

Date: 05/11/2024

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 543349

To,
Ekta Kumari Srivastava,
Company Secretary & Compliance Officer,
Ami Organics Limited
Plot No. 440/4,5 & 6, Road No. 82A,
G.I.D.C Sachin, Surat-394230

Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

I, Sheetalben Nareshkumar Patel, Promoter Shareholder of Ami Organics Limited ("Company"), am herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to transfer / disposal of 36,37,500 (8.8862%) Equity shares of the Company on November 4, 2024.

This is for your information and record.

Yours Sincerely,

S.N. Patel

Sheetalben Nareshkumar Patel
Promoter of Ami Organics Limited

Encl: As above

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

NSE Symbol: AMIORG

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	AMI ORGANICS LIMITED		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer-/ Seller	Sheetalben Nareshkumar Patel		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal/ sale-under consideration, holding of:			
a) Shares carrying voting rights	36,37,500	8.8862%	8.8862%
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)	36,37,500	8.8862%	8.8862%
Details of acquisition-/disposal/ sale:			
a) Shares carrying voting rights purchased-/sold	36,37,500	8.8862%	8.8862%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
Total (a+b+c+d)	36,37,500	8.8862%	8.8862%
After the acquisition-/ disposal/sale, holding of:			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
Total (a+b+c+d)	0	0.00%	0.00%

S.N. Patel

Mode of acquisition /sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market interse transfer by way of gift of shares
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	November 4, 2024.
Equity share capital / total voting capital of the TC before the said acquisition/ sale*	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale*	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition / sale*	Rs. 40,93,44,610 comprising of 4,09,34,461 equity shares of face value of Rs. 10/- each

(*) Total share capital / voting capital is as on date of filing of this disclosure which includes ESOP shares numbering 6,950 allotted on October 14, 2024 and admitted to listing and trading on October 24, 2024.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

S.N. Patel

Sheetalben Nareshkumar Patel

Date: November 5, 2024

Place: Surat, Gujarat