

Date: 06.09.2024

To,

1. BSE Limited

**P.J. Towers, Dalal Street
Mumbai - 400001**

2. B.N. Rathi Securities Limited

**6-3-652,IV Floor, Amrutha Estates,
Somajiguda, Hyderabad -500082
Telangana**

Dear Sir/ Madam,

Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Unit: B.N. RATHI SECURITIES LIMITED

I, Chetan Rathi, belonging to promoter category have transferred / disposed by way of gift to my wife –Mrs. Nisha Rathi who also belonged to the promoter group an aggregate of 9,00,000 Equity shares. In this regard, I enclose herewith prescribed form u/r Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchanges and Company, please.

Thanking you.

Yours faithfully,


Chetan Rathi

Encl. as above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	B.N. Rathi Securities Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	<u>seller</u> 1. Chetan Rathi <u>Persons Acting in Concert</u> 1. Nisha Rathi 2. Hari Narayan Rathi 3. Chanda Devi Rathi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	914890	8.93	8.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	914890	8.93	8.93
Details of acquisition/sale (disposal)			
a) Shares carrying voting rights acquired/sold	9,00,000	8.7	8.7
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	9,00,000	8.7	8.7

After the acquisition/sale (disposal), holding of:			
a) Shares carrying voting rights	14,890	0.14	0.14
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	14,890	0.14	0.14
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market , Inter –se transfer of shares between the promoters who are immediate relatives i.e, transfer of shares from husband Mr. Chetan Rathi to his Wife Mrs. Nisha Rathi by way of gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,25,00,000 /- divided into 1,02,50,000 fully paid up equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,25,00,000 /- divided into 1,02,50,000 fully paid up equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,25,00,000 /- divided into 1,02,50,000 fully paid up equity shares of Rs. 10/- each.		

Note: Mr. Chetan Rathi Husband of Mrs. Nisha Rathi and the shares mentioned are being transferred as gift.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chetan Rathi
Signature of the acquirer / seller / Authorised Signatory

Place: Hyderabad

Date: 06.09.2024