



Date: 17th September, 2024

BSE Limited (BSE) Department of Corporate services Phirojee Jeejeebhoy Towers Dalal Street, Mumbai – 400023	National Stock Exchange of India Limited (NSE) Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051
Scrip Code: 500136	Symbol: ESTER

Dear Sir/Madam,

#### Subject: Newspaper advertisement regarding dispatch of Postal Ballot Notice

Infocity - I

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of the newspaper advertisement regarding electronic dispatch of Postal Ballot Notice, published on Tuesday, 17<sup>th</sup> September, 2024 in the following newspapers:

- 1. Nazariya Khabar
- 2. Financial Express

Please take the same on your record.

Thanking you,

Yours faithfully,

For Ester Industries Limited

Poornima Gupta

**Company Secretary & Compliance Officer** 

Encl: As above

#### **Ester Industries Limited**

## डेंगू, मलेरिया वारिसर्य से जिलाधिकारी सविन बंसल ने किया सीधा संवाद

देहरादून (नजरिया खबर ब्यूरो)। मुख्यमंत्री की प्राथमिकता एवं जिलाधिकारी सविन बंसल की पहल पर प्रथम बार जनपद देहरादन में आशा एवं फील्ड कार्मिकों के साथ सीधा संवाद कार्यक्रम आयोजित किया गया। जनपद देहरादून अवस्थित आईआरडीटी आडोटोरियम सर्वे चौक में स्वास्थ्य विभाग से आशा कार्यकर्तियों एवं नगर निगम के फील्ड कार्मिकों के साथ जिलाधिकारी ने संवाद किया तथा उनकी समस्याओं को जाना। डेंगूध्मलेरिया की सघन मॉनिटिरिंग एवं ग्रांउड जीरो पर कार्य कर रहे कार्मिकों के समक्ष आने वाली चुनौतियों को जानने तथा उनके निस्तारण के उद्देश्य से कार्यक्रम आयोजित किया गया।

जिलाधिकारी ने कार्मिकों को सम्बोधित करते हुए कहा कि फील्ड एक महत्वपूर्ण अंग होते हैं जो ग्रांउड जीरो पर चल रही स्थित से उच्च स्तर को अवगत कराते हैं, इसलिए उनकी जिम्मेदारी महत्वपूर्ण हो जाती हैं,



आशा कार्यकर्ती एवं पर्यावरण मित्रों को संबोधित करते जिलाधिकारी।

जिलाधिकारी फील्ड कार्मिकों को अपने दायित्वों को जिम्मेदारी एवं विश्वास के साथ निर्वहन करते गर्व से कार्य करने के निर्देश दिए साथ ही उच्च स्तरीय अधिकारियों एवं आफिस कार्मिकों को ग्राउंड जीरो पर कार्य करने वाले कार्मिकों की समस्या के निस्तारण के निर्देश भी दिए। उन्होंने मुख्य चिकित्साधिकारी को निर्देशित किया कि आशा कार्मिकों के भुगतान में किसी प्रकार की देरी न हो यह सुनिश्चित कर लिया जाए इसके लिए सुविधा एवं

कार्मिक बढाने के भी निर्देश दिए। जिलाधिकारी ने मुख्य चिकितसाधिकारी को चिकित्सालयों में खाली पड़े कक्षों में आशाघर एवं डोरमेट्री बनाने की कार्ययोजना पर कार्य करने के निर्देश दिए। इस पहल पर आशाओं ने ताली बजाकर जिलाधिकारी का अविवादन किया। ज्ञातब्य है कि श्री बसंल द्वारा नैनीताल जनपद के जिलाधिकारी रहते चिकित्सालयों में आशाघरध्डोरमेट्री बनाने की पहल की गई थी, जिसे राज्य में काफी सराया गया।

## अल्मोड़ा में नौकरी दिलाने के नाम पर महिला से डेड़ लाख रूपये की टगी

अल्मोड़ा (नजरिया खबर ब्यूरो)। पींचा के निर्देश पर धोखाधड़ी करने नौकरी लगाने के नाम पर देघाट निवासी एक महिला के साथ करीब डेढ़ लाख रुपए की ठगी कर ली गई। पीड़ता ने जिसकी शिकायत देघाट थाने में की है। पुलिस ने मामला दर्ज कर उगी करने वाले दो उगों के खिलाफ कार्रवाई की है।

पपडिया देघाट निवासी इन्दू ने देघाट थाने में 13 मई को अज्ञात व्यक्ति द्वारा फोन कर स्कूल मसूरी में नौकरी लगाने के नाम पर उसके साथ 1 लाख 48 हजार 930 रुपए की धोखाधड़ी किए जाने की शिकायत की थी। जिस पर थाना देघाट में पुलिस ने भादवि की धारा 420 के तहत अज्ञात के खिलाफ मामला दर्ज किया। इसके बाद एसएसपी देवेंन्द्र

