



Ref: SSFL/Stock Exchange/2024-25/078

August 27, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors' Meeting held on August 27, 2024.

Ref: letter No. SSFL/Stock Exchange/2024-25/077 dated August 22, 2024.

In furtherance to our above referred letter and pursuant to the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Tuesday, August 27, 2024, *inter-alia* considered and approved the issuance of up-to 5,000 (Five thousand) U Unsubordinated, Listed, Secured, Transferable, Redeemable Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at par on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Instrument Details	Unsubordinated, Listed, Secured, Transferable, Redeemable Non-Convertible Debentures
Size of the Issue	₹50,00,00,000/- (Rupees fifty crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	31 months and 10 days
Date of allotment	September 05, 2024
Date of maturity	April 15, 2027
Interest rate payment	10.75% p.a.
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

The meeting commenced at 10.40 a.m. and concluded at 11:00 a.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi
Company Secretary

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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