

Date: December 30, 2024

To,

BSE Limited

Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)"

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Equity Shares of Prime Industries Limited.

This is for your information and record purpose.

Thanking You

For Securocrop Securities India Private Limited

SECUROCROP SECURITIES INDIA PVT. LTD.

Director

**Dinesh Pareekh
Director**

CC:

**Prime Industries Limited
Master Chambers, 19,
Feroze Gandhi Market,
Ludhiana-141001, Punjab, India**

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Prime Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Securocrop Securities India Private Limited		
	PAC's-		
	1 Race Eco Chain Limited		
	2. BLP Equity Research Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Securocrop Securities India Private Limited	7,28,629	4.65%	3.21%
2. BLP Equity Research Private Limited	19,075	0.12%	0.08%
3. Race Eco Chain Limited	0	-	-
4. Sangeeta Pareekh	0	-	-
Total	7,47,704	4.78%	3.29%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
1. Race Eco Chain Limited	43,50,000	-	19.14%
2. Sangeeta Pareekh	4,25,000	-	1.87%
e) Total (a+b+c+d)	55,22,704	-	25.79%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired			
1. Securocrop Securities India Private Limited	48,000	0.31%	0.21%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired:	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	48,000	0.31%	0.21%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Securocrop Securities India Private Limited	7,76,629	4.96%	3.42%
2. BLP Equity Research Private Limited	19,075	0.12%	0.08%
3. Race Eco Chain Limited	0	-	-
4. Sangeeta Pareekh	0	-	-
Total	7,95,704	5.08%	3.50%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition:			
1. Race Eco Chain Limited	43,50,000	-	19.14%
2. Sangeeta Pareekh	4,25,000	-	1.87%
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	55,70,704	-	26.09%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer / encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted shall rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 26, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,82,67,000 (1,56,53,400 Equity Shares of Rs. 5/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 7,82,67,000 (1,56,53,400 Equity Shares of Rs. 5/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,36,42,000 (2,27,28,400 Equity Shares of Rs. 5/- each)		