

24 October 2024

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 543981

Symbol: RRKABEL

Sub: Intimation of outcome of the Board Meeting:

Dear Sir/Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board, at the meeting held today i.e. **Thursday, 24 October 2024**, has inter alia discussed and approved the following:

- a) Un-audited Standalone and Consolidated Financial Results for the quarter and half year ended on 30 September 2024. The financial results and the Limited Review Report issued by M/s. B S R & Co. LLP, Chartered Accountants, statutory auditors of the Company are attached to the letter, in accordance with regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company shall publish an extract of the above-mentioned results in accordance with the Listing Regulations.

- b) Declaration of Interim Dividend of Rs. 2.50/- per share (i.e. 50%) on the equity shares of face value of Rs. 5/- each for the financial year 2024-25. The Interim Dividend shall be paid/dispensed within 30 days from the declaration by the Board, subject to deduction of tax at source, as applicable.

The record date for the purpose of determining the entitlement of the equity shareholders for the said dividend shall be **Friday, 01 November 2024**, as intimated by our letter dated 19 October 2024.

- c) Resignation of Mr. Himanshu Navinchandra Parmar as Company Secretary and Compliance Officer of the Company with effect from 15 November 2024.

In this regard, please note that the Company has already submitted the intimation, vide its communication dated 11 October 2024, as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular ref SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

The incumbent Company Secretary and Compliance Officer shall be appointed at the earliest after completing the due process.

The Board meeting commenced at 04:30 pm and concluded at 05:35 pm.

You are requested to kindly take note of the same.

Thanking you,

Yours sincerely,

For R R KABEL LIMITED

Himanshu Navinchandra Parmar
Company Secretary and Compliance officer
M. No. – F10118

Limited Review Report on unaudited standalone financial results of R R Kabel Limited for the quarter ended 30 September and year to date results for the period from 1 April 2024 to 30 September 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**To the Board of Directors of R R Kabel Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of R R Kabel Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2024 and year to date results for the period from 1 April 2024 to 30 September 2024 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note iii to the accompanying Statement, describing the search operations carried out by the Income tax authorities at certain premises of the Company and residences of some of its directors and employees during the quarter ended 31 December 2023. Pending completion of the search proceedings, the consequent impact on the financial results for the quarter and six months ended 30 September 2024, if any, is currently not ascertainable.

B S R & Co. LLP

Limited Review Report (Continued)

R R Kabel Limited

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Rupen Shah

Partner

Ahmedabad

24 October 2024

Membership No.: 116240

UDIN:24116240BKGSQQ6696



R R KABEL LIMITED

Regd. Off.: Ram Ratna House, Oasis Complex
Pandurang Budhkar Marg, Worli, Mumbai 400 013
CIN - L28997MH1995PLC085294

STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ in Lakhs except earning per share)

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2024	30-Jun-2024	30-Sep-2023	30-Sep-2024	30-Sep-2023	31-Mar-2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	a) Revenue from operations	181,013.50	180,811.02	160,967.05	361,824.52	320,698.40	659,456.96
	b) Other income	721.98	1,852.17	1,476.43	2,574.15	3,104.78	6,261.48
	Total income	181,735.48	182,663.19	162,443.48	364,398.67	323,803.18	665,718.44
2	Expenses						
	a) Cost of materials consumed	134,994.95	154,569.41	125,731.18	289,564.36	245,442.44	494,259.47
	b) Purchases of stock-in-trade	13,027.78	11,196.18	11,073.27	24,223.96	20,306.75	40,357.66
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and scrap	4,187.30	(16,344.37)	(7,791.86)	(12,157.07)	(6,183.52)	274.06
	d) Employee benefits expense	8,941.48	8,867.32	8,027.14	17,808.80	15,704.05	31,687.03
	e) Finance costs	1,563.31	1,161.30	1,418.15	2,724.61	2,860.55	5,385.33
	f) Depreciation and amortisation expense	1,747.31	1,619.87	1,660.29	3,367.18	3,268.96	6,548.60
	g) Other expenses	11,283.98	13,027.86	11,836.73	24,311.84	22,043.22	46,708.35
	Total expenses	175,746.11	174,097.57	151,954.90	349,843.68	303,442.45	625,220.50
3	Profit before tax (1 - 2)	5,989.37	8,565.62	10,488.58	14,554.99	20,360.73	40,497.94
4	Tax expenses						
	a) Current tax	1,549.39	2,179.46	2,736.60	3,728.85	5,209.09	10,090.89
	b) Deferred tax charge / (credit)	(535.30)	(2.90)	358.43	(538.20)	389.93	705.31
	Total tax expenses	1,014.09	2,176.56	3,095.03	3,190.65	5,599.02	10,796.20
5	Profit for the period / year (3 - 4)	4,975.28	6,389.06	7,393.55	11,364.34	14,761.71	29,701.74
6	Other comprehensive income (OCI)						
	A) Items that will not be reclassified to profit and loss						
	a) (i) Re-measurement of post employment benefits obligation	(21.16)	(257.08)	(207.39)	(278.24)	(218.74)	(172.46)
	(ii) Income tax relating to items that will not be reclassified to profit and loss	5.33	64.70	52.19	70.03	55.05	43.40
	b) (i) Fair value gain on investment in equity instrument through OCI	7,589.14	3,608.21	23.07	11,197.35	3,407.09	2,780.78
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(1,080.15)	(525.44)	(5.11)	(1,605.59)	(400.16)	(324.37)
	Total other comprehensive income (net of tax)	6,493.16	2,890.39	(137.24)	9,383.55	2,843.24	2,327.35
7	Total comprehensive income for the period / year (net of tax) (5+6)	11,468.44	9,279.45	7,256.31	20,747.89	17,604.95	32,029.09
8	Paid up equity share capital (face value of ₹ 5/- per share)	5,652.83	5,640.94	5,640.94	5,652.83	5,640.94	5,640.94
9	Other equity						176,791.97
10	Earning per share (not annualised for the quarters and six months)						
	- Basic (in ₹)	4.41	5.66	6.65	10.07	13.28	26.52
	- Diluted (in ₹)	4.40	5.65	6.63	10.06	13.24	26.48



R R KABEL LIMITED

Regd. Off.: Ram Ratna House, Oasis Complex
Pandurang Budhkar Marg, Worli, Mumbai 400 013
CIN - L28997MH1995PLC085294

STANDALONE BALANCE SHEET AS ON 30 SEPTEMBER 2024

(₹ in Lakhs)

Particulars	As at 30-Sep-2024 (Unaudited)	As at 31-Mar-2024 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	57,510.98	46,612.59
Capital work-in-progress	13,043.26	16,357.82
Right of use assets	6,019.55	6,617.68
Intangible assets	126.18	231.68
Financial assets		
Investments	21,425.95	10,228.61
Loans	7.52	16.45
Other financial assets	395.95	449.33
Income tax assets (net)	488.04	269.82
Other non-current assets	10,321.19	6,195.76
	109,338.62	86,979.74
Current assets		
Inventories	101,915.79	89,782.30
Financial assets		
Investments	22,795.49	23,504.34
Trade receivables	71,103.11	64,119.55
Cash and cash equivalents	3,224.11	8,149.36
Bank balances other than cash and cash equivalents	1,696.10	1,729.38
Loans	88.12	75.75
Other financial assets	2,808.68	2,720.24
Other current assets	10,866.13	9,452.40
	214,497.53	199,533.32
Total Assets	323,836.15	286,513.06
EQUITY AND LIABILITIES		
Equity		
Equity share capital	5,652.83	5,640.94
Other equity	194,954.22	176,791.97
	200,607.05	182,432.91
Liabilities		
Non-current liabilities		
Financial liabilities		
Lease liabilities	5,561.65	6,058.39
Other financial liabilities	-	215.85
Provisions	1,460.03	1,115.13
Deferred tax liabilities (net)	3,470.51	2,473.14
	10,492.19	9,862.51
Current liabilities		
Financial liabilities		
Borrowings	40,798.51	28,896.20
Lease liabilities	1,071.87	1,043.97
Trade payables		
- total outstanding dues of micro enterprises and small enterprises	924.38	1,732.16
- total outstanding dues of creditors other than micro enterprises and small enterprises	51,010.34	41,186.66
Other financial liabilities	8,015.16	11,142.38
Other current liabilities	7,989.17	7,573.81
Provisions	2,768.64	2,472.43
Income tax liabilities (net)	158.84	170.03
	112,736.91	94,217.64
Total Equity and Liabilities	323,836.15	286,513.06



