

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com • Email- investor@balajitelefilms.com
CIN No.: L99999MH1994PLC082802



February 07, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
Stock Code: 532382

National Stock Exchange of India Ltd.

“Exchange Plaza “,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400051
Stock Code: BALAJITELE

Sub: Disclosure under Regulation 30 of Listing Regulations – Allotment of Equity Shares

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), and in accordance with the Special Resolution(s) passed by the Members of the Company at the Extra-Ordinary General Meeting held on January 11, 2025 and In-principal approval Letter(s) dated January 24, 2025 issued by National Stock Exchange of India Limited and BSE Limited, the Board of Directors of Balaji Telefilms Limited (“the Company”) today approved the allotment of 1,78,59,776 (One Crore Seventy-Eight Lac Fifty Nine Thousand Seven Hundred and Seventy Six) Equity Shares of the Company of face value of Rs. 2/- (Rupees Two) each (“Equity Shares”), on preferential basis to the following Allottees at a consideration of Rs. 73.17/- (Rupees Seventy Three and Seventeen paise only) per Equity Share:

Sr. No.	Name of the Allottee	Category	Equity Shares allotted
1.	Ms. Ekta Ravi Kapoor	Promoter/Individual	34,16,700
2.	Atyant Capital India Fund I	Non-Promoter Foreign Portfolio Investor (Category I)	28,24,928
3.	Vanderbilt University- Atyant Capital Management Limited	Non-Promoter Foreign Portfolio Investor (Category I)	28,24,928
4.	Gothic Corporation	Non-Promoter Foreign Portfolio Investor (Category I)	31,63,919

5.	The Duke Endowment	Non-Promoter Foreign Portfolio Investor (Category II)	11,29,971
6.	Gothic HSP Corporation	Non-Promoter Foreign Portfolio Investor (Category II)	6,77,983
7.	Employees' Retirement Plan of Duke University	Non-Promoter Foreign Portfolio Investor (Category I)	6,77,983
8	Mr. Sanjiv Dhiresbhai Shah	Non- Promoter/Individual	31,43,364
Total			1,78,59,776

Accordingly, post the above allotment, the paid-up equity share capital of the Company stands increased as under:

From	To
Rs. 20,34,57,936 comprising of 10,17,28,968 equity shares of Rs. 2/- each fully paid up	Rs. 23,91,77,488 comprising of 11,95,88,744 equity shares of Rs. 2/- each fully paid up

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company. Further, the equity shares allotted on a preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The relevant details pursuant to Regulation 30 of Listing Regulations, read with SEBI Circular dated July 13, 2023 are enclosed as **Annexure I**.

The above information is available on the Company's website, www.balajitelefilms.com.

Kindly take the same on record.

Thanking You.

Yours truly,

For Balaji Telefilms Limited

Tannu Sharma
Company Secretary & Compliance Officer
Membership No.: ACS 30622

Annexure I.

Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Equity Shares on preferential basis

	Particulars	Information
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Allotment of fully paid-up Equity Shares of the Company of face value of Rs. 2/- (Rupees Two) each (“Equity Shares”).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,78,59,776 (One Crore Seventy-Eight Lac Fifty Nine Thousand Seven Hundred and Seventy Six) Equity Shares of the Company of face value of Rs. 2/- (Rupees Two), at a price of Rs. 73.17/- (Rupees Seventy Three and Seventeen paise only) per Equity Share. The Company has raised an amount of Rs. 130,67,99,810/- (Rupees One Hundred and Thirty Crore Sixty Seven Lac Ninety Nine Thousand Eight Hundred and Ten only).
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4	Name of the Investors	List of Allottees is given below under point No. 5

5	Post allotment of securities – outcome of the subscription	<p>Details of the shareholding of the Allottees in the Company, prior to and after the Allotment, are as under:</p> <table border="1" data-bbox="553 268 1487 1230"> <thead> <tr> <th rowspan="2"></th> <th rowspan="2">Names of Allottees</th> <th colspan="2">Pre-Issue Shareholding (as on Relevant Date)</th> <th colspan="2">Post Issue shareholding pattern</th> </tr> <tr> <th>No. of shares held</th> <th>%</th> <th>No. of shares held</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Ms. Ekta Ravi Kapoor</td> <td>1,84,33,254</td> <td>18.16</td> <td>2,18,49,954</td> <td>18.27</td> </tr> <tr> <td>2</td> <td>Atyant Capital India Fund I</td> <td>40,78,223</td> <td>4.02</td> <td>69,03,151</td> <td>5.77</td> </tr> <tr> <td>3</td> <td>Vanderbilt University- Atyant Capital Management Limited</td> <td>45,80,064</td> <td>4.51</td> <td>74,04,992</td> <td>6.19</td> </tr> <tr> <td>4</td> <td>Gothic Corporation</td> <td>48,28,550</td> <td>4.76</td> <td>79,92,469</td> <td>6.68</td> </tr> <tr> <td>5</td> <td>The Duke Endowment</td> <td>17,86,420</td> <td>1.76</td> <td>29,16,391</td> <td>2.44</td> </tr> <tr> <td>6</td> <td>Gothic HSP Corporation</td> <td>22,08,291</td> <td>2.18</td> <td>28,86,274</td> <td>2.41</td> </tr> <tr> <td>7</td> <td>Employees' Retirement Plan of Duke University</td> <td>10,05,442</td> <td>0.99</td> <td>16,83,425</td> <td>1.41</td> </tr> <tr> <td>8</td> <td>Mr. Sanjiv Dhireshbhai Shah</td> <td>39</td> <td>0.00</td> <td>31,60,216</td> <td>2.64</td> </tr> </tbody> </table>		Names of Allottees	Pre-Issue Shareholding (as on Relevant Date)		Post Issue shareholding pattern		No. of shares held	%	No. of shares held	%	1	Ms. Ekta Ravi Kapoor	1,84,33,254	18.16	2,18,49,954	18.27	2	Atyant Capital India Fund I	40,78,223	4.02	69,03,151	5.77	3	Vanderbilt University- Atyant Capital Management Limited	45,80,064	4.51	74,04,992	6.19	4	Gothic Corporation	48,28,550	4.76	79,92,469	6.68	5	The Duke Endowment	17,86,420	1.76	29,16,391	2.44	6	Gothic HSP Corporation	22,08,291	2.18	28,86,274	2.41	7	Employees' Retirement Plan of Duke University	10,05,442	0.99	16,83,425	1.41	8	Mr. Sanjiv Dhireshbhai Shah	39	0.00	31,60,216	2.64
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6	Issue price/ allotted price (in case of convertibles)	Equity Shares are allotted at a price of Rs. 73.17/- (Rupees Seventy Three and Seventeen paise only) per Equity Share, being the price determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.																																																										
7	Number of investors	8 (Eight) Investors have been allotted shares.																																																										

8	In case of convertibles- Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable