



February 24, 2025

The Manager  
**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Scrip code: 543916**

**Sub: Intimation under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 - Execution of Share Purchase Agreement**

Dear Sir/Madam,

We wish to inform that the Company has entered into a Share Purchase Agreement (SPA) on February 24, 2025 for acquisition of 100% equity shareholding of Solar Opto-Medic Private Limited, Rajkot, Gujarat, subject to satisfaction of certain conditions precedent as specified in the SPA.

Post completion of the transaction, Solar Opto-Medic Private Limited, Rajkot, Gujarat will become the wholly-owned subsidiary of the Company.

Disclosure as per SEBI Master Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/0155 dated November 11, 2024 is annexed herewith as Annexure 'A'.

Kindly take the above on record.

Thanking You,

Yours faithfully,

**For Hemant Surgical Industries Limited**

**Hanskumar Shamji Shah**  
**Managing Director**  
**DIN: 00215972**



Annexure A

**Disclosure pursuant to SEBI/HO/CFD/CFD-PoD-2/CIR/P/0155 dated November 11, 2024-  
Execution of agreement for acquisition of entire equity shareholding of Solar Opto-Medic Private  
Limited, Rajkot, Gujarat**

| Sr. No. | Particulars  | Disclosure   |
|---------|--|--|
| a.      | Name of Target Entity  | Solar Opto-Medic Private Limited   |
| b.      | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length | No   |
| c.      | Date of acquisition  | Yet to be acquired   |
| d.      | Cost of acquisition and/or the price at which the shares are acquired  | Rs. 20,25,000/- (Rupees Twenty Lakhs Twenty Five Thousand Only)  |
| e.      | Brief details of any governmental or regulatory approvals required for the acquisition   | Nil  |
| f.      | Percentage of shareholding/control acquired and/or number of shares acquired   | 40,500 Equity shares (100% equity shareholding) of Solar Opto-Medic Private Limited to be acquired.                |
| g.      | Size of the Entity, Turnover etc.  | Turnover: Rs. 70.16 lakhs (F.Y. 23-24)<br>PAT: Rs. (0.04) lakhs (F.Y. 23-24)<br>Networth: 29.00 lakhs (F.Y. 23-24) |
| h.      | Industry to which the entity being acquired belongs  | Health Care, Treatment and Diagnosis   |
| i.      | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)  | Post acquisition, Solar Opto-Medic Private Limited will become the wholly-owned subsidiary of the Company          |
| j.      | Indicative time period for completion of the acquisition   | By end of March 2025   |
| k.      | Consideration - whether cash consideration or share swap or any other form and details of the same   | Cash consideration   |



## Hemant Surgical Industries Ltd.

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|----|--|---|
| 1. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | Solar Opto-Medic Private Limited, Rajkot, Gujarat incorporated on June 11, 1996 is engaged in the business of health care, treatment and diagnosis. |
|----|--|---|

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