



September 07, 2024

To,  
The Manager  
Corporate Relationship Department,  
BSE Limited,  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001

Scrip Code : 534060

Subject : Outcome of the meeting of the Rights Issue Committee of the Board of Directors of PMC Fincorp Limited (“the Company”) in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

This is in reference to the captioned subject and in furtherance to our the meeting of Board of Directors of the PMC Fincorp Limited (“the Company”) held on Wednesday, June 05, 2024, wherein the Rights Issue of Equity Shares of face value of Re. 1/- each (“Rights Securities”) to the eligible equity shareholders of the Company, as on the record date (to be notified later), was approved, for an aggregate amount not exceeding Rs. 49,00,00,000 (Rupees Forty Nine Crore Only) (“the Issue Size”), subject to applicable laws.

With reference to the above and pursuant to Regulation 30 of the Listing Regulations read with relevant circulars issued by SEBI in this regard, we wish to inform you that the duly authorized Rights Issue Committee of the Board of Directors of the Company in its meeting held today, i.e. Saturday, September 07, 2024, has inter-alia approved the following **terms of Rights Issue**:

- a) **Instrument:** Fully paid-up Equity Shares of face value of Re.1/- each.
- b) **Rights Issue Shares:** 17,80,20,400 (Seventeen Crore Eighty Lakh Twenty Thousand Four Hundred) fully paid-up Equity Shares of the face value of Re. 1/- each.
- c) **Rights Issue Price:** Rs. 2.75/- per Rights Equity Share (including a premium of Rs. 1.75/- per Rights Equity Share) to be paid on Application.
- d) **Rights Issue Size:** Rs. 48,95,56,100/- (Rupees Forty-Eight Crore Ninety-Five Lakh Fifty-Six Thousand One Hundred Only) in total, considering the amount payable on Application.  
*\*Assuming Full Subscription with respect to Rights Equity Shares.*
- e) **Rights Entitlement Ratio:** 1 (One) Rights Equity Share for every 3 (Three) Equity Shares held by eligible shareholders as on the Record Date (to be notified later).

CIN : L27109UP1985PLC006998

Corporate Office : Flat No. 201 & 202, 2nd Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008

Tel. : 011-47631025, 26, 27 E-mail : contact@pmcfincorp.com

Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901



Further, necessary information in respect of the issuance of securities as per SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, read with Regulation 30 of Listing Regulations as amended from time to time is annexed herewith as “**Annexure A**”.

The meeting started at 11:30 AM and concluded at 12:15 PM

You are requested to take the same on your records.

Thanking You.

Yours faithfully,  
For **PMC Fincorp Limited**

**Kailash**  
**Company Secretary & Compliance Officer**  
**Membership No.: ACS 51199**

**Annexure A**

*Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023*

**In case of Issuance of Securities:**

<b>S. No</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares
2.	Type of issuance	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	17,80,20,400 (Seventeen Crore Eighty Lakh Twenty Thousand Four Hundred) fully paid-up Equity Shares of the face value of Re. 1/- each aggregating to Rs. 48,95,56,100/- (Rupees Forty-Eight Crore Ninety-Five Lakh Fifty-Six Thousand One Hundred Only), assuming full acceptance.

For **PMC Fincorp Limited**

**Kailash**  
**Company Secretary & Compliance Officer**  
**Membership No.: ACS 51199**