



MCSL/SEC/24-25/297

13<sup>th</sup> November 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001

**Scrip Code – 511766**

**Scrip Code (Debenture and CP) - 974915,  
974550, 974552, 975282, 975513, 975662,  
975739, 975982, 976006, 976146, 976157,  
727790, 728001, 728024, 728115 and  
728156**

**National Stock Exchange of  
India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Trading Symbol - MUTHOOTCAP**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible Debentures on Private Placement basis**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 13<sup>th</sup> November 2024 has approved the issue of 50,000 (Fifty Thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (“NCDs” or “Debentures”) each having a face value of Rs. 10,000/- (Rupees Ten Thousand only) aggregating to Rs. 50 crores (Rupees Fifty Crores only), for a tenor of 24 months from the deemed date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00 % p.a. payable monthly and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**For Muthoot Capital Services Limited**

**Srikanth G Menon**

**Company Secretary & Compliance Officer**

**(Membership No: F11743)**

**Annexure A**

Type of securities issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Rs. 25 crores (Rupees Twenty-Five Crores) consisting of 25,000 NCDs of face value ₹ 10,000 each along with a Green Shoe Option of up to Rs. 25 crores (Rupees Twenty-Five Crores) consisting of 25,000 NCDs of face value ₹ 10,000 each aggregating to total issue size up to 50,000 NCDs of face value ₹ 10,000 each, aggregating up to ₹ 50 crores (Rupees Fifty Crores)
Size of issue	Up to Rs. 50 crores (50,000 NCDs of face value up to ₹10,000 each)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	24 (Twenty-Four) months from the deemed date of allotment
Deemed date of allotment	21 <sup>st</sup> November, 2024
Date of maturity	20 <sup>th</sup> November, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 10.00 p.a. Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issuer shall create first ranking pari passu charge by way of hypothecation over the Hypothecated Assets in favour of the Debenture Trustee in the manner and in terms as provided under the Deed of Hypothecation and herein below.  The Issuer shall create a first ranking pari-passu charge over the Hypothecated Assets (Loans receivables) and the security will be perfected within 90 days from the Deemed Date of Allotment
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments	Not Applicable



regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable