

Date: February 14, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Outcome of the Board Meeting held today i.e. Friday, February 14, 2025.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), and all other applicable provisions, we wish to inform you that the Board of Directors of the Company, in their meeting held today i.e., Friday, February 14, 2025, at the registered office of the Company at Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road, Andheri West, Mumbai, Maharashtra, 400053, Maharashtra, unanimously considered and approved the following matters:

1. The Board of Directors took on records the In-Principle Approval Letter No. **LOD/PREF/TT/FIP/1767/2024-25** vide dated **January 31, 2025** for Preferential Issue of 44,74,000 Warrants (Equity Convertible Warrants) to the non-promoters at a price of Rs. 315/- (Rupees Three Hundred and Fifteen Only) per warrant;
2. Authorized the Preferential Allotment Committee for allotment of Warrants (Equity Convertible Warrants);
3. The proposal to integrate the entire business operations of the below mentioned subsidiaries into Exhicon Events Media Solutions Limited to aligns with a focused approach towards revenue streams, reduced operational costs, and improved financial and management controls:
 - a. Digiglobe Advertising & Marketing Private Limited (*formerly known as Digiglobe Advertising Private Limited*);
 - b. Copo Digital Services (India) Private Limited;
 - c. Pinewoods Golf Club LLP.

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:L74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,
Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

Toll Free: 1800 258 8103 | Email: info@exhicongroup.com | www.exhicongroup.com

In this regards the Board of Directors of the Company has constituted “**Corporate Restructuring and Investment Committee**” and has given the requisite powers and authorization to form a suitable strategy in the larger interest of the stakeholders/company.

Further, below are the composition of the Corporate Restructuring and Investment Committee:

Sr. No	Name of the Member	Designation
1	Quaim Mohammad Syed	Managing Director, Chairperson
2	Pechimuthu Udayakumar	Non-Executive Independent Director
3	Hussein Ahmad Sayed	Non-Executive Independent Director

The meeting of the Board of Directors of the Company commenced at 03:00 P.M. and concluded at 06:00 P.M.

The aforesaid information is also available on the website of the Company <https://exhicongroup.com/>.

This is for your information and records.

Thanking You,

Yours Faithfully

For Exhicon Events Media Solutions Limited

Pranjul Jain
Company Secretary & Compliance Officer
Membership No. A67725