R R KABEL LIMITED

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STANDALONE STATEMENT OF CASH FLOW FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ in Lakhs)

Particulars	30-Sep-2024	30-Sep-2023
	(Unaudited)	(Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Profit before tax	14,554.99	20,360.73
Adjustments for:		
Depreciation and amortization expense	3,367.18	3,268.97
Loss on write off of property plant & equipment (Net)	59.33	-
Grant related to property, plant & equipment	-	(54.71)
Finance costs	2,724.61	2,860.55
Employees share based payment expenses	37.48	107.50
Interest income	(115.83)	(197.42)
Dividend Income from investments in quoted equity shares	(70.56)	(70.54)
Gain on sale of mutual fund investments	(150.77)	(140.33)
Fair value gain on investment on mutual fund	(691.38)	(731.81)
(Reversal)/Allowance for expected credit loss on trade receivables(net)	(12.83)	22.08
Bad debts	170.57	98.25
Reversal of excess liability no longer required	(38.46)	-
(Reversal)/provision for warranty expenses	(93.39)	(205.40)
Unrealised foreign exchange (gain)/loss	645.38	(379.64)
Loss/ (gain) on Sale of Property, Plant & Equipment	(45.12)	3.66
	20,341.20	24,941.90
Adjustments for:		
(Increase) in trade receivables	(7,162.19)	(3,448.75)
(Increase) in financial assets	(7.22)	(76.12)
(Increase) in other assets	(1,936.48)	(1,627.50)
(Increase) in inventories	(12,133.49)	(6,242.09)
Increase/(decrease) in trade payables	8,867.08	(2,697.16)
(Decrease) in other financial liabilities	(1,780.92)	(1,380.07)
Increase/(decrease) in other liabilities & provision	1,149.88	(2,383.39)
Cash generated from operations	7,337.86	7,086.82
Income taxes paid (net of refund)	(3,958.26)	(3,746.07)
Net cash generated from operating activities (A)	3,379.60	3,340.75
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchases of property, plant and equipment	(16,066.06)	(6,442.40)
Proceeds from sale of property, plant and equipment	46.50	82.90
(Investment in)/proceed from fixed deposits with banks	8.63	2,094.27
(Investment in)/proceed from redemption in mutual fund	1,551.01	5,635.85
Dividend received from investments in quoted equity shares	70.56	70.54
Interest received	52.15	277.24
Net cash (used in) investing activities (B)	(14,337.21)	1,718.40
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of non current borrowing	-	(4,933.05)
Proceeds from/ (payment) of short term borrowing (net)	11,833.26	(9,649.16)
Proceeds from issue of Share Capital (including security premium)	773.34	17,023.54
Share issue expenses	-	(976.45)
Finance costs paid	(2,385.16)	(2,620.92)
Principal payment of lease liabilities	(804.52)	(746.90)
Dividend paid	(3,384.56)	(4,998.10)
Net cash (used in) financing activities (C)	6,032.36	(6,901.04)
(D) Net increase in cash and equivalents (A+B+C)	(4,925.25)	(1,841.89)
Add:Cash and cash equivalents as at the beginning of the year	8,149.36	3,103.48
Cash and cash equivalents as at the end of the year	3,224.11	1,261.59



