

Date: 20th August, 2024

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You
For VALUE LINE ADVISORS PRIVATE LIMITED

S K Chainani

SANJIV K CHAINANI
Managing Director
DIN: 00917383
Encl: a/a



Value Line Advisors Private Limited

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Vidli Restaurants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Value Line Advisors Private Limited <u>Persons Acting in Concert:</u> <u>Sanjiv K. Chainani</u> <u>Managing Director</u>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital-whenever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of the acquirer along with PACs of:	3,00,000	2.38	2.27
a) Shares carrying voting rights	NIL	N.A	N.A
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	6,00,000	N.A	4.53
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	9,00,000	N.A (As shares and convertibles are considered)	6.81
Details of acquisition			
a) Shares carrying voting rights acquired	6,00,000	4.43	4.43
b) VRs acquired otherwise than by equity shares	NIL	N.A	N.A
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	N.A	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	N.A	N.A
e) Total (a+b+c+d)	6,00,000	4.43	4.43



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,00,000	6.81	6.81
b) VRs otherwise than by equity shares	NIL	N.A	N.A
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	N.A	N.A
d) Shares in the nature of encumbrance (pledge/ lien/ no disposal undertaking/ others)	NIL	N.A	N.A
e) Total (a+b+c+d)	<u>9,00,000</u>	<u>6.81</u>	<u>6.81</u>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance etc).	Preferential allotment		
Date of acquisition of / date of receipt of intimation of allotment of shares /VR/ warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	19 th August, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,62,50,000/- divided into 1,26,25,000 Equity shares of face value of Rs.10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 13,22,50,000/- divided into 1,32,25,000 Equity shares of face value of Rs.10/- each		
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 13,22,50,000/- divided into 1,32,25,000 Equity shares of face value of Rs.10/- each.		

Part-B***

Name of the Target Company: Vidli Restaurants Limited

**Signature of the acquirer ~~Authorised Signatory~~
For VALUE LINE ADVISORS PRIVATE LIMITED**

SK Chainani

**SANJIV K CHAINANI
Managing Director
DIN: 00917383**



Place: Mumbai

Date: 20th August, 2024