वालों के खिलाफ कार्रवाई शुरू कर दी है। पुलिस उपाधीक्षक विमल प्रसाद और पर्यवेक्षण व थानाध्यक्ष देघाट दिनेश नाथ महंत के नेतृत्व में थाना देघाट पुलिस टीम द्वारा सर्विलांस की मदद से जानकारी जुटाई गई। पुलिस ने पुख्ता जानकारी जुटाने के बाद आरोपी विक्रम पुत्र भगत सिंह व गीता देवी पत्नी विक्रम सिंह निवासी रेलवे रोड घनश्यामगंज खल मंडी निकट सत्यवती धर्मशाला कोतवाली बड़ौत, जनपद बागपत, हाल निवासी डबास रोड अर्थला थाना साहिबाद जिला गाजियाबाद को अभियोजन की कार्रवाई के समय न्यायालय मे उपस्थित रहने का नोटिस तामील कराया गया।

भाई को बचाने के लिए गंगा में कदी दो बहनें, तलाश जारी

ऋषिकेंश। थाना रायवाला क्षेत्र के अंतर्गत आने वाले हरिपुर कला गंगा नदी में अपने भाई को बचाने के चक्कर में दो किशोरियां बह गई। भाई को नदी से सुरक्षित निकाल लिया गया। किन्तु गंगा में बही दोनों बहनों की तलाश जारी है।

जानकारी के अनुसार सोमवार की सुबह तीनों भाई-बहन गंगा घाट पर नहाने गए थे। इसी दौरान छोटे भाई को बहता देख बचाने के लिए दोनों बहनों ने गंगा में छलांग लगा दी।सूचना मिलने के बाद स्थानीय पुलिस व एसडीआरएफ की टीम मौके पर पहुंची और राफ्ट व डीप डाइविंग की मदद से सर्च अभियान शुरू किया।

रायवाला गीता कुटीर के पास हादसा हुआ है। बहनों ने अपनी जान की परवाह किए बिना नदी में छलांग लगी थी। बहनों की भाई को बचाने की कोशिश सफल रही। भाई सुरक्षित है, लेकिन दोनों बहनों की तलाश की जा रही है।

#### ESTER

CIN: L24111UR1985PLC015063

<mark>पंजीकृत कार्यात्रयः सो</mark>हन नगर, पी.ओ. चारूबेटा, खटीमा — 262308, जिला उघम सिंह नगर, उत्तराखण्ड, **फोन**: (05943) 250153-57 **फैक्स**: (05943) 250158 **कॉर्पोरेट कार्यालयः** प्लॉट नं. 11, ब्लॉक—ए, इंफोसिटी—1, सैक्टर—34, गुड़गांव—122001, हरियाणा, **फोनः** (0124) 4572100, फैक्सः (0124) 4572199 वेबसाइटः www.esterindustries.com, ईमेलः investor@ester.in

पोस्टल बैलेट की सूचना और ई-वोटिंग जानकारी

एस्टर इंडस्टीज लिमिटेड (''कंपनी'') के सदस्यों को एतदृद्वारा सूचित किया जाता है कि कंपर्न प्रधिनियम, 2013 ("अधिनियम") की घारा 108 और 110 और अन्य लागू प्रावघान, यदि कोई हो के साथ पठित कंपनी (प्रबंधन एवं प्रशासन) नियम, 2014 के नियम 20 एवं 22, कॉर्पोरेट कार मंत्रालय, भारत सरकार द्वारा जारी किए गए सामान्य परिपत्र सं. 14/2020 दिनांक 8 अप्रैल 2020, 17/2020 दिनांक 13 अप्रैल, 2020, 22/2020 दिनांक 15 जून, 2020, 33/2020 दिनांव 28 सितम्बर, 2020, 39/2020 दिनांक 31 दिसम्बर, 2020, 10/2021 दिनांक 23 जून, 2021 20/2021 दिनांक 8 दिसम्बर, 2021, 3/2022 दिनांक 5 मई, 2022, 11/2022 दिनांक 28 दिसम्बर. 2022 और नवीनतम 9/2023 दिनांक 25 सितंबर, 2023 ("एमसीए परिपन्न"), मारतीय . ज्यनी सचिव संस्थान द्वारा जारी आम बैठकों पर सचिवीय मानक ("एसएस-2"), भारतीय प्रतिमूर्ति और विनिमय बोर्ड (सूचीकरण बाध्यताएं एवं प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनिय 44 ("सेबी लिस्टिंग विभियम") एवं अधिनियम के सभी अन्य लागू प्रावधानों उस पर जारी किए गए अधिनियम, कानून, परिपत्र, अधिसुचना एवं विनियम (समय—समय पर उस पर जारी कोई सांविधिक संशोधन या सुधार या पुनःअधिनियमन सहित) के प्रावधानों के अनुसरण में निम्नलिखित मदों के लिए विशेष प्रस्ताव के माध्यम से विशेष व्यवसाय हेतु इलेक्ट्रॉनिक माध्यम (रिमोट ई–वोटिंग) के माध्य से डाक मतपत्र द्वारा कंपनी के सदस्यों का अनुमोदन प्राप्त करने के लिए सूचना भेजी गई है:

- एस्टर कर्मचारी स्टॉक विकल्प योजना 2024 को मंजूरी और योजना के तहत कंपनी के योग्य कर्मचारियों / निदेशकों को स्टॉक विकल्प प्रदान करना।
- एस्टर कर्मचारी स्टॉक विकल्प योजना 2024 के तहत कंपनी के भारत में या भारत के बाहर सहायक कंपनी (कंपनियों) के पात्र कर्मचारियों / निदेशकों को विकल्प प्रदान करने को मंजूरी
- प्रमोटर और प्रमोटर ग्रुप' और 'गैर-प्रमोटर' श्रेणी से संबंधित व्यक्तियों को अधिमान्य आधार पर 1,10,75,941 तक पूर्ण परिवर्तनीय वारंट जारी करना।

कंपनी ने उपरोक्त वर्णित टाक मतपत्र सूचना उन सदस्यों को भेजने का कार्य सोमवार, 16 सितम्बर, 2024 को पूरा कर लिया है जिनके नाम शुक्रवार, 13 सितम्बर, 2024 (कट-ऑफ तिथि) को सदस्यों के रजिस्टर/हिपॉजिटरीज तैयार किए गए लामार्थी स्वामियों के रजिस्टर में शामित हैं और जिन्होंने कंपनी/रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट ('आरटीए')/डिपॉजिटरी प्रतिमागी(याँ) के पास अपना ई—मेल पता पंजीकृत किया है। डाक मतपत्र फार्म और पर्व—मग्तेय व्यवसाय उत्तर लिफाफे के साथ सूचना की भौतिक प्रतियां एमसीए परिपत्रों में दी गई छूट के अनुपालन में इस डाव मतपत्र के साथ सदस्यों को नहीं भेजी जा रही हैं।

सूचना कंपनी की वेबसाइट <u>www.esterindustries.com</u>, स्टॉक एक्सचेंजों की वेबसाइट यानी बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड क्रमशः <u>www.bseindia.com</u> एवं <u>www.nseIndla.com</u> और नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की वेबसाइट <u>www.evoting.nsdi.com</u> पर उपलब्ध है।

कंपनी अपने सदस्यों को एनएसढीएल द्वारा प्रदान की गई ई-वोटिंग सेवाओं के माध्यम सं इलेक्ट्रॉनिक पद्धति द्वारा अपना वोट देने की सुविधा प्रदान करती है। ई-वोटिंग के लिए विस्तृत दिशानिर्देश सूचना में दिये गये हैं।

रिमोट ई-वोटिंग निम्नलिखित अवधि के दौरान उपलब्ध होगी:

मंगलवार, 17 सितम्बर, 2024 को प्रातः 9.00 बजे (आईएसटी) **≢ं** वोटिंग समाप्त बुघवार, 16 अक्टूबर, 2024 को सावं 5.00 बजे (आईएसटी)

इसके बाद एनएसढीएल द्वारा रिमोट ई-वोटिंग मॉड्यूटल हटा दिवा जाएगा। इस अविध के दौरान सुक्रवार, 13 सिरावर, 2024 (कट-बॉफ तिबि) को चाहे मौतिक प्रारूप या डिमेटिरियलाइण्ड प्रारूप में शेयर घारण करने वाले सदस्यगण ई—वोटिंग द्वारा अपना वोट दे सकते हैं।

सदस्य द्वारा एक बार प्रस्ताव पर वोट देने के बाद सदस्य को बाद में उसे बदलने की अनुमति नई दी जाएगी। सदस्यों का वोटिंग अधिकार कट-ऑफ तिथि अर्थात् शुक्रवार, 13 सितम्बर, 2024 को कंपनी की प्रदत्त इक्विटी शेयर पूंजी के उनके शेयर के आनुपातिक होगा। ऐसा व्यक्ति जो कट—ऑफ तिथि को सदस्य नहीं है, वह इसे केवल सूचना का प्रयोजन मात्र समझे।

शेयरघारक जिन्होंने अभी तक अपना ई—मेल पता पंजीकृत नहीं कराया हैं उनसे अनुरोध है कि व नीचे दी गई प्रक्रिया का पालन करके अपना ई—मेल पता पंजीकृत कराएं:

- भौतिक प्रारूप में शेयर घारण करने वाले शेयरघारकों से अनुरोघ है कि वे विघिवत भरा गय फॉर्म आईएसआर—1 (कंपनी की वेबसाइट https://www.esterindustries.com/sites default/files/ISR-1.pdf पर उपलब्ध) के साथ अपने ईमेल पते को पंजीकृत/अपडेट करें साथ ही पैन कार्ड की स्वयं सत्यापित प्रति और सदस्य के पते के समर्थन में किसी मी दस्तावेज (जैसे द्राइविंग लाइसेंस, मतदान पहचान पत्र, पासपोर्ट) की स्वयं सत्यापित प्रति कंपनी/आरटीए को <u>Investor@ester.In</u> या <u>Investor@masserv.com</u> पर मेजें।
- डिमेटिरियलाइज्ड प्रारूप में शेयर घारण करने वाले शेयरघारकों से अनुरोध है कि वे अपने **ढिपॉजिटरी प्रतिमागी के पास अपना ई—मेल पता पंजीकृत∕अप**डेट कराएं।

कंपनी के निदेशक मंडल ने डाक मतपत्र प्रक्रिया को निष्पक्ष एवं पारदर्शी तरीके से आयोजित करने के लिए श्री आकाश जैन, पेशेवर कंपनी सचिव को संवीक्षक के रूप मे नियुक्त किया है।

संवीक्षक की रिपोर्ट के साथ डाक मतपत्र के माध्यम से आयोजित वोटिंग का परिणाम डाक मतपत्र की समाप्ति के दो (2) दिनों के भीतर अर्थात् शुक्रवार, 18 अक्टूबर, 2024 को या उससे पूर्व घोषित किया जाएगा और इसकी सूचना एनएसई एवं बीएसई को भी दी जाएगी और इसे कंपनी एव एनएसढीएल की वेबसाइट क्रमशः <u>www.esterindustries.com</u> एवं <u>www.evoting.nsdl.com</u> पर मी प्रकाशित किया जाएगा।

ई—बोटिंग या डाक मतपत्र के संबंध में किसी भी प्रकार की पूछताछ करने या परेशानी होने पर आप <u>www.svoting.nsdl.com</u> के डाउनलोड सैक्शन पर उपलब्ध शेवरधारकों के लिए अक्सर पूछे जाने गले प्रश्न (<sup>"</sup>एफएक्यू") और ई—वोटिंग मैनुअल का अवलोकन कर सकते हैं या 022-4886 7000 पर कॉल कर सकते हैं या सुश्री पल्लवी महात्रे, वरिष्ठ प्रबंधक, एनएसडीएल के पास <u>svoting@nsdl.com</u> पर अनुरोध मेज सकते हैं। इसके अलावा सदस्यगण मैसर्स मास सर्विसेज लिमिटेड, कंपनी के आरटीए, टी−34, दूसरा तल, ओखला इंडस्ट्रियल एरिया, फेज−2, नइ दिल्ली—110020, फोनः 011 26387281/82/83, फैक्सः 011 26387384 या ई-मेल investor@masserv.com पर संपर्क कर सकते हैं।

> कृते एस्टर इंडस्ट्रीज लिमिटेड पूर्णिमा गुप्ता कंपनी सचिव एवं अनुपालन अधिकारी

स्पानः गुरुग्राम दिनाकः 18 सितम्बर, 2024

## सच्चे मन से कषाय और मिथ्यात्व का त्याग करना उत्तम त्याग धर्मः विकसंत सागर जी मुनिराज

देहरादून (नजरिया खबर ब्यूरो)। उत्तम त्याग धर्म पर अपने प्रवचन में श्रमणोपाध्याय 108 श्री विकसत सागर जी मुनिराज ने कहा कि सच्चे मन से कषाय और मिथ्यात्व का त्याग करना उत्तम त्याग धर्म है। आत्म शुद्धि के उद्देश्य से क्रोध, मान, माया और लोभ आदि विकारी भावों को छोडना तथा स्व और पर के उपकार की दृष्टि से अपने उपभोग के धन-धान्य आदि पदार्थों का सुपात्र को दान करना भी त्याग धर्म है।

कार्यक्रम की इसी श्रंखला में दोपहर 2.00 बजे से श्री वर्णी जैन इंटर कॉलेज गांधी रोड पर मिहन लाल



📘 नाटिका मैना सुंदरी के कलाकार।

सुरेश चंद जैन वाद विवाद प्रतियोगिताष्का आयोजन किया गया प्रतियोगिता मे मुख्य अतिथि बीना जैन जैन कॉलोनी एव वीना जैन सुभाष रोड एव विद्यालय के प्रधान

मनीष जैन, सचिन जैन, राज किरण जैन, अजय जैन, विपिन जैन, जैन समाज के गणमान्य लोग एव विद्यालय की प्रधानाचार्य शुभी गुप्ता एव समस्त स्टाफ उपस्थित रहा।

आरती बड़े ही भक्ति भाव और उल्लास के साथ की गई जिसमें भारी संख्या में भक्तों ने भाग लिया आरती के पश्चात श्री 1008 आदिनाथ दिगंबर जैन पंचायती मंदिर रोचीपुरा समिति द्वारा सुंदर नाटिका मैना सुंदरी का आयोजन किया गया। कार्यक्रम के मुख्य अतिथि अनिल जैन रहे कार्यक्रम का संचालन रजनी जैन द्वारा किया गया। कार्यक्रम की जानकारी देते हए मीडिया संयोजक मधु जैन ने बताया कि सांस्कृतिक कार्यक्रमों की श्रृंखला में वीरांगना क्लब के तत्वाधान में

संध्याकालीन कार्यक्रमों की श्रृंखला दिनांक 16 सितंबर को 8 बजे जैन में सभी श्रद्धालुओं द्वारा श्रीजी की धर्मशाला प्रिंस चौक पर धार्मिक अताक्षरी आयोजित की जाएगी इस अवसर पर आशीष जैन, अर्जुन जैन राजीव जैन, अनिल जैन,(रोचीपुरा) मयंक जैन, मंदिर समिति के प्रधान दिनेश जैन, प्रवीण जैन, मुकेश जैन, विपिन जैन, अमित जैन, प्रमोद जैन, नरेश चंद जैन, सुखमाल चंद जैन, अंकित जैन, अशोक जैन, अजय जैन, प्रदीप जैन, सचिन जैन प्रीति जैन, मीता जैन, दीपाली जैन, ममलेश जैन, बबिता जैन, दीपा जैन, स्तृति जैन, आदि बड़ी संख्या में जैन समाज के लोग उपस्थित रहे।

FINANCIAL EXPRESS



#### TRANSPORT CORPORATION OF INDIA LIMITED

Corporate Identity Number (CIN): L70109TG1995PLC019116 Registered Office: Flat No. 306 & 307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad, Telangana, 500 003 Tel.: +91 40 2784 0104; Fax: +91 40 2784 0163

Website: www.tcil.com; Email: secretarial@tcil.com Contact Person: Archana Pandey, Company Secretary and Compliance Officer

#### NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO THE BUYBACK OF EQUITY SHARES

- This advertisement ("Second Advertisement") is being issued by Transport Corporation of India Limited ("Company"), to the Eligible Shareholders holding Equity Shares as on the Record Date (i.e., Wednesday, September 04, 2024), in regard to the buyback of up to 13,33,333 (thirteen lakh thirty three thousand three hundred and thirty three only) fully paid-up equity shares of the Company, each having a face value of INR 2/- (Indian Rupees two only) ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism, at a price of INR 1,200/- (Indian Rupees one thousand two hundred only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 159,99,99,600/- (Indian Rupees one hundred and fifty nine crore ninety nine lakh ninety nine thousand and six hundred only) excluding Transaction Costs ("Buyback").
- This is in continuation of the public announcement dated Monday, August 26, 2024, that was published on Tuesday, August 27, 2024 ("Public Announcement"), the letter of offer dated Friday, September 06, 2024 ("Letter of Offer") and the advertisement dated Friday, September 06, 2024, that was published on Saturday, September 07, 2024 ("First Advertisement").
- As intimated in the Letter of Offer and the First Advertisement, the Tendering Period of the Buyback was proposed to be open for a period of 5 (five) Working Days, commencing from the Buyback Opening Date on Tuesday, September 10, 2024, and concluding on the Buyback Closing Date on Tuesday, September 17, 2024. This took into account the non-Working Days on Saturday, September 14, 2024, Sunday, September 15, 2025 and Monday, September 16, 2024.
- Please note that the public holiday on Monday, September 16, 2024, has been moved to Wednesday, September 18, 2024, pursuant to a notification issued by the Governor of Maharashtra. In view of this, tendering of Equity Shares in the Buyback has been permitted on Monday, September 16, 2024, as well. This information has also been intimated by the Company to the Stock Exchanges by way of a letter dated Sunday, September 15, 2024.
- Accordingly, the Tendering Period of the Buyback will now be open for a period of 6 (six) Working Days. However, the Buyback Closing Date will remain unchanged, i.e., Tuesday, September 17, 2024.
- Further, it is clarified that the Buyback Size disclosed in the Public Announcement, Letter of Offer, the First Advertisement, and all other documents issued in connection with the Buyback should be read as INR 159,99,99,600/- (Indian Rupees one hundred and fifty nine crore ninety nine lakh ninety nine thousand and six hundred only) instead of INR 160,00,00,000/- (Indian Rupees one hundred and sixty crore only).
- 7. In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Second Advertisement and confirms that this Second Advertisement contains true, factual and material information and does not contain any misleading information.
- Capitalised terms used but not defined in this Second Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

CIN: L24111UR1985PLC015063 Registered Office: Sohan Nagar, P. O. Charubeta, Khatima- 262308, Distt Udham

Singh Nagar, Uttarakhand, Phone: (05943) 250153-57 Fax: (05943) 250158 Corporate Office: Plot No. 11, Block-A, Infocity-I. Sector-34, Gurgaon-122001, Haryana. Phone: (0124) 4572100, Fax: (0124) 4572199

Website: www.esterindustries.com, Email: investor@ester.in NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

The Members of Ester Industries Limited ("the Company") are hereby informed that is compliance with the provisions of Section 108 and 110 and all other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, General Circular Nos. 14/2020 dated 8" April, 2020, 17/2020 dated 13" April, 2020, 22/2020 dated 15" June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31th December, 2020 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021, 3/2022 dated 5th May, 2022, 11/2022 dated 28th December, 2022 and the latest one being 9/2023 dated 25° September, 2023 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and all other applicable provisions of the Act, laws, rules, circulars, notifications and regulations issued thereunder including any statutory modification(s) or amendment(s) or re-enactment(s) thereof for the time being in force), the Notice is sent for seeking approval of the Members of the Company by Postal Ballot by way of electronic means (remote e-voting), fo Special Business by way of Special Resolution for the following items:

- Approval for Ester Employee Stock Option Plan 2024 and Grant of Stock Option: to the Eligible Employees/Directors of the Company under the Scheme
- Approval for Grant of Options to the eligible Employees/Directors of the Subsidiary Company(ies), in India or outside India of the Company under Ester Employee Stock Option Plan 2024
- to 'Promoter & Promoter Group' And 'Non-Promoter' Category on Preferential basis The Company has completed the dispatch of the aforementioned Postal Ballot Notice on Monday, 16th September 2024 to those Members whose names appear in the Register of members/ Register of beneficial owners maintained by the depositories as on Friday, 13th September 2024 (Cut-off date) or who have registered their e-mail addresses with the Company/Registrar and Share Transfer Agent ('RTA')/Depository Participant(s).

The physical copies of the Notice along with Postal Ballot forms and pre-paid business

reply envelops are not being sent to Members for this Postal Ballot in line with the

Issuance of up to 1,10,75,941 Fully Convertible Warrants to the persons belonging

The Notice is available on the Company's website at www.esterindustries.com websites of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of National Securities Depository Limited (NSDL) at

The Company provides the Members the facility to exercise their right to vote by electronic means through e-Voting services provided by NSDL. The detailed instructions for e-Voting have been provided in the Notice.

he remote e-voting is available during the following period:

exemption provided in the MCA Circulars.

Commencement of e-Voting 9.00 AM. (IST) on Tuesday, 17th September 2024 5.00 PM (IST) on Wednesday, 16th October 2024 Conclusion of e-Voting

The remote e-Voting module shall be disabled by NSDL for voting thereafter. During this period, Members holding shares either in physical form or in dematerialized form as on Friday, 13th September 2024 (Cut-off date), may cast their vote by e-Voting. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the cut-off date e. Friday, 13th September 2024. A person who is not a member as on the cut-off date should treat this notice for information purpose only.

Shareholders who have not yet registered their email addresses are requested to get their email addresses registered by following the procedure given below:

- Shareholders holding shares in physical form, are requested to register/update their email addresses by submitting duly filled and signed Form ISR-1 (available on the Company website at https://www.esterindustries.com/sites/default/ files/ISR-1.pdf) along with self-attested copy of the PAN Card, and self-attested copy of any document (e.g. Driving License, Voter Identity Card, Passport) in support of the address of the Member, to the Company/RTA at investor@ester.in
- Shareholders holding shares in dematerialized form, are requested to register. update their email addresses with the relevant Depository Participant.

The Board of Directors of the Company have appointed Mr. Akash Jain, Practicing Company Secretary as the Scrutinizer for conducting the postal ballot process in a fair

The result of the voting conducted through Postal Ballot along with Scrutinizer's Report will be declared within two (2) working days of the conclusion of the postal ballot i.e. on or before Friday, 18th October 2024 and the same would also be intimated to the NSE and BSE and will also be hosted on the website of the Company and NSDL e. www.esterindustries.com and www.evoting.nsdl.com respectively

In case of any queries or issues relating to e-Voting or Postal Ballot, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual for shareholders available at the download section of www.evoting.nsdl.com or call on 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.com Further, Members may also approach to M/s. MAS Services imited, RTA of the Company at T-34, 2<sup>rd</sup> Floor, Okhla Industrial Area, Phase-II, New Delhi-110020, Ph: 011 26387281/82/83, Fax: 011 26387384 or email at investor@masserv.com

For Ester Industries Limited

Place: Gurugram Poornima Gupta Date: 16th September 2024 Company Secretary & Compliance Officer

REGISTRAR TO THE BUYBACK

KFINTECH KFin Technologies Limited Ambit Private Limited Address: Selenium Tower- B. Address: Ambit House, 449, Plot No 31 & 32 Gachibowli, Financial District Senapati Bapat Marg, Nanakramguda, Serilingampally, Lower Parel, Mumbai - 400 013, Hyderabad, Telangana - 500032 Maharashtra, India Tel. no.: +91 40 6716 2222/ 1800 309 4001 Tel. no.: +91 22 6623 3030 Contact person: M Murali Krishna Contact person: Raghav Choudhary Email: tcil.buyback@kfintech.com Siddhesh Deshmukh Website: www.kfintech.com; Email: TCIL\_Buyback@ambit.co Investor Grievance ID: Website: www.ambit.co einward.ris@kfintech.com SEBI Registration No.: INM00001058 SEBI Registration Number: INR000000221 CIN: U65923MH1997PTC109992 CIN: L72400TG2017PLC117649

For and on behalf of the Board of Directors of

Transport Corporation of India Limited

Ms Archana Pandey

Company Secretary and Compliance Officer Place: Gurugram Membership No.: A23884

Date: September 16, 2024

MANAGER TO THE BUYBACK

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.) -o-BikeWo™



(Please scan this QR Code to view the RHP)

# **BIKEWO GREEN TECH LIMITED**

**Electrifying India** 

Bikewo Green Tech Limited (our "Company" or the "Issuer") was incorporated on December 9, 2016 as 'Right Choice Automobiles Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Deputy Registrar of Companies, Registrar of Companies Central Registration Centre, Subsequently, pursuant to a resolution passed by our Shareholders in their Extraordinary General Meeting held on February 2, 2017, in order to reflect the main business in the name of our Company, the name of our Company was changed to 'Right Automobiles Private Limited' and a fresh certificate of incorporation dated February 14, 2017 was issued by the Registrar of Companies, Telangana at Hyderabad. Subsequently, pursuant to a resolution passed by our Shareholders in their Extraordinary General Meeting held on March 14, 2022 and in order to align the name of our Company with our core business activities, the name of our Company was changed to 'Bikewo Green Tech Private Limited' and a fresh certificate of incorporation dated March 25, 2022 was issued by the Registrar of Companies, Telangana at Hyderabad. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders in an Extraordinary General Meeting held on December 4, 2023 and consequently the name of our Company was changed to 'Bikewo Green Tech Limited' and a fresh certificate of incorporation dated December 14, 2023 was issued by the Registrar of Companies, Telangana at Hyderabad. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 150 of this Red Herring Prospectus, dated September 11, 2024 filed with ROC.

Registered Office: Plot No. 502B, Amara Jyothi, Road No. 31, Jubilee Hills, Hyderabad - 500 033, Telangana, India.; Telephone: +91 812 100 7731; E-mail: info@bikewo.in; Facsimile: N.A; Website: www.bikewo.in; Contact Person: Rakshita Agarwal, Company Secretary & Compliance Officer; Corporate Identity Number: U74999TG2016PLC113345

PROMOTERS OF OUR COMPANY: KATEPALLI MANIDEEP, SATYAPOORNA CHANDER YALAMANCHILI, N VIDHYA SAGAR REDDY AND MANVI TALWAR

Attention of investors is being brought to:

REVISED BID/ISSUE PROGRAMME\*

BID/ISSUE OPENS ON: FRIDAY, SEPTEMBER 20, 2024 BID/ISSUE CLOSES ON: TUESDAY, SEPTEMBER 24, 2024

On account of bank holiday declared in Maharashtra by RBI press release no 2024-2025/1114 dated September 14, 2024 the issue opening and issue closing date will be as follows: The issue will now open on Friday, September 20, 2024 and close on Tuesday, September 24, 2024. All other terms and conditions prescribed in the RHP dated September 11, 2024, Price Band and Pre-Issue Advertisement and the Corrigendum, shall

The Bid/Issue Program on page no. 62, 246, and 252 of the RHP dated September 11, 2024, shall be read as under: Indicative Date Event Issue Opening Date Friday, September 20, 2024 Tuesday, September 24, 2024 Issue Closing Date Finalisation of Basis of Allotment with the Designated Stock Exchange Wednesday, September 25, 2024 Initiation of Refunds/ unblocking of funds from ASBA Account\* Thursday, September 26, 2024 Credit of Equity Shares to demat account of the Allottees Thursday, September 26, 2024 Friday, September 27, 2024 Commencement of trading of the Equity Shares on the Stock Exchanges

The above is to be read in conjunction with the Prospectus, Abridged Prospectus and all Issue related Stationery and accordingly their references in the Prospectus stand amended pursuant to this Addendum. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus dated September 11, 2024 filed with the Registrar of Companies

On behalf of Board of Directors Bikewo Green Tech Limited

Place: Hyderabad, Telangana

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Date: September 16, 2024

Rakshita Agarwal Company Secretary and Compliance Officer

Disclaimer: Bikewo Green Tech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated September 11, 2024 has been filed with the Registrar of Companies, Hyderabad, Telangana and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme\_offer and is available on the websites of the BRLMs at www.bigshareonline.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state secures laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States. KIRIN ADVISORS

financialexp.epapr.in

Corporate Identity Number: L33302HP1981PLC008123 Registered Office: Plot No. 3, Sector III, Parwanoo – 173 220, Himachal Pradesh, India; Telephone: +91 1792 232462

Corporate Office: Kamla Centre, SCO 88-89, Sector – 8C, Chandigarh – 160 009, India, Telephone: +91 172 2548223/ 24/ 27

Contact Person: Brahm Prakash Kumar, Company Secretary and Compliance Officer Email: investor.complaints@kddl.com; Website: www.kddl.com

POST-BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY

SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF KDDL LIMITED This Post-Buyback Public Advertisement (the "Advertisement") is being made in accordance

with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") regarding completion of the Buyback. This Advertisement should be read in conjunction with the Public Announcement dated August 13, 2024, published on August 14, 2024 (the "Public Announcement"), the Letter of Offer dated August 29, 2024 (the "Letter of Offer"), Dispatch Advertisement dated on August 29, 2024, published on August 30, 2024, and corrigendum dated September 5, 2024 in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have

the same meaning as ascribed to them in the Public Announcement and the Letter of Offer. THE BUYBACK

1.1. KDDL Limited had announced the Offer to Buyback up to 2,37,837 (Two Lakh Thirty Seven Thousand Eight Hundred Thirty Seven) Fully Paid-up Equity Shares of face value of ₹10/- (Rupees Ten) each, representing 1.90% of the total number of Equity Shares in the Paidup Equity Capital of the Company, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Tuesday, August 27, 2024 on a proportionate basis, through the 'Tender Offer' process, at a price of ₹ 3700/- (Rupees Three Thousand Seven Hundred only) per Equity Share, payable in cash, for an aggregate amount of upto ₹88,00,00,000/- (Rupees Eighty Eight Crores Only) excluding the Transaction Costs, representing 22.35% and 12.06% of the aggregate of the Company's fully paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company, respectively, as on March 31, 2024 which is within the statutory limit of 25% of the aggregate of the total paidup Equity Share Capital and Free Reserves of the Company.

1.2. The Buyback was undertaken by way of tender offer through the stock exchange mechanism as prescribed under the SEBI Buyback Regulations and the SEBI Circulars, as amended. For the purposes of the Buyback, BSE Limited was the designated stock exchange.

 The Tendering Period for the Buyback opened on Monday, September 2, 2024 and closed on Friday, September 6, 2024.

2. DETAILS OF THE BUYBACK

 2,37,837 (Two Lakh Thirty Seven Thousand Eight Hundred Thirty Seven) Equity Shares were bought back under the Buyback, at the price of ₹3700/- (Rupees Three Thousand Seven Hundred only) per Equity Share.

The total amount utilized in the Buyback is ₹87,99,96,900/- (Rupees Eighty Seven Crores

Ninety Nine Lakhs Ninety Six Thousand Nine Hundred only), excluding Transaction Costs. The Registrar to the Buyback i.e. MAS Services Limited (the "Registrar"), considered a total of 83,673 valid Bids for 24,63,435 Equity Shares in response to the Buyback, which is approximately 10.3577 times of the maximum number of Equity Shares proposed to be bought back. Details of valid Bids considered by the Registrar are as follows:

Category	Number of Equity Shares available for Buyback (A)		Total Equity Shares Validly Tendered(C)	Response
General Category	2,02,161	2,539	22,67,054	5.5046%
Small Shareholder Category	35,676	81,134	1,96,381	11.2141%
Total	2,37,837	83,673	24,63,435	10.3577%

 All valid Bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection has been dispatched electronically by the Registrar, to the Eligible Equity Shareholders (who have their e-mail IDs registered with the Company) on September 14, 2024.

The Settlement of all valid Bids has been completed by Indian Clearing Corporation Limited and National Securities Clearing Corporation (collectively "Clearing Corporations") as applicable on September 13, 2024. Clearing Corporations has made direct funds pay-out to Eligible Shareholders whose Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the such Selling Member was transferred to the Selling Member'settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialised form accepted under the Buyback were transferred to the Company Demat Account on September 13, 2024. The unaccepted Demat Shares have been unblocked in the account of respective Eligible Shareholders by Clearing Corporation on September 13, 2024. No bids were received for physical shares.

2.7. The extinguishment of 2,37,837 Equity Shares accepted under the Buyback in dematerialized formis currently under process and shall be completed by September 24, 2024.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN The capital structure of the Company pre and post Buyback is set forth below:

Post-Buyback# **Particulars** Pre-Buyback\* **Particulars** ₹ 28,00,00,000 Authorised share capital ₹ 28,00,00,000 **Authorised Share Capital** (2,80,00,000 equity shares (2,80,00,000 equity of ₹ 10 each) shares of ₹ 10 each) Issued Share Capital ₹ 12,71,13,970 ₹ 12,71,13,970 Issued Share Capital (1,27,11,397 equity (1,27,11,397 equity shares shares of ₹ 10 each of ₹10 each) Less: 1,74,280 Equity ₹ 17,42,800 Less: 1,74,280 Equity ₹ 17,42,800 Shares of ₹ 10 each Shares of ₹ 10 each forfeited forfeited Subscribed and Paid-up ₹ 12,53,71,170 Subscribed and Paid-up ₹ 12,29,92,800 Share Capital Share Capital (1,25,37,117 equity (1,22,99,280 equity shares shares of ₹ 10 each) of ₹ 10 each)

\*As on Record date i.e. August 27, 2024

#Subject to extinguishment of 2,37,837 Equity Shares accepted in the Buyback

 Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback equity capital of the Company#
1	Usha Devi Saboo	2,947	1.24	0.02
2	Harit Exports Pvt Ltd	4,185	1.76	0.03
3	Hrishikesh J Thackersey	2,560	1.08	0.02
4	The Jupiter Global Fund-Jupiter India Select	7,056	2.97	0.06
5	Universal Golden Fund	9,310	3.91	0.08
6	Bharat C Jain	4,628	1.95	0.04
7	Rajendra Kumar Saboo	24,585	10.34	0.20
8	Anuradha Saboo	8,093	3.40	0.07
9	Satvika Suri	2,930	1.23	0.02
10	Pranav Shankar Saboo	13,609	5.72	0.11
11	Yashovardhan Saboo	38,431	16.16	0.31
12	Jupiter India Fund	14,821	6.23	0.12
13	K India Opportunities Fund Limited Pcc-Cell	16,313	6.86	0.13

13 K India Opportunities Fund Limited Pcc-Cell 16,313 6.86 #Subject to extinguishment 2,37,837 Equity Shares accepted in the Buyback

3.3. The shareholding pattern of the Company, prior to the Buy-back (as of the Record Date being August 27, 2024) and post the completion of the Buy-back is as follows:

	Pre-Buyback		Post-Buyback#	
Category of Shareholder	No. of Shares	% to the existing Equity Share capital	No. of Shares	% to the existing Equity Share Capital
Promoter, the Promoter Group and persons acting in concert (collectively "the Promoter")	62,95,271	50.21	62,02,425	50.43
Foreign Investors (including Non Resident Indians / FIIs/ Foreign Nationals/ Foreign Corporate Bodies	14,36,510	11.46		49.57
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	2,04,864	1.63	60,96,855	
Others (Individuals, Bodies Corporate, Employees, etc.)	46,00,472	36.70		
Total	1,25,37,117	100.00	1,22,99,280	100.00

#Subject to extinguishment of 2,37,837 Equity Shares accepted in the Buyback



New Delhi

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### 4. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information. This Advertisement is issued under the authority of the Board of Directors by the Buyback Committee through