

February 22, 2016

The Bombay Stock Exchange
Mumbai

The National Stock Exchange
Mumbai

Dear Sir

Sub: Stay of winding up proceedings against Helios and Matheson
Information Technology Ltd

We wish to inform you that the Hon'ble Division Bench of the Madras High Court has granted an interim stay of the winding up order passed by the Hon'ble Single Judge of the Madras High Court. We shall forward to you a certified copy of the order soon after it is received by us.

In the meanwhile we are forwarding the communication issued by our counsel confirming the above.

For Helios and Matheson Information Technology Ltd



Muralikrishna GK
Managing Director

NITHYAESH

&

VAIBHAV

Advocates & Advisors

VAIBHAV RANGARAJAN VENKATESH

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By Hand-Delivery/ RPAD/ SPAD/ E-Mail

NANDV/PN/04/2016

16.02.2016

To:

The Official Liquidator,
Chennai

Sir/Madam,

Sub.:

PRIVATE NOTICE

Reg.: OSA. No.19 of 2016 filed by our client before the Hon'ble Division Bench of Madras High Court against the order of the Hon'ble Single Judge in CP 143 of 2015 and other connected CPs

This is to bring to your knowledge that in the aforementioned matter filed by our client, M/s. Helios and Matheson Information Technology Ltd, before the Hon'ble Madras High Court, an order of interim stay was granted on 15.02.2016 in our client's favour and private notice was permitted.

Please treat this as private notice. Kindly take notice and comply with the stay order. The certified copy of the stay order will be made available to you immediately after it is furnished by the High Court Registry.

Sincerely,

for. [Signature]

VAIBHAV R VENKATESH

For:

**NITHYAESH
&
VAIBHAV
ADVOCATES & ADVISORS**

Encl.: NIL

CC: NIL

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