kaveri seed company limited



13th February 2025

Bombay Stock Exchange Ltd., 1st Floor New Trading Ring Rotimda Building

P.J.Towers, Dalal Street, Fort, MUMBAI – 400 001

Scrip Code: 532899

Dear Sir,

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) **MUMBAI - 400 051**

Scrip Code: KSCL

Sub: Revised Press Release - Reg.,

With reference to the above stated subject, please find enclosed herewith the Revised Press Release dated 13th February, 2025 on the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended 31st December, 2024.

This is for your kind information and record.

Thanking you,

Yours faithfully,

For KAVERI SEED COMPANY LIMITED

WHOLE TIME DIRECTOR

Encls: a/a.



Kaveri Seed Company Limited

Financial Results - Q3 & 9MFY25

Q3FY25 Revenue was at ₹ 154.77 crore, grown by 30.63% EBITDA was at ₹ 25.09 crore, grown by 12.77% PAT was at ₹ 15.04 crore, grown by 29.05%

Hyderabad, February 12, 2025: Kaveri Seed Company Ltd., leading seed company, has declared its financial results for the Quarter ended December 31, 2024.

Key Financials (₹ in crore)

Particulars	Q3FY25	Q3FY24	YoY (%)	9MFY25	9MFY24	YoY (%)
Revenue from Operations	154.77	118.47	30.63	1044.61	981.89	6.39
EBITDA	25.09	22.25	12.77	324.78	321.13	1.14
PAT	15.04	11.66	29.05	294.46	290.22	1.46
Cash on books	499	587				

Q3FY25 – Standalone Financial Highlights

- Revenue from Operations was at ₹ 154.77 crore, registered a growth of 30.63%, from Rs. 118.47 crore in Q3FY24
- EBITDA was at ₹ 25.09 crore, registered a growth of 12.77%, as compared to Rs. 22.25 crore in Q3FY24
- Net Profit was at ₹ 15.04 crore as compared to Rs. 11.66 crore in Q3FY24, grown by 29.05%

9MFY25 - Financial Highlights

- Revenue from Operations has registered a growth of 6.39%, to ₹ 1044.61 crore, as compared to ₹ 981.89 crore in 9MFY24
- EBITDA was at ₹ 324.78 crore, as compared to ₹ 321.13 crore in 9MFY24, registered a growth of 1.14%
- Net Profit was at ₹ 294.46 crore, as compared to ₹ 290.22 crore in 9MFY24, grown by 1.46%



9MFY25 Operational Highlights

- The contribution of new products to volumes of Bajra was up from 60% to 70%
- Hybrid rice volumes increased by 14% and revenues increased by 27%
- Selection rice volumes increased by 18% and revenues increased by 34 %
- Maize volumes increased by 8% and revenues increased by 25%
- Vegetable seed sales volumes increased by 2%, whereas revenue increased by 3%
- Volumes of Non Cotton Hybrids increased by 23% and revenues increased by 31%
- Volumes of Cotton Hybrid decreased by 47% and revenues Decreased by 40%
- Export sales stands at Rs 18.23cr in Q3 FY25, as compared to Rs. 38.10 crore in Q3 FY24, this decline is due to political unrest in Bangladesh

Commenting on the results, Mr. G V Bhaskar Rao, Chairman & Managing Director said,

"We are delighted to declare good set of numbers for the quarter.

Rice and Maize continue to do well during the quarter. Increase in volumes in both selection, hybrid rice and maize had resulted in good growth rates on account of good realisations and passing of increased production cost.

In spite of continuous disruption in exports, continue to maintain growth in our profits at both EBIDTA and PAT level"

For more information, please contact:

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Safe Harbor

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.