

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

3rd July 2024

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 520056

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSHLTD

Dear Sir/Madam,

Reg : Newspaper Advertisement - 62nd Annual General Meeting through Video Conferencing / Other Audio-Visual Means ("VC/OAVM") facility

Please find enclosed copies of newspaper advertisement published in the column of English daily "Business Standard" (all India edition) and Tamil Daily "Hindu Tamil" on 3rd July 2024, newspapers having electronic editions, in terms of various Circulars issued by the Ministry of Corporate Affairs, inter-alia requesting the shareholders to register their e-mail IDs for receiving the Notice of the 62nd Annual General Meeting of the Company to be held through VC/OAVM facility on Thursday, 8th August 2024 together with the financial statements for the year ended 31st March 2024.

The Company has also facilitated those Shareholders who have not registered their E-mail IDs, enabling them to register their email IDs by availing the arrangements made through National Securities Depository Limited and Central Depository Services India Limited through sending SMS from their registered mobile number with Depository Participant.

This is for your information and records.

Thanking you,

Yours truly,
For TVS Holdings Limited
(Formerly known as Sundaram-Clayton Limited)

R Raja Prakash
Company Secretary

ORIENT PAPER & INDUSTRIES LIMITED

CIN: L2101OR1936PLC000117
Registered Office: Unit - VIII, Plot No. 7, Bhoingar, Bhubaneswar - 751012 (Odisha)
Ph: (0674) 2396930 | E-mail: cosec@opil.in | Website: www.orientpaper.in

INFORMATION REGARDING 88TH ANNUAL GENERAL MEETING (AGM) TO BE HELD THROUGH VIDEO CONFERENCE (VC)/OTHER AUDIO-VISUAL MEANS (OAVM)

NOTICE is hereby given that the 88th AGM of the Members of the Company will be held on **Friday, 26th August, 2024 at 3.00 P.M.** through VC/OAVM, in compliance with applicable provisions of the Companies Act, 2013, and Rules framed thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and General Circulars Nos. 20/2020 dated 5th May, 2021, 19/2021 dated 14th December, 2021, 2/2022 dated 5th May, 2022, 10/2022 dated 28th December, 2022 and the latest being 09/2023 dated 25th September, 2023 read with other relevant circulars issued by the Ministry of Corporate Affairs and in line with circulars issued by the Securities and Exchange Board of India from time to time.

Notice of the 88th AGM and Annual Report for FY 2023-24 will be sent to all members whose e-mail address is registered with the Company/the Depository Participant(s). The Notice of AGM along with Annual Report FY 2023-24, will be available on the website of the Company at www.orientpaper.in on the website of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL at www.evoting.nsdl.com.

The Company has entered into an agreement with NSDL to provide VC/OAVM facility and e-voting facility for the AGM. Members as on the cut off date, i.e. 26th July, 2024, will be able to attend the AGM through VC/OAVM by following the process as explained in the Notice of the AGM. The facility of e-voting shall also be made available during the AGM and members holding shares either in physical or demat mode, attending the AGM and have not cast their vote by remote e-voting, will be able to vote during the AGM. The manner of voting remotely for members holding share in demat and physical mode and also those who have not registered their email address, is being provided in the Notice of AGM to the Members.

For registering/updating email address: (a) Members holding share(s) in physical mode, can send KYC forms ISR-1, ISR-2 and SH-13 (Please download the form from KFin website at <https://ris.kfintech.com/clientservices/isc/isrforms.aspx>) along with request letter mentioning your folio number, to be registered along with copy of self-attested PAN, Aadhaar supporting the registered address/Bank details/E-mail and Mobile no of the member, by post to RTA of the Company. In case of any queries, please contact Mr. S Balaji Reddy, Sr. Manager of KFin Technologies Limited at 1800 309 4001 (Toll Free) or by email to the company at cosec@opil.in (b) Members holding share(s) in electronic mode are requested to register / update their e-mail address with their respective Depository Participant ("DPs") for receiving all communications from the Company electronically.

Dividend on equity shares, if declared at the AGM, will be paid to the bank account of the shareholders through electronic transfer (RTGS/NEFT) whose bank details are available in the records of the depository participants/RTA as on the close of business hours on **Friday, 26th July, 2024**. SEBI has mandated that w.e.f. from 1st April, 2024, dividend to shareholders holding shares in physical form shall be paid through electronic mode. Such payment shall be made only if the folio is KYC compliant i.e., the details of PAN, contact details, mobile no., complete bank details and specimen signature are registered. The shareholders are requested to submit the Investor Request Forms i.e., ISR forms, along with supporting documents at the earliest.

To avoid delay in receiving dividend, members are requested to update their KYC with their depositories (where shares are held in dematerialized mode) and with the Company's RTA (where shares are held in physical mode) by providing the signed Form ISR - 1 which is available on the website of the Company at www.orientpaper.in, latest by Friday, 26th July, 2024.

Place: Kolkata
Date: 2nd July, 2024

For ORIENT PAPER & INDUSTRIES LIMITED
R P Dutta
Company Secretary

TVS HOLDINGS LIMITED

(Formerly known as Sundaram-Clayton Limited)

Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006.
Tel : 044-2833 2115. Website : www.tvsholdings.com Email : corpsec@tvsholdings.com
CIN : L35999TN1962PLC004792

Dear Member(s),

- It is hereby informed that the 62nd Annual General Meeting of the Company will be convened on **Thursday, the 8th August 2024** through Video Conference ("VC") / Other Audio Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Ministry of Corporate Affairs and SEBI Circulars issued from time to time without the physical presence of the Members at a common venue.
- The Notice of the 62nd AGM and the financial statements for the year ended 31st March 2024 ("Annual Report") will be sent only by email to those Members, whose email IDs are registered with the Company or with their respective Depository Participants ("Depository"), in accordance with MCA and SEBI Circulars. Members can join and participate in the AGM through VC / OAVM only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the AGM will be provided in the Notice of the AGM. Members participating through the VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice will also be made available on the websites of the Company viz., www.tvsholdings.com and also on the website of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of National Securities Depository Limited (NSDL) (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
- Members holding shares in physical form who have not registered their email IDs with the Company / Depository can register for obtaining soft copies of the Notice of the 62nd AGM, Annual Report and/or login details for joining the AGM through VC/OAVM including e-voting, by sending scanned copy of the following documents by email to einward@integratedindia.in:
 - signed request letter mentioning your name, folio number, complete address, email IDs to be registered;
 - scanned copy of the share certificate (front and back);
 - self-attested scanned copy of PAN; and
 - self-attested scanned copy of Driving Licence / Passport / Bank Statement / AADHAAR, supporting the registered address of the Member.
- Members holding shares in physical form who have not updated their mandate for receiving the dividends directly in their bank accounts through Electronic Clearing Service or any other means ("Electronic Bank mandate"), can register their Electronic Bank mandate to receive dividends directly into their bank account electronically, by sending following details/ documents in addition to the documents mentioned in para 3 above by e-mail to einward@integratedindia.in:
 - Name and branch of bank in which dividend is to be received and bank account type;
 - Bank account number allotted by your bank after implementation of Core Banking Solutions;
 - 11 digit IFSC code; and
 - self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly.
- Members holding shares in demat form are requested to update their e-mail IDs with their Depository.
- Members holding equity shares of the Company in physical form are requested to kindly get their equity shares converted into demat / electronic form for availing inherent benefits of dematerialisation.
- The Company has also made arrangements through NSDL & CDSL for sending SMS to shareholders on their registered mobile numbers in the demat account to initiate the process of email ID updation. Members are requested to avail this facility and update their e-mail IDs accordingly.

The above information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA and SEBI Circulars as stated above.

Chennai
2nd July 2024

For TVS Holdings Limited
R Raja Prakash
Company Secretary

TVS MOTOR COMPANY LIMITED

Registered Office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai - 600 006.
Website: www.tvsmotor.com ; e-mail: contactus@tvsmotor.com
Tel: 044-2833 2115 CIN: L35921TN1992PLC022845

Dear Member(s),

- It is hereby informed that the 32nd Annual General Meeting of the Company will be convened on **Tuesday, the 6th August 2024** through Video Conference ("VC") / Other Audio Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Ministry of Corporate Affairs and SEBI Circulars issued from time to time, without the physical presence of the Members at a common venue.
- The Notice of the 32nd AGM and the financial statements for the year ended 31st March 2024 ("Annual Report") will be sent only by email to those Members, whose email IDs are registered with the Company or with their respective Depository Participants ("Depository"), in accordance with MCA and SEBI Circulars. Members can join and participate in the AGM through VC / OAVM only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the AGM will be provided in the Notice of the AGM. Members participating through the VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice will also be made available on the website of the Company viz., www.tvsmotor.com and also on the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of National Securities Depository Limited (NSDL) (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
- Members holding shares in physical form who have not registered their email IDs with the Company / Depository can register for obtaining soft copies of the Notice of the 32nd AGM, Annual Report and / or login details for joining the AGM through VC / OAVM including e-voting, by sending scanned copy of the following documents by email to einward@integratedindia.in:
 - signed request letter mentioning your name, folio number, complete address, email IDs to be registered;
 - scanned copy of the share certificate (front and back);
 - self-attested scanned copy of PAN; and
 - self-attested scanned copy of Driving Licence / Passport / Bank Statement / AADHAAR, supporting the registered address of the Member.
- Members holding shares in physical form who have not updated their mandate for receiving the dividends directly in their bank accounts through Electronic Clearing Service or any other means ("Electronic Bank mandate"), can register their Electronic Bank mandate to receive dividends directly into their bank account electronically, by sending following details / documents in addition to the documents mentioned in para 3 above by e-mail to einward@integratedindia.in:
 - Name and branch of the bank in which dividend is to be received and the bank account type;
 - Bank account number allotted by your bank after implementation of Core Banking Solutions;
 - 11 digit IFSC code; and
 - self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares are held jointly.
- Members holding shares in demat form are requested to update their e-mail IDs with their Depository.
- Members holding equity shares of the Company in physical form are requested to kindly get their equity shares converted into demat / electronic form for availing inherent benefits of dematerialisation.
- The Company has also made arrangements through NSDL & CDSL for sending SMS to shareholders on their registered mobile numbers in the demat account to initiate the process of email ID updation. Members are requested to avail this facility and update their e-mail IDs accordingly.

The above information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA and SEBI Circulars as stated above.

Chennai
2nd July 2024

For TVS Motor Company Limited
K S Srinivasan
Company Secretary

Punjab & Sind Bank
(A Govt. of India Undertaking)

Head Office: 21-Rajendra Place, New Delhi-110 008
Corporate Office: NBCC Office Complex, Block 3, East Kirti Nagar, New Delhi - 110023
<https://punjabandsindbank.co.in/>

NOTICE OF THE 14th ANNUAL GENERAL MEETING OF THE BANK TO BE HELD THROUGH VIDEO CONFERENCE/OTHER AUDIO-VISUAL MEANS

NOTICE IS HEREBY GIVEN that the 14th Annual General Meeting of the Shareholders of Punjab & Sind Bank will be held through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) on **Wednesday, the 24th day of July, 2024 at 11.00 a.m.** in compliance with the various circulars issued by the Securities & Exchange Board of India (SEBI) and Ministry of Corporate Affairs (MCA) to transact the business as contained in the notice of the AGM.

• In compliance of the aforesaid Circulars, electronic copies of the Annual Report 2023-24 containing therein the notice of the 14th Annual General Meeting of the Bank has only been sent to those shareholders whose email addresses are registered with the Bank/Depository Participant(s) and also to those shareholders who have got their email addresses registered with our RTA, Link Intime India Private Limited, pursuant to our newspaper publication published on **25th June, 2024**. A copy of the same is available on the website of the Bank i.e. <https://punjabandsindbank.co.in/> and the website of the stock exchanges at www.nseindia.com and www.bseindia.com. The Head Office of the Bank is the deemed venue of the Annual General Meeting.

• Cut-off date: The Bank has fixed **Wednesday, 17th July, 2024** as the Cut-off Date for the purpose of determining the eligibility to vote by remote e-voting or by e-voting system at the 14th AGM.

• Shareholders holding shares either in physical form or demat form, as on the cut-off date may cast their votes electronically on the business as set forth in the Notice of 14th AGM through the electronic voting system of Central Depository Services Limited (CDSL) ("remote e-voting").

• Shareholders are further informed that:

a. The business as set forth in the Notice of the 14th AGM will be transacted through remote e-voting and e-voting system at the 14th AGM;

b. The Electronic dispatch of the Annual Report 2023-24 containing the notice of the 14th Annual General Meeting of the Bank was completed on **Tuesday, 2nd July, 2024**.

c. The Register of the Shareholders and Share Transfer Register of the Bank will remain closed from **Thursday, 18th July, 2024 to Wednesday, 24th July, 2024** (both days inclusive) for the purpose of Dividend and 14th Annual General Meeting.

d. The record date for reckoning the Shareholders' Right for dividend, e-voting and to participate in AGM through VC/OAVM is **Wednesday, 17th July, 2024**. The dividend will be paid to the shareholders within 30 days from the date of declaration of dividend at the Annual General Meeting. We wish to inform you that as per Section 194 of the Income Tax Act, 1961 (the Act), Bank will be deducting tax, if the dividend amount paid to a shareholder exceeds Rs.5000 (Rupees Five Thousand only). Shareholders were also informed vide our newspaper publication published on **25th June, 2024** to furnish necessary documents/forms to our Registrar and Share Transfer Agent, Link Intime India Pvt Ltd on or before **05:00 p.m. on 17th July, 2024** in this respect.

e. The remote e-voting shall commence at **10:00 a.m. on Saturday, 20th July, 2024** and end at **5:00 p.m. on Tuesday, 23rd July, 2024**;

f. Remote e-voting module will be disabled after 5:00 p.m. on **23rd July, 2024**;

g. Any person, who acquires shares of the Bank and becomes a member post-dispatch of the Notice of the 14th AGM and holds shares as on the cut-off date i.e., **17th July, 2024** may follow the procedure as provided in the notice of the AGM to obtain the login ID and password for remote e-voting and e-voting during AGM.

h. Shareholders may note that:

i. The facility for voting will also be made available during the 14th AGM and those shareholders present in the 14th AGM through VC facility who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so shall be eligible to vote through the e-voting system at the 14th AGM;

ii. The Shareholders members who have cast their votes by remote e-voting prior to the 14th AGM may also attend the 14th AGM but shall not be entitled to cast their votes again; and

iii. Only persons whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the 14th AGM.

i. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses is provided in the Notice of the 14th AGM.

j. If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdsindia.com or contact at toll free no. 1-800-22-5533.

k. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Mafatlal Mill Compound, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdsindia.com or call on toll free no. 1-800-22-5533.

l. Shareholders are requested to refer the detailed notice of the AGM as available aforesaid for any other information/procedure.

m. The aggregate results of remote e-voting and e-voting at AGM shall be made available within 2 (two) working days of the AGM at the Bank's website <https://punjabandsindbank.co.in/>, website of the stock exchanges www.nseindia.com and www.bseindia.com and also on the website of CDSL at www.evotingindia.com

n. The Annual Report 2023-24 containing the notice of the 14th Annual General Meeting is available at <https://punjabandsindbank.co.in/content/archive-annual>

By order of the Board of Directors
For **PUNJAB & SIND BANK**
Saket Mehrotra
Company Secretary

Place: New Delhi
Date: 02 July, 2024

SALE NOTICE
UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016
GONGLU AGRO PVT. LTD.
(UNDER LIQUIDATION)

CIN - U15500TN2013PTC090649

Regd. Office : No.1B & 1C, Sivanandham Apartments, 4th Floor,
4A, East Park Road, Pulla Avenue, Shenoy Nagar,
Chennai - 600030, Tamil Nadu
Factory Premises : Jaitapur, Tal : Chandwad,
Dist. : Nashik - 423117, Maharashtra.

(The CD is in the business of manufacturing Tropical Fruit Pulp,
Concentrate and has IQF (Individually Quick Frozen) Line,
It is having manufacturing facilities)

The Land & Building of the Corporate Debtor, (Including 3 flats at Vani and 4 flats and one commercial space at Pimpalgaon Baswant, Nashik), pertaining to the CD, M/s. Gonglu Agro Pvt. Ltd. (Under Liquidation) are offered for Sale by the Liquidator appointed by the Hon'ble NCLT, Chennai under AS IS WHERE BASIS IS. The Sale will be conducted through an E-auction platform "https://bankauctions.in", (with unlimited extension of 10 minutes each)

DATE OF E-AUCTION : 30.07.2024

Asset Type/Description	Manner of Sale	Date & Time of Inspection	Date & Time of Auction	Reserve Price ₹	EMD Amount ₹	Incremental Bid Amt ₹
Sl No.1 Factory Land & Building	AS IS WHERE IS BASIS	From 05.07.2024 to 11.07.2024	30.07.2024 between 11am to 1pm	₹22.30 Cr.	₹2 Cr.	₹2 Lakh
Sl No.2 7 Flats and 1 commercial space at Vani & Pimpalgaon Baswant, Nashik	AS IS WHERE IS BASIS	From 05.07.2024 to 11.07.2024	30.07.2024 between 2pm to 3pm	₹1.10 Cr.	₹10 Lakh	₹1 Lakh

Terms and Conditions :

- The incremental Bid amount will be ₹2 Lakh & 1 Lakh for Sl No.1 & 2 respectively.
- The E-auction will be conducted on "As is where is", "As is what is", "Whatever there is basis" and "No recourse basis" only through E-auction.
- The EMD amount can be deposited either by RTGS / NEFT into the Bank account or by Demand Draft drawn from a nationalized Bank favoring "GONGLU AGRO PRIVATE LIMITED UNDER LIQUIDATION". The details of Bank account and IFSC are given in the Tender Document.
- The factory premises at Nashik can be inspected from 05.07.2024 To 11.07.2024 between 11 am and 4 pm.
- The Bid shall be submitted through online mode only in the format prescribed.
- The Last date and time of submission of EMD and filled in Tender Documents is 26.07.2024.
- For detailed terms and conditions of E-auction Sale, please refer the TENDER DOCUMENT/PROCESS MEMORANDUM available on "https://bankauctions.in" or email to the liquidator at gonglu.liquidation@gmail.com for e-auction process details contact Mr. M. Dinesh at dinesh@bankauctions.in.
- The Liquidator has the right to add, modify or cancel any terms and conditions in the E-auction process document and to extend or shorten anytime limit specified in the said document. He has the right to accept or reject any of the bids without giving any reason whatsoever.
- The payments made after 30 days shall attract interest at the rate of 12% and the Sale shall be cancelled if the payment is not received within the period provided in the Process Memorandum / Tender Document.

Dr. S.R.SHIRRAAM SHEKHAR
Liquidator
GONGLU AGRO PVT. LTD (Under Liquidation)
gonglu.liquidation@gmail.com
R.No.: IBBI/IPA-003/IP-N000144/2017-18/11598
11, Prayag Apartments, 8-15, Gandhi Nagar
First Main Road, Adyar, Chennai - 600 020

Place : Chennai
Date : 03.07.2024

CHEVIOT
SINCE 1987

CIN: L6593WB18897PLC001409 • Landline: +91-82320 87911/12/13 • Email ID: cheviot@cheviot.com • Website: www.cheviotgroup.com
Registered Office: 24, Park Street, Celica House, 9th Floor, Celica Park, Kolkata 700016
Contact Person: Mr. Aditya Banerjee, Company Secretary and Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE ORDINARY SHAREHOLDERS / BENEFICIAL OWNERS OF ORDINARY SHARES OF M/S. CHEVIOT COMPANY LIMITED

This Post Buy-Back Public Announcement ("Post Buy-Back PA") is being made pursuant to the provisions of Regulation 24(v) and other applicable provisions, if any, of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended, including any statutory modifications or re-enactments thereof ("SEBI Buy-Back Regulations") regarding completion of Buy-Back. This Post Buy-Back PA shall be read in conjunction with the Public Announcement ("PA") dated 27th May, 2024, published on 28th May, 2024, Letter of Offer ("LOF") dated 18th June, 2024 issued in connection with the Buy-Back. All the capitalized terms used but not defined in this Post Buy-Back PA shall have the same meanings as assigned to them in the PA and LOF.

1. THE BUY-BACK

- Cheviot Company Limited ("Company") had announced the Buy-Back of up to 1,75,000 (One Lakh Seventy-Five Thousand) fully paid-up Ordinary Shares of face value of ₹ 10/- (Rupees Ten Only) each ("Ordinary Shares") of the Company, representing 2.91% of the total number of Ordinary Shares in the issued, subscribed and paid-up Ordinary Share Capital of the Company as on 31st March, 2024, from the existing shareholders/beneficial owners ("Shareholders") holding shares of the Company as at the close of business hours on the Record Date, i.e. Friday, 14th June, 2024, on a proportionate basis through "Tender Offer" route using the Stock Exchange Mechanism, at a price of ₹ 1,800/- (Rupees One Thousand Eight Hundred Only) per Ordinary Share ("Buy-Back Price") payable in cash, for an aggregate maximum amount of ₹ 31,50,00,000/- (Rupees Thirty One Crores Fifty Lakhs Only) ("Buy-Back Offer Size") excluding any expenses incurred or to be incurred for the Buy-Back viz. fees payable to SEBI, advisors/legal fees, newspaper publication expenses, brokerage, applicable taxes such as income tax, securities transaction tax, goods and service tax, etc., stamp duty and other incidental expenses ("transaction costs"), subject to the approvals as may be required under the applicable laws ("Buy-Back"). The Buy-Back Offer Size represents 6.52% of the aggregate paid-up Ordinary Share Capital and Free Reserves as per the latest audited standalone financial statements of the Company for the financial year ended 31st March, 2024.
- The Company has adopted the Tender Offer route for the purpose of Buy-Back. The Buy-Back was implemented by the Company using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender Offers under Takeovers, Buy-Back and Delisting" as specified by Securities and Exchange Board of India ("SEBI") in SEBI circular bearing number CIR/CFD/POLICYCELL/12015 dated 13th April, 2015 read with SEBI circular bearing number CFD/DCR2/CIR/P20161131 dated 9th December, 2016, SEBI circular bearing number SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated 13th August, 2021, NSE circular reference no. NSE/CMTR/52776 dated 29th June, 2022, SEBI circular bearing number SEBI/HO/CFD/POD-2/P/CIR/2023/035 dated 08th March, 2023 and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.
- The Tendering Period for the Buy-Back Offer opened on **Thursday, 20th June, 2024** and closed on **Wednesday, 26th June, 2024**.

2. DETAILS OF THE BUY-BACK

- 1,75,000 (One Lakh Seventy-Five Thousand) Ordinary Shares of face value of ₹ 10/- (Rupees Ten Only) each were bought back under the Buy-Back, at a price of ₹ 1,800/- (Rupees One Thousand Eight Hundred Only) per Ordinary Share.
- The total amount utilised in the Buy-Back is ₹ 31,50,00,000/- (Rupees Thirty-One Crores and Fifty Lakhs Only) excluding Company's transaction costs.
- The Registrar to the Buy-Back i.e. Maheshwari Datamatics Private Limited ("Registrar"), considered a total of 47,417 valid bids for 5,98,305 Ordinary Shares in response to the Buy-Back, resulting in subscription of approximately 3.42 times the maximum number of Ordinary Shares proposed to be bought back. The details of valid applications considered by the Registrar under the Buy-Back Offer are as follows:

Sl. No.	Category of Shareholders	No. of Ordinary Shares reserved in Buy-Back	No. of Valid Bids	Total Valid Ordinary Shares tendered	% Response
1	Reserved Category for small shareholders	26,250	46,851	1,87,451	714.10%
2	General Category for all other shareholders	1,48,750	596	4,10,854	276.20%
	Total	1,75,000	47,417	5,98,305	341.89%

Note: Excludes 207 invalid bids for 784 Ordinary Shares tendered by persons, who were either not the shareholders as on Record Date or have tendered in excess of their shareholding as on Record Date.

24 All valid applications have been considered for the purpose of Acceptance in accordance with the SEBI Buy-Back Regulations and the LOF. The communication of acceptance/rejection has been dispatched by the Registrar to the respective Shareholders, on Tuesday, 2nd July, 2024.

25 The settlement of all valid bids has been completed by the NSE Clearing Limited ("NCLT"/"Clearing Corporation") on Monday, 1st July, 2024. The Clearing Corporation has made direct funds payout to eligible shareholders whose Ordinary Shares have been accepted under the Buy-Back. If eligible shareholder's bank account details were not available or if the funds transfer instructions were rejected by Reserve Bank of India or Respective Bank, due to any reason, then such funds were transferred to the respective Shareholder Broker's settlement bank account for releasing the same to the respective eligible shareholder's account.

26 Ordinary Shares held in dematerialised form accepted under the Buy-Back have been transferred to the Company's Escrow Demat Account on Monday, 1st July, 2024. No ordinary shares in physical form were tendered in the Buy-Back. The lien marked/unaccepted shares held in dematerialised form shall be released by the Depositories.

27 The extinguishment of 1,75,000 Ordinary Shares accepted under the Buy-Back, is currently under process and shall be completed by Wednesday, 10th July, 2024.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buy-Back, is as under:

Particulars	Pre Buy-Back	
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