



**Date: 09<sup>th</sup> July, 2024**

**To,**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400051  
**BSE Scrip Code: 543308**

**To,**  
**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E),  
Mumbai- 400001  
**NSE Scrip Code: KIMS**

**To,**  
**Krishna Institute of Medical Sciences Limited,**  
D.No.1-8-31/1,  
Minister's Road, Secunderabad,  
Telangana – 500003, India

**Sub: Disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) – Acquisition of 48,40,662 (6.05% of shareholding) fully paid up equity shares of Krishna Institute of Medical Sciences Limited (“Target Company”) pursuant to approval of Scheme of Amalgamation of BVR Projects Private Limited (“Transferor Company 1”) and Bollineni Ramanaiah Memorial Hospitals Private Limited (“Transferor Company 2”) with Bluebridge Capital Private Limited (“Transferee Company”)**

Dear Sir/Madam,

In compliance with regulation 29(1) of the SEBI SAST Regulations, we hereby submit the disclosures in the prescribed format with respect to acquisition of 48,40,662 (6.05% of shareholding) fully paid up equity shares of Krishna Institute of Medical Sciences Limited (CIN: L55101TG1973PLC040558) held by Bollineni Ramanaiah Memorial Hospitals Private Limited, one of the Promoter Group entities of the Target Company pursuant to the approval of Scheme of Amalgamation of BVR Projects Private Limited (“Transferor Company 1”) and Bollineni Ramanaiah Memorial Hospitals Private Limited (“Transferor Company 2”) with Bluebridge Capital Private Limited (“Transferee Company”) by the Hon’ble National Company Law Tribunal (“NCLT”), Hyderabad Bench vide its order dated 07<sup>th</sup> June, 2024 filed with the Registrar of Companies, Hyderabad vide SRN AA9111814, AA9112178 and SRN AA9112739 on 06<sup>th</sup> July, 2024.

The amalgamation is amongst the entities which are ultimately controlled by the same individuals / beneficial owners who hold the entire voting rights in the combined entity, before and after the implementation of the Scheme in the same proportion and the same fulfils the criteria for exemption under Regulation 10(1)(d)(iii) of the SEBI SAST Regulations.

**For Bluebridge Capital Private Limited**

Survey no's 611, 612 & 613 mission compound Shamshabad post and mandalam. Rangareddi, Telangana. Pin-501218.

Email: [BB@bluebridgecapital.in](mailto:BB@bluebridgecapital.in) CIN: U65993TG2020PTC144611

**Director**




It is hereby informed that the total shareholding of the Promoter/ Promoter Group before and after the amalgamation shall remain the same and the name of Bollineni Ramanaiah Memorial Hospitals Private Limited shall stand substituted with Bluebridge Capital Private Limited.

We hereby request you to take the aforementioned information on records and disseminate the same on your respective websites.

**Thanking You,**

Yours Sincerely,

For **Bluebridge Capital Private Limited**

  
**Subba Rao Veeravenkata Meka**  
Director (DIN: 0773955)  
Place: Hyderabad  
Date: 09<sup>th</sup> July, 2024





**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	Krishna Institute of Medical Sciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b><u>Acquirer:</u></b> Bluebridge Capital Private Limited</p> <p><b><u>Persons Acting in Concert ("PAC"):</u></b> Bhaskara Rao Bollineni Bollineni Scenaiah Naidu Rajyasri Bollineni B Krishnaiah Bollineni Aishwarya Abhinay Bollineni Sujatha Bollineni Adwik Bollineni Sweata Raavi</p>		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE (formerly Bombay Stock Exchange) 2. National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

**For Bluebridge Capital Private Limited**

**Director**



<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	3,10,66,304	38.82%	38.82%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,10,66,304	38.82%	38.82%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired (Pursuant to the approval of Scheme of Amalgamation of BVR Projects Private Limited (“Transferor Company 1”) and Bollineni Ramanaiah Memorial Hospitals Private Limited (“Transferor Company 2”) with Bluebridge Capital Private Limited (“Transferee Company”) by the Hon’ble NCLT vide its order dated 07 <sup>th</sup> June, 2024, 48,40,662 equity shares of face value INR 10/- each amounting to 6.05% of the total shareholding of the Target Company) held by Bollineni Ramanaiah Memorial Hospitals Private Limited are transferred to Bluebridge Capital Private Limited)	48,40,662	6.05%	6.05%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil

Survey no's 611, 612 & 613 mission compound Shamshabad post and mandalam. Rangareddi, Telangana, India 501218.

Email: BB@bluebridgecapital.in

CIN: U65993T

For Bluebridge Capital Private Limited

Director



d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil 48,40,662	Nil 6.05%	Nil 6.05%
e) Total (a+b+c+/-d)			
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	3,10,66,304	38.82%	38.82%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,10,66,304	38.82%	38.82%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	<b>Scheme of Amalgamation:</b> Transfer of all the assets and liabilities of BVR Projects Private Limited (“Transferor Company 1”) and Bollineni Ramanaiah Memorial Hospitals Private Limited (“Transferor Company 2”) including 48,40,662 equity shares held by Bollineni Ramanaiah Memorial Hospitals Private Limited in Krishna Institute of Medical Sciences Limited amounting to 6.05% of the total shareholding of Krishna Institute of Medical Sciences Limited to Bluebridge Capital Private Limited (“Transferee Company”) pursuant to the Scheme of Amalgamation of the Transferor Company 1 and Transferor Company 2 with the Transferee Company approved by the Hon’ble National Company Law Tribunal (“NCLT”), Hyderabad bench vide its order dated 07 <sup>th</sup> June, 2024.		

For Bluebridge Capital Private Limited



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Email: BB@bluebridgecapital.in CIN: U65993TC2020PTC144611



Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06 <sup>th</sup> July, 2024
Equity share capital / total voting capital of the TC before the said acquisition	8,00,27,787 fully paid up equity shares of INR 10 each
Equity share capital/ total voting capital of the TC after the said acquisition	8,00,27,787 fully paid up equity shares of INR 10 each
Total diluted share/voting capital of the TC after the said acquisition	8,00,27,787 fully paid up equity shares of INR 10 each

For **Bluebridge Capital Private Limited**

  
  
**Subba Rao Veerankata Meka**  
Director (DIN: 07173955)  
Place: Hyderabad  
Date: 09<sup>th</sup> July, 2024