

15th July, 2024

To, Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, The Manager, Listing Department, National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Ref.: Scrip Code No. : 540701 (Equity) : 974556 (Debt)	Ref. : (i) Symbol – DCAL (ii) Series – EQ

SUB.: INTIMATION OF ALLOTMENT OF 4999 SENIOR, SECURED, RATED, LISTED, TAXABLE, REDEEMABLE, TRANSFERABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF INR 1,00,000/- EACH, AGGREGATING TO INR 49,99,00,000/-

REF.: i) DISCLOSURE UNDER REGULATIONS 30, 51 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“SEBI LODR Regulations”)

ii) OUR LETTER REGARDING REGULATIONS 29 AND 50: INTIMATION OF BOARD MEETING DATED 24TH MAY, 2024

iii) OUR LETTER REGARDING OUTCOME OF BOARD MEETING ALONGWITH AUDITED FINANCIAL RESULTS ALONGWITH STATUTORY AUDITORS’ AUDIT REPORT (STANDALONE AND CONSOLIDATED) FOR THE QUARTER AND YEAR ENDED 31/03/2024 DATED 30TH MAY, 2024

Dear Sir/Madam,

With reference to the above, we would like to inform you that Management Committee of Board of Directors has at its meeting held today, i.e., Monday, July 15, 2024 which was commenced at 04:30 P.M. and concluded at 06:00 P.M., approved allotment of 4,999 (Four Thousand Nine Hundred and Ninety Nine) senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures (the “**Issue**” or “**Debentures**”) of INR 1,00,000 (Indian Rupees One Lakh) each at par for cash, issued

through private placement of issue amounts aggregating to INR 49,99,00,000 (Indian Rupees Forty Nine Crore and Ninety Nine Lakh), on terms and conditions as mentioned in the general information document dated July 10, 2024 and the key information document dated July 15, 2024.

The details of the said allotment is as below:

Date of Allotment	15 th July, 2024
Type of Securities Allotted	4,999 (Four Thousand Nine Hundred and Ninety Nine) senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures of face value of Rs. 1,00,000/- (Rupees one lakh only) each, aggregating to INR 49,99,00,000 (Indian Rupees Forty Nine Crore and Ninety Nine Lakh) on private placement basis.
Date of maturity of the instrument	15 th July, 2026

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited

Shrima Dave
Company Secretary