

JSFB/SEC/2024-25/120

20th December 2024

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051. BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001.

Sub: Allotment of equity shares of the Bank under ESOP 2017 and ESOP 2018 scheme

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

This is to inform that 28,376 equity shares of face value of Rs. 10/- each have been allotted today i.e., 20th December 2024 pursuant to the exercise of options granted to the employees of the Bank under the ESOP scheme 2017 and ESOP scheme 2018.

The Equity Shares allotted are fully paid-up and shall rank pari-passu with the existing equity shares of the Bank. The Bank shall submit the application for listing and trading approval from BSE Limited and National Stock Exchange Limited.

With the said allotment, the paid-up equity shares of the Bank shall stand increased from 104713954 shares of Rs. 10 each to 104742329 shares of Rs. 10 each. The details of the said allotment are provided as **Annexure-1** to this letter.

080-46020100

080-37620100

E-mail

Website

Toll-free No.

Telephone:

You are hereby requested to take the same on record and oblige.

Thank you
Yours faithfully
For Jana Small Finance Bank Limited

Lakshmi R N Company Secretary & Compliance Officer

JAMA KARO, JANA KARO

customercare@janabank.com

www.ianabank.com

1800 2080



Annexure- 1

| # | Particulars | Disclosure |
|-----|---|--|
| 1. | Company name and address of Registered Office | Jana Small Finance Bank Limited. The Fairway Business Park, First Floor, # 10/1, 11/2 & 12/2B Off Domlur, Koramangala Inner Ring road, Next to EGL Business Park, Challaghatta, Bengaluru – 560071 |
| 2. | Name of the recognised Stock Exchanges on which the company's shares are listed | BSE Limited and National Stock Exchange Limited |
| 3. | Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange | 17 th July 2024 |
| 4. | Filing Number, if any | Not applicable |
| 5. | Title of the Scheme pursuant to which shares are issued, if any | ESOP 2017 and ESOP 2018 |
| 6. | Kind of security to be listed | Equity shares |
| 7. | Par value of the shares | Rs. 10 per equity share |
| 8. | Date of issue of shares | 20th December 2024 |
| 9. | Number of shares issued | ESOP 2017: 7487 equity shares |
| | | ESOP 2018: 20889 equity shares |
| 10. | Share Certificate No., if applicable | Not applicable |
| 11. | Distinctive number of the share, if applicable | From: 104713954 - To: 104742329 |
| 12. | ISIN Number of the shares if issued in Demat | INE953L01027 |
| 13. | Exercise price per share | 28376 equity shares at Rs. 302.98 each and 758 equity shares at Rs. 10 each |
| 14. | Premium per share | 28376 equity shares at a premium of Rs. 292.98 each and 758 equity shares at NIL premium |
| 15. | Total issued shares after this issue | 104742329 |
| 16. | Total issued share capital after this issue | 1047423290 |
| 17. | Details of any lock-in on the shares | Not applicable |
| 18. | Date of expiry of lock-in | Not applicable |
| 19. | Whether shares are identical in all respects to existing shares. If not, when will they become identical. | The shares rank pari-passu with existing equity shares of the Bank |
| 20. | Details of listing fees, if payable | Not applicable |

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