



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक



AX1/ISD/STEX/172/2024-25

Date: 06.03.2025

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir/ Madam,

Sub: Certificate of payment of Interest and Redemption amount on Bond (ISIN: INE457A08050)

Ref : Our earlier letter no. AX1/ISD/STEX/163/2024-25 dated 06.02.2025

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we wish to inform you that the Bank of Maharashtra has paid annual interest redemption amount due on BASEL III Compliant Tier II Bond (INE457A08050) on 06.03.2025.

a) Whether Interest payment/ redemption payment made (yes/ no): Yes (Interest & Redemption payment)

b) Details of interest payments: as under

Sr. No.	Particulars	Details
1	ISIN	INE457A08050
2	Issue Size	Rs. 600.00 crore
3	Interest Amount to be paid on due date (including TDS)	Rs. 52,20,00,000
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date	20 th February, 2025
8	Due date for interest payment	6 th March, 2025
9	Actual date for interest payment	6 th March, 2025
10	Amount of interest paid (including TDS)	Rs. 52,20,00,000
11	Date of last interest payment	6 th March, 2024
12	Reason for non-payment/ delay in payment	N.A.

प्रधान कार्यालय / Head Office: "Lokmangal", 1501, Shivajinagar, Pune - 411005

टेली / Tel.: 020 25511360 **ईमेल / Email:** investor_services@mahabank.co.in **वेबसाइट/ Website:** www.bankofmaharashtra.in

c) Details of redemption payments: as under

Sr.No.	Particulars	Details
1	ISIN	INE457A08050
2	Type of Redemption (full / partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	6 th March, 2025
8	Quantity redeemed (no. of NCDs)	6000
9	Due date for redemption/ maturity	6 th March, 2025
10	Actual date for redemption (DD/MM/YYYY)	6 th March, 2025
11	Amount redeemed	Rs.600.00 crore
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	6 th March, 2025

A copy of this communication is marked to Axis Trustee Services Limited, the Debenture Trustee for the subject Bonds.

Kindly acknowledge receipt and take the same on record.

Yours faithfully,
For **Bank of Maharashtra**

(Nehal Rawat)
Company Secretary and Compliance Officer