

SML/SE/2024-25/020

Date: July 16, 2024

<p>To, Bombay Stock Exchange Limited 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001.</p> <p>Scrip Code: 533275</p>	<p>To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai – 400 051</p> <p>Company Symbol: SHAH</p>
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Dear Sir/Madam,

SUB.: INTIMATION OF TRADING APPROVAL RECEIVED FROM BSE LIMITED AND NSE INDIA LIMITED ON JULY 16, 2024 FOR 2,60,000 EQUITY SHARES OF RS. 1/- EACH ISSUED AT PREMIUM OF RS. 2.24/- PER SHARES BEARING DISTINCTIVE NUMBERS FROM 419078677 TO 419338676 ISSUED TO PROMOTERS ON A PREFERENTIAL BASIS PURSUANT TO CONVERSION OF WARRANTS.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Trading approval of Trading of 2,60,000 equity shares of Re. 1/- issued at premium of 2.24/- bearing distinctive numbers from 419078677 to 419338676 issued to Promoter Ms. Mona Viral Shah on a preferential basis pursuant to conversion of warrants.

Enclosed herewith the Trading Approval Notice of BSE Limited and NSE Limited dated July 16, 2024 for your kind perusal and record.



**SHAH METACORP
LIMITED**
(Formerly known as GyscoalAlloys Limited)

You are requested to take note of the same.

Thanking you,

Yours faithfully,

**For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)**

**Hiral Patel
Company Secretary
(M. No. A56573)
Encl: a/a**

Regd. Office
&
Factory:

📍 Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
☎ +91 99745 70000 ✉ info@shahgroupco.com

Corporate Office :-

📍 2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009
☎ +91-79-66614508 ✉ cs@shahgroupco.com 🌐 www.shahgroupco.com

CIN : L27209GJ1999PLC036656

LOD / PREF / SV / 155/ 2024-2025

" E - Letter "

Tuesday, July 16, 2024

The Company Secretary
SHAH METACORP LIMITED
Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur,
Dist Mehsana, Ubkhal, Kukarwada, Tal Vijapur,
Dist Mehsana, Mehsana , Gujarat, 382830

Dear Sir / Madam,

Re: Trading of 260000 Equity Shares of Rs. 1/- each to be issued at a premium of Rs. 2.24/- bearing distinctive numbers from 419078677 to 419338676 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, July 18, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240716-27** dated **July 16, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 42656

July 16, 2024

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India, Tal: Vijapur,
Dist – Mehsana, Ahmedabad-382830.

Dear Sir/Madam,

Sub: Listing of further issue on Preferential Basis.

This is with reference to the application for the listing of further issue of 260000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on Preferential Basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from July 18, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on Preferential Basis	SHAH	EQ	260000	419078677 to 419338676	09-Feb-2026

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies->