

February 08, 2025

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Sub: Proceedings of the National Company Law Tribunal (“NCLT”) convened Equity Shareholders Meeting.

Dear Sir(s),

This is to inform that a Meeting of the Equity Shareholders of the Company, convened pursuant to the Hon'ble NCLT, Chennai Bench order dated December 20, 2024 (“**Order**”), was held today, i.e., on Saturday, February 08, 2025 at 10.00 a.m. (IST) through Video Conferencing / other Audio Video Means (“**VC/OAVM**”) facilitated by National Securities Depository Limited (“**NSDL**”) for approval of the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited and Dalmia Bharat Refractories Limited and their respective shareholders under Section 230-232 and other applicable provisions of the Companies Act, 2013.

Pursuant to the provisions of Regulation 30 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”), we request you to note the proceedings of the said meeting, as under:

1. Mr. BSV Prakash Kumar, appointed as the Chairperson of the meeting and Mr. Adith Narayan V, appointed as the Scrutinizer, by the NCLT order, attended the meeting through Video Conferencing from Chennai and Mr. BSV Prakash Kumar took the Chair.
2. It was noted that 108 shareholders had joined the meeting.
3. The Chairperson accordingly adjourned the meeting for half an hour as per the NCLT order for the want of quorum, i.e., 4700 equity shareholders as per the NCLT order.
4. The meeting resumed the meeting half an hour and it was noted that 111 equity shareholders had joined the meeting.

Dalmia Bharat Sugar and Industries Limited

4th Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi – 110001, Delhi, India

T + 91 11 23465100 W www.dalmiasugar.com CIN: L15100TN1951PLC000640

Registered Office: Dalmiapuram, District Tiruchirapalli – 621651, Tamil Nadu, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com

5. The Chairperson then called the meeting to the order and confirmed that the presence of 111 equity shareholders was deemed to constitute the quorum in terms of the NCLT order.
6. With the permission of the Chair, Mr. Pankaj Rastogi, Whole Time Director and CEO briefed the equity shareholders about the Scheme of Arrangement, its rationale, impact, consideration and benefits, effect of the Scheme on the equity shareholders, key managerial personnels and employees of the Company.
7. Thereafter, the Chairperson asked the shareholders to raise their objections to the Scheme or ask their queries with respect to the Scheme, if any.
8. Mr. Piyush Gupta, the Chief Financial Officer responded to the queries raised by the shareholders one by one.
9. The Chairperson thereafter declared the proceedings of the meeting as completed since the only item of the business to be taken up as per the Notice of meeting had been taken-up. He informed the shareholders that e-voting was still in the process and would continue for 15 minutes after the meeting.
10. The Chairperson authorized the Whole Time Director and Chief Executive Officer to declare the result of the voting upon receipt of the Scrutinizers' Report by placing the same on the website and filing with the Stock Exchanges at the earliest and not later than February 11, 2025.
11. The meeting concluded at 11.25 a.m.

We request you to take the above on record and that the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For **Dalmia Bharat Sugar and Industries Limited**

Pankaj Rastogi
Whole-Time Director & CEO



newthink! cement! sugar! refractories! power!

DIN: 10452835

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