing formula provided under Chapter VI of the SEBI ICDR Regulations.

Parks & Resorts

Wonderla Kochi Park : Palli kkar, Kumarapuram P.O., Kochi-683 565, Ph: 0484 2684001 | Email: mail.cok@wonderla.com

Wonderla Bengaluru Park : 28th KM, Mysore Road, Bengaluru-562 109, Ph: 080 37230300 | Email: mail.blr@wonderla.com

Wonderla Hyderabad Park : ORR Exit No. 13, Ravirala Post, Hyderabad-501 510, Ph: 040 23490300 | Email: mail.hyd@wonderla.com

Wonderla Bengaluru Resort : 28th KM, Mysore Road, Bengaluru-562 109, Ph: 080 35073965 | Email: resort.blr@wonderla.com

Trading Window Closure: Further, in accordance with the Company's Code for Prevention of Insider Trading and the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for dealing in the securities of the Company has been closed for all designated persons and their immediate relatives(s) from December 3, 2024 and the same shall remain closed till 48 hours after determination of issue price.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the Committee commenced at 10.30 p.m and concluded at 10.45 p.m.

Thanking you,
Yours faithfully,

For Wonderla Holidays Limited

Srinivasulu Raju Y
Company Secretary