

CTL/SAST/2024-2025/13381

Date: February 03, 2025

To,

- 1) **National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400051.
- 2) **BSE Limited**
Floor 25, P. J. Towers,
Dalal Street, Mumbai,
Mumbai – 400001.
- 3) **TVS Supply Chain Solutions Limited**
10, Jawahar Road, Chokkikulam,
Madurai, Tamil Nadu, India, 625002

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of TVS Supply Chain Solutions Limited

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of **TVS Supply Chain Solutions Limited** (“**Target Company**”) in favour of Catalyst Trusteeship Limited in the capacity of Debenture Trustee for the benefit of Debenture holders.

Please take the same on record and disseminate the same.

For Catalyst Trusteeship Limited



Authorised Signatory

Name: Vinita Poojari

Designation: Assistant Manager

Encl.: As above

Part A
Annexure

Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | TVS Supply Chain Solutions Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Debenture holders | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No. | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u> | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | - | - | - |
| <u>Details of acquisition</u> | | | |
| a) Shares carrying voting rights acquired | - | - | - |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | - | - | - |
| d) Shares in nature of encumbrance (pledge /lien /non-disposal undertaking /others) | 3,30,00,000 | 7.48 | 7.29 |
| e) Total (a+b+c+d) | 3,30,00,000 | 7.48 | 7.29 |

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctiltrustee.com **Website :** www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad



| | | | |
|--|---|------|------|
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 3,30,00,000 | 7.48 | 7.29 |
| e) Total (a+b+c+d) | 3,30,00,000 | 7.48 | 7.29 |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.) | By way of pledge of equity shares of the Target Company in favour of Catalyst Trusteeship Limited | | |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Pledge over 3,30,00,000 equity shares of the Target Company by T.S. Rajam Rubbers Private Limited in favour of Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Debenture holders. | | |
| 8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | January 30, 2025 | | |
| 9. Equity share capital / total voting capital of the TC before the said acquisition | Rs. 44,11,62,877 (44,11,62,877 Equity shares having face value of Rs 1 each) | | |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 44,11,62,877 (44,11,62,877 Equity shares having face value of Rs 1 each) | | |
| 11. Total diluted share/voting capital of the TC after the said acquisition | Rs. 45,29,03,472 (45,29,03,472 Equity shares having face value of Rs 1 each) | | |

Signature of the acquirer:

For Catalyst Trusteeship Limited




Authorised Signatory

Name: Vinita Poojari

Designation: Assistant Manager

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An ISO: 9001 Company

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