R R KABEL LIMITED

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STANDALONE SEGMENT REPORTING FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2024	30-Jun-2024	30-Sep-2023	30-Sep-2024	30-Sep-2023	31-Mar-2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment revenue						
	a) Wires & Cables	161,182.30	157,818.69	145,038.68	319,000.99	287,346.83	582,964.48
	b) Fast-Moving Electrical Goods	19,835.90	22,997.00	15,981.48	42,832.90	34,490.16	77,638.65
	Total	181,018.20	180,815.69	161,020.16	361,833.89	321,836.99	660,603.13
	Less : Inter segment revenue	4.70	4.67	53.11	9.37	1,138.59	1,146.17
	Revenue from operations	181,013.50	180,811.02	160,967.05	361,824.52	320,698.40	659,456.96
2	Segment results						
	Profit / (Loss) before tax from each segment						
	a) Wires & Cables	8,181.99	11,304.48	13,294.67	19,486.47	25,759.06	50,426.34
	b) Fast-Moving Electrical Goods	(1,170.08)	(2,065.34)	(1,982.46)	(3,235.42)	(3,677.87)	(6,852.52)
	Total	7,011.91	9,239.14	11,312.21	16,251.05	22,081.19	43,573.82
	Less: Finance costs	1,563.31	1,161.30	1,418.15	2,724.61	2,860.55	5,385.33
	Add : Finance income	540.77	487.78	594.52	1,028.55	1,140.09	2,309.45
	Total profit before tax	5,989.37	8,565.62	10,488.58	14,554.99	20,360.73	40,497.94
3	Segment assets						
	a) Wires & Cables	227,229.45	233,527.68	198,715.30	227,229.45	198,715.30	198,178.43
	b) Fast-Moving Electrical Goods	43,676.74	38,718.81	33,533.75	43,676.74	33,533.75	41,191.35
	Total segment assets	270,906.19	272,246.49	232,249.05	270,906.19	232,249.05	239,369.78
	Unallocable assets	52,929.96	43,961.92	50,858.19	52,929.96	50,858.19	47,143.28
	Total	323,836.15	316,208.41	283,107.24	323,836.15	283,107.24	286,513.06
4	Segment liabilities						
	a) Wires & Cables	56,389.57	52,203.66	43,578.22	56,389.57	43,578.22	50,368.81
	b) Fast-Moving Electrical Goods	21,143.58	15,703.74	12,497.83	21,143.58	12,497.83	13,772.75
	Total segment liabilities	77,533.15	67,907.40	56,076.05	77,533.15	56,076.05	64,141.56
	Unallocable liabilities	45,695.95	56,557.72	55,649.97	45,695.95	55,649.97	39,938.59
	Total	123,229.10	124,465.12	111,726.02	123,229.10	111,726.02	104,080.15



R R KABEL LIMITED

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Notes :-

- i) The above standalone financial results of R R Kabel Limited (" the Company ") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued there under and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended.
- ii) The above standalone financial results have been reviewed and recommended by Audit Committee at its meeting held on 24 October 2024. The Board of Directors at their meeting held on 24 October 2024 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified review conclusion on the standalone financial results for the quarter and six months ended 30 September 2024.
- iii) During the quarter ended 31 December 2023, a search under section 132 of The Income Tax Act, 1961 was carried out at certain premises of the Company and residences of some of its directors and employees. The Company extended full cooperation to the Income-tax officials during the search and provided required details, clarifications, and documents. The Company has not received any communication from the Income Tax Department regarding the outcome of the search as on the date of issuance of these financial results, therefore, the consequent impact on these financial results, if any, is not ascertainable. However, after considering current position, management does not anticipate any material adverse impact on the financial position of the Company and accordingly no material adjustments are required to these financial results for the quarter and six months ended 30 September 2024 in this regard.
- iv) The Company has two reportable segment (presented for all periods) 1) Wires & cables and 2) Fast-Moving Electrical Goods (FMEG) in accordance with Ind AS 108 – "Operating segments".
- v) The Board of Directors at its meeting held on 24 October 2024 has declared a interim dividend of ₹ 2.50 per equity share of face value ₹ 5/- each. The record date for the purpose of said dividend will be 1 November 2024.

For and on behalf of the Board of Directors of
R R Kabel Limited

Place : Mumbai
Date : 24 October 2024

Tribhuvanprasad Rameshwarlal Kabra
Executive Chairman
DIN : 00091375

Limited Review Report on unaudited consolidated financial results of R R Kabel Limited for the quarter ended 30 September 2024 and year to date results for the period from 1 April 2024 to 30 September 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**To the Board of Directors of R R Kabel Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of R R Kabel Limited (hereinafter referred to as "the Company"), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 30 September 2024 and year to date results for the period from 1 April 2024 to 30 September 2024 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the joint venture RR-Imperial Electricals Limited.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We draw attention to Note iii to the accompanying Statement, describing the search operations carried out by the Income tax authorities at certain premises of the Company and residences of some of its directors and employees during the quarter ended 31 December 2023. Pending completion of the search proceedings, the consequent impact on the financial results for the quarter and six months ended 30 September 2024, if any, is currently not ascertainable.

Our conclusion is not modified in respect of this matter.

Registered Office:

Limited Review Report (Continued)

R R Kabel Limited

7. The Statement also include the Company's share of net profit/(loss) after tax of Rs. (22.29) lakhs and Rs. 26.52 lakhs and total comprehensive income/(loss) of Rs. (22.29) lakhs and Rs. 26.52 lakhs, for the quarter ended 30 September 2024 and for the period from 1 April 2024 to 30 September 2024 respectively, as considered in the Statement, in respect of one joint venture, whose interim financial information has not been reviewed by us. This interim financial information has been reviewed by other auditor whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of joint venture, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

This joint venture is located outside India whose interim financial information has been prepared in accordance with accounting principles generally accepted in its country and which has been reviewed by other auditor under generally accepted auditing standards applicable in its country. The Company's management has converted the interim financial information of such joint venture located outside India from accounting principles generally accepted in its country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Company's management. Our conclusion in so far as it relates to the balances and affairs of such joint venture located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Company and reviewed by us.

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Rupen Shah

Partner

Ahmedabad

24 October 2024

Membership No.: 116240

UDIN:24116240BKGSQR5869



R R KABEL LIMITED

Regd. Off.: Ram Ratna House, Oasis Complex
Pandurang Budhkar Marg, Worli, Mumbai 400 013
CIN - L28997MH1995PLC085294

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ in Lakhs except earning per share)

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2024	30-Jun-2024	30-Sep-2023	30-Sep-2024	30-Sep-2023	31-Mar-2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	Revenue from operations	181,013.50	180,811.02	160,967.05	361,824.52	320,698.40	659,456.96
	Other income	721.98	1,852.17	1,476.43	2,574.15	3,104.78	6,261.48
	Total income	181,735.48	182,663.19	162,443.48	364,398.67	323,803.18	665,718.44
2	Expenses						
	a) Cost of materials consumed	134,994.95	154,569.41	125,731.18	289,564.36	245,442.44	494,259.47
	b) Purchases of stock-in-trade	13,027.78	11,196.18	11,073.27	24,223.96	20,306.75	40,357.66
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and scrap	4,187.30	(16,344.37)	(7,791.86)	(12,157.07)	(6,183.52)	274.06
	d) Employee benefits expense	8,941.48	8,867.32	8,027.14	17,808.80	15,704.05	31,687.03
	e) Finance costs	1,563.31	1,161.30	1,418.15	2,724.61	2,860.55	5,385.33
	f) Depreciation and amortisation expense	1,747.31	1,619.87	1,660.29	3,367.18	3,268.96	6,548.60
	g) Other expenses	11,283.98	13,027.86	11,836.73	24,311.84	22,043.22	46,708.35
	Total expenses	175,746.11	174,097.57	151,954.90	349,843.68	303,442.45	625,220.50
3	Profit before share of profit of joint venture and tax (1-2)	5,989.37	8,565.62	10,488.58	14,554.99	20,360.73	40,497.94
4	Share of profit/(loss) of joint venture (net of tax)	(22.29)	48.81	16.34	26.52	82.96	111.21
5	Profit before tax (3+4)	5,967.08	8,614.43	10,504.92	14,581.51	20,443.69	40,609.15
6	Tax expenses						
	a) Current tax	1,549.39	2,179.46	2,736.60	3,728.85	5,209.09	10,090.89
	b) Deferred tax charge / (credit)	(535.30)	(2.90)	358.43	(538.20)	389.93	705.31
	Total tax expenses	1,014.09	2,176.56	3,095.03	3,190.65	5,599.02	10,796.20
7	Profit for the period / year (5-6)	4,952.99	6,437.87	7,409.89	11,390.86	14,844.67	29,812.95
8	Other comprehensive income (OCI)						
	A) Items that will not be reclassified to profit and loss						
	a) (i) Re-measurement of post employment benefits obligation	(21.16)	(257.08)	(207.39)	(278.24)	(218.74)	(172.46)
	(ii) Income tax relating to items that will not be reclassified to profit and loss	5.33	64.70	52.19	70.03	55.05	43.40
	b) (i) Fair value gain on investment in equity instrument through OCI	7,589.14	3,608.21	23.07	11,197.35	3,407.09	2,780.78
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(1,080.15)	(525.44)	(5.11)	(1,605.59)	(400.16)	(324.37)
	B) Items that will be reclassified to profit or loss						
	a) Exchange difference arising on translation of foreign operation	(23.86)	(140.40)	(8.56)	(164.26)	(34.25)	(20.19)
	Total other comprehensive income/(loss) (net of tax)	6,469.30	2,749.99	(145.80)	9,219.29	2,808.99	2,307.16
9	Total comprehensive income for the period / year (net of tax) (7+8)	11,422.29	9,187.86	7,264.09	20,610.15	17,653.66	32,120.11
10	Paid up equity share capital (face value of ₹ 5/- per share)	5,652.83	5,640.94	5,640.94	5,652.83	5,640.94	5,640.94
11	Other equity						177,208.61
12	Earning per share (not annualised for the quarters and six months)						
	- Basic (in ₹)	4.39	5.70	6.66	10.09	13.35	26.62
	- Diluted (in ₹)	4.38	5.68	6.65	10.08	13.32	26.57



R R KABEL LIMITED

Regd. Off.: Ram Ratna House, Oasis Complex
Pandurang Budhkar Marg, Worli, Mumbai 400 013
CIN - L28997MH1995PLC085294

CONSOLIDATED SEGMENT REPORTING FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2024

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2024	30-Jun-2024	30-Sep-2023	30-Sep-2024	30-Sep-2023	31-Mar-2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Wires & Cables	161,182.30	157,818.69	145,038.68	319,000.99	287,346.83	582,964.48
	b) Fast-Moving Electrical Goods	19,835.90	22,997.00	15,981.48	42,832.90	34,490.16	77,638.65
	Total	181,018.20	180,815.69	161,020.16	361,833.89	321,836.99	660,603.13
	Less : Inter segment revenue	4.70	4.67	53.11	9.37	1,138.59	1,146.17
	Revenue from operations	181,013.50	180,811.02	160,967.05	361,824.52	320,698.40	659,456.96
2	Segment Results						
	Profit / (Loss) before tax from each segment						
	a) Wires & Cables	8,181.99	11,304.48	13,294.67	19,486.47	25,759.06	50,426.34
	b) Fast-Moving Electrical Goods	(1,170.08)	(2,065.34)	(1,982.46)	(3,235.42)	(3,677.87)	(6,852.52)
	Total	7,011.91	9,239.14	11,312.21	16,251.05	22,081.19	43,573.82
	Less: Finance costs	1,563.31	1,161.30	1,418.15	2,724.61	2,860.55	5,385.33
	Add: Finance income	540.77	487.78	594.52	1,028.55	1,140.09	2,309.45
	Profit before share of profit of joint venture and tax	5,989.37	8,565.62	10,488.58	14,554.99	20,360.73	40,497.94
	Share of profit/(loss) of joint venture (net of tax)	(22.29)	48.81	16.34	26.52	82.96	111.21
	Total Profit Before Tax	5,967.08	8,614.43	10,504.92	14,581.51	20,443.69	40,609.15
3	Segment Assets						
	a) Wires & Cables	227,229.45	233,527.68	198,715.30	227,229.45	198,715.30	198,178.43
	b) Fast-Moving Electrical Goods	43,676.74	38,718.81	33,533.75	43,676.74	33,533.75	41,191.35
	Total Segment Assets	270,906.19	272,246.49	232,249.05	270,906.19	232,249.05	239,369.78
	Unallocable Assets	51,292.65	42,324.61	49,220.88	51,292.65	49,220.88	45,505.97
	Investment accounted for using equity method	1,916.21	1,962.36	2,011.65	1,916.21	2,011.65	2,053.95
	Total	324,115.05	316,533.46	283,481.58	324,115.05	283,481.58	286,929.70
4	Segment Liabilities						
	a) Wires & Cables	56,389.57	52,203.66	43,578.22	56,389.57	43,578.22	50,368.81
	b) Fast-Moving Electrical Goods	21,143.58	15,703.74	12,497.83	21,143.58	12,497.83	13,772.75
	Total Segment Liabilities	77,533.15	67,907.40	56,076.05	77,533.15	56,076.05	64,141.56
	Unallocable Liabilities	45,695.95	56,557.72	55,649.97	45,695.95	55,649.97	39,938.59
	Total	123,229.10	124,465.12	111,726.02	123,229.10	111,726.02	104,080.15



R R KABEL LIMITED

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CONSOLIDATED BALANCE SHEET AS ON 30 SEPTEMBER 2024

(₹ in Lakhs)

Particulars	As at 30-Sep-2024 (Unaudited)	As at 31-Mar-2024 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	57,510.98	46,612.59
Capital work-in-progress	13,043.26	16,357.82
Right of use assets	6,019.55	6,617.68
Intangible assets	126.18	231.68
Investment accounted for using equity method	1,916.21	2,053.95
Financial assets		
Investments	19,788.64	8,591.30
Loans	7.52	16.45
Other financial assets	395.95	449.33
Income tax assets (net)	488.04	269.82
Other non-current assets	10,321.19	6,195.76
	109,617.52	87,396.38
Current assets		
Inventories	101,915.79	89,782.30
Financial assets		
Investments	22,795.49	23,504.34
Trade receivables	71,103.11	64,119.55
Cash and cash equivalents	3,224.11	8,149.36
Bank balances other than cash and cash equivalents	1,696.10	1,729.38
Loans	88.12	75.75
Other financial assets	2,808.68	2,720.24
Other current assets	10,866.13	9,452.40
	214,497.53	199,533.32
Total Assets	324,115.05	286,929.70
EQUITY AND LIABILITIES		
Equity		
Equity share capital	5,652.83	5,640.94
Other equity	195,233.12	177,208.61
	200,885.95	182,849.55
Liabilities		
Non-Current liabilities		
Financial liabilities		
Lease liabilities	5,561.65	6,058.39
Other financial liabilities	-	215.85
Provisions	1,460.03	1,115.13
Deferred tax liabilities (net)	3,470.51	2,473.14
	10,492.19	9,862.51
Current liabilities		
Financial liabilities		
Borrowings	40,798.51	28,896.20
Lease liabilities	1,071.87	1,043.97
Trade payables		
- total outstanding dues of micro enterprises and small enterprises	924.38	1,732.16
- total outstanding dues of creditors other than micro enterprises and small enterprises	51,010.34	41,186.66
Other financial liabilities	8,015.16	11,142.38
Other current liabilities	7,989.17	7,573.81
Provisions	2,768.64	2,472.43
Income tax liabilities (net)	158.84	170.03
	112,736.91	94,217.64
Total Equity and Liabilities	324,115.05	286,929.70



R R KABEL LIMITED

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CONSOLIDATED STATEMENT OF CASH FLOW FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2024

(₹ in Lakhs)

Particulars	30-Sep-24	30-Sep-23
	(Unaudited)	(Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Profit before tax	14,581.51	20,443.69
Adjustments for:		
Depreciation and amortization expense	3,367.18	3,268.97
Loss on write off of property plant & equipment (Net)	59.33	-
Grant related to property, plant & equipment	-	(54.71)
Share of (profit) from joint venture	(26.52)	(82.96)
Finance costs	2,724.61	2,860.55
Employees share based payment expenses	37.48	107.50
Interest income	(115.83)	(197.42)
Dividend Income from investments in quoted equity shares	(70.56)	(70.54)
Gain on sale of mutual fund investments	(150.77)	(140.33)
Fair value gain on investment on mutual fund	(691.38)	(731.81)
(Reversal)/Allowance for expected credit loss on trade receivables(net)	(12.83)	22.08
Bad debts	170.57	98.25
Reversal of excess liability no longer required	(38.46)	-
(Reversal)/provision for warranty expenses	(93.39)	(205.40)
Unrealised foreign exchange (gain)/loss	645.38	(379.64)
Loss/ (gain) on Sale of Property, Plant & Equipment	(45.12)	3.66
	20,341.20	24,941.90
Adjustments for:		
(Increase) in trade receivables	(7,162.19)	(3,448.75)
(Increase) in financial assets	(7.22)	(76.12)
(Increase) in other assets	(1,936.48)	(1,627.50)
(Increase) in inventories	(12,133.49)	(6,242.09)
Increase/(decrease) in trade payables	8,867.08	(2,697.16)
(Decrease) in other financial liabilities	(1,780.92)	(1,380.07)
Increase/(decrease) in other liabilities & provision	1,149.88	(2,383.39)
Cash generated from operations	7,337.86	7,086.82
Income taxes paid (net of refund)	(3,958.26)	(3,746.07)
Net cash generated from operating activities (A)	3,379.60	3,340.75
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchases of property, plant and equipment	(16,066.06)	(6,442.40)
Proceeds from sale of property, plant and equipment	46.50	82.90
(Investment in)/proceed from fixed deposits with banks	8.63	2,094.27
(Investment in)/proceed from redemption in mutual fund	1,551.01	5,635.85
Dividend received from investments in quoted equity shares	70.56	70.54
Interest received	52.15	277.24
Net cash (used in) investing activities (B)	(14,337.21)	1,718.40
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of non current borrowing	-	(4,933.05)
Proceeds from/ (payment) of short term borrowing (net)	11,833.26	(9,649.16)
Proceeds from issue of Share Capital (including security premium)	773.34	17,023.54
Share issue expenses	-	(976.45)
Finance costs paid	(2,385.16)	(2,620.92)
Principal payment of lease liabilities	(804.52)	(746.90)
Dividend paid	(3,384.56)	(4,998.10)
Net cash (used in) financing activities (C)	6,032.36	(6,901.04)
(D) Net increase in cash and equivalents (A+B+C)	(4,925.25)	(1,841.89)
Add:Cash and cash equivalents as at the beginning of the year	8,149.36	3,103.48
Cash and cash equivalents as at the end of the year	3,224.11	1,261.59



R R KABEL LIMITED

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Notes :-

- i) The above consolidated financial results of R R Kabel Limited (" the Company ") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued there under and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended.
- ii) The above consolidated financial results have been reviewed and recommended by Audit Committee at its meeting held on 24 October 2024. The Board of Directors at their meeting held on 24 October 2024 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified review conclusion on the consolidated financial results for the quarter and six months ended 30 September 2024.
- iii) During the quarter ended 31 December 2023, a search under section 132 of The Income Tax Act, 1961 was carried out at certain premises of the Company and residences of some of its directors and employees. The Company extended full cooperation to the Income-tax officials during the search and provided required details, clarifications, and documents. The Company has not received any communication from the Income Tax Department regarding the outcome of the search as on the date of issuance of these financial results, therefore, the consequent impact on these financial results, if any, is not ascertainable. However, after considering current position, management does not anticipate any material adverse impact on the financial position of the Company and accordingly no material adjustments are required to these financial results for the quarter and six months ended 30 September 2024 in this regard.
- iv) The Company has two reportable segment (presented for all periods) 1) Wires & Cables and 2) Fast-Moving Electrical Goods (FMEG) in accordance with Ind AS 108 – "Operating segments".
- v) The Board of Directors at its meeting held on 24 October 2024 has declared a interim dividend of ₹ 2.50 per equity share of face value ₹ 5/- each. The record date for the purpose of said dividend will be 1 November 2024.

For and on behalf of the Board of Directors of
R R Kabel Limited

Place : Mumbai
Date : 24 October 2024

Tribhuvanprasad Rameshwarlal Kabra
Executive Chairman
DIN : 00091375