

SKI BUILDCON PRIVATE LIMITED

Date: 24th December, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Fax : 02222722037 Email : corp.relations@bseindia.com Code : 533301	To, National Stock Exchange of India Limited The Corporate Relation Department, Exchange Plaza, Plot no. C/1, G Block Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051. Fax :02226598237/38 Email :takeover@nse.co.in Code : SHEKHAWATI	To, Shekhawati Industries Limited Express Zone, Unit No. 1102/1103, A-wing, Off. W.E. Highway, Malad East, Mumbai - 400 097 Email: compliance@shekhawatiind.com
--	---	--

Dear Sirs,

Sub – Submission of disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015.

We are herewith submitting the disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015 with respect to acquisition of 275000 equity shares of Shekhawati Industries Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,


SKI Buildcon Private Limited
Promoter Group



Enclosed : As above

SKI BUILDCON PRIVATE LIMITED

Format for Disclosures under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011

Part-A-Details of the acquisition/sale

Name of the Target Company(TC)	Shekhawati Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer/seller	SKI Buildcon Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition/sale as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/sell under consideration, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	38,25,000	11.09%	11.09%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	38,25,000	11.09%	11.09%

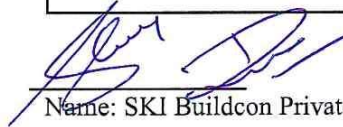
SKI BUILDCON PRIVATE LIMITED

<p>Details of acquisition/sell</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>2,75,000</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>2,75,000</p>	<p>0.80%</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>0.80%</p>	<p>0.80%</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>0.80%</p>
<p>After the acquisition/sell, holding of acquirer/seller along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>41,00,000</p> <p>--</p> <p>--</p> <p>-----</p> <p>41,00,000</p>	<p>11.89%</p> <p>--</p> <p>--</p> <p>-----</p> <p>11.89%</p>	<p>11.89%</p> <p>--</p> <p>--</p> <p>-----</p> <p>11.89%</p>
<p>Mode of acquisition/sell (e.g. open market / public issue/ rights issue/ preferential allotment /inter-se transfer / encumbrance, etc.)</p>	Inter-se transfer		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	Not Applicable		
<p>Date of acquisition/sell of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.</p>	24th December, 2024		

SKI BUILDCON PRIVATE LIMITED

Equity share capital / total voting capital of the TC before the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each
Total diluted share / voting capital of the TC after the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each

Part-B***


Name: SKI Buildcon Private Limited



Promoter Group

Place : Mumbai

Date : **24th December, 2024**

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Registered Office Address : F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400 097.
(M) 91-9920099202 E-Mail : skibuildcon@gmail.com