

SRESTHA FINVEST LIMITED

February 18, 2025

The Chief General Manager Listing Operation, BSE Limited, 20 th Floor, P.J. Towers, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 539217	To, Head – Listing Metropolitan Stock Exchange of India Limited (MSE) Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400 070 MSE Scrip Symbol: SRESTHA
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Sub: Outcome of Board meeting held on February 18, 2025

Ref: Disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Ma’am,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e. **Tuesday, February 18, 2025** which was commenced at 06.00 p.m. and concluded at 06.45 p.m. has considered and approved the following:

1. Allotment of 85,30,00,000 (Eighty Five Crores Thirty Lacs) fully Convertible equity warrants (“Warrants”) with each warrant convertible into or exchangeable for One (1) fully paid-up equity share of the Company of face value of Re. 1/- each (“the Equity Shares”) at an Issue price of Rs. 1.05/- (Rupees One and Five Paisa only) including a premium of Rs. 0.05/- (Rupees Five Paisa Only) per Warrant, aggregating to Rs.89,56,50,000/- (Rupees Eighty Nine Crores Fifty Six Lacs Fifty Thousand Only) upon receipt of an amount aggregating to Rs.22,39,12,500/- (Rupees Twenty Two Crores Thirty Nine Lacs Twelve Thousand Five Hundred Only) being 25% as upfront payment to the Non-Promoter Group of the Company on Preferential Basis;

The Details as required for Allotment of fully Convertible equity warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 are given in the enclosed **Annexure-I**.

Kindly take the same on record.

Thanking You,
For Srestha Finvest Limited

A. Jitendra Kumar Bafna
Company Secretary & Compliance Officer

Encl: as above

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Annexure-I

The Details as required for Allotment of fully Convertible equity warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 are:

Sr. No.	Particulars	Disclosures																																				
1.	Type of securities proposed to be issued	Convertible Warrants issued on Preferential basis																																				
2.	Type of issuance	Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.																																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 85,30,00,000 Convertible Warrants at a price of Rs. 1.05/- (Rupees One and Five Paise only) per Warrants on receipt of 25% of total consideration.																																				
4.	Additional Details furnished in case of preferential issue:																																					
A.	Issue Price	The issue price is Rs. 1.05/- (including premium of Rs. 0.05/-) each.																																				
B.	Names of investors and Post allotment of securities outcome of the subscription	<table border="1"> <thead> <tr> <th>Name of the allottees</th> <th>No. of Convertible Warrants allotted</th> <th>Post Issue holding (Assuming Full Conversion of warrant)</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td>Sneha Bhandari</td> <td>21,00,00,000</td> <td>21,00,00,000</td> <td>Non Promoter</td> </tr> <tr> <td>Sunil Bhandari</td> <td>20,00,00,000</td> <td>20,00,00,000</td> <td>Non Promoter</td> </tr> <tr> <td>Financial World India Private Limited</td> <td>3,80,00,000</td> <td>3,80,00,000</td> <td>Non Promoter</td> </tr> <tr> <td>Mayoga Investments Limited</td> <td>4,00,00,000</td> <td>4,00,00,000</td> <td>Non Promoter</td> </tr> <tr> <td>Momento Fabric Fashions Private Limited</td> <td>4,00,00,000</td> <td>4,00,00,000</td> <td>Non Promoter</td> </tr> <tr> <td>Jainex Compuware Manufacturing Private Limited</td> <td>4,00,00,000</td> <td>4,00,00,000</td> <td>Non Promoter</td> </tr> <tr> <td>Kamlesh Vajubhai Nandaniya</td> <td>4,00,00,000</td> <td>4,00,00,000</td> <td>Non Promoter</td> </tr> <tr> <td>Aryadeep Tie-Up Private Limited</td> <td>4,00,00,000</td> <td>4,00,00,000</td> <td>Non Promoter</td> </tr> </tbody> </table>	Name of the allottees	No. of Convertible Warrants allotted	Post Issue holding (Assuming Full Conversion of warrant)	Category	Sneha Bhandari	21,00,00,000	21,00,00,000	Non Promoter	Sunil Bhandari	20,00,00,000	20,00,00,000	Non Promoter	Financial World India Private Limited	3,80,00,000	3,80,00,000	Non Promoter	Mayoga Investments Limited	4,00,00,000	4,00,00,000	Non Promoter	Momento Fabric Fashions Private Limited	4,00,00,000	4,00,00,000	Non Promoter	Jainex Compuware Manufacturing Private Limited	4,00,00,000	4,00,00,000	Non Promoter	Kamlesh Vajubhai Nandaniya	4,00,00,000	4,00,00,000	Non Promoter	Aryadeep Tie-Up Private Limited	4,00,00,000	4,00,00,000	Non Promoter
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		Kiwi Delcom Private Limited	4,00,00,000	4,00,00,000	Non Promoter
		Ayodhya Vincom Private Limited	4,00,00,000	4,00,00,000	Non Promoter
		Simplicity Trading	4,00,00,000	4,00,00,000	Non Promoter
		Swastik Trading	4,00,00,000	4,00,00,000	Non Promoter
		Oswal Industries Limited	3,00,00,000	3,00,00,000	Non Promoter
		Pratibha Jain	1,00,00,000	1,00,00,000	Non Promoter
		Rubina Khan	50,00,000	50,00,000	Non Promoter
		TOTAL	85,30,00,000	85,30,00,000	
1.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant.			

For, Srestha Finvest Limited

A. Jitendra Kumar Bafna
Company Secretary & Compliance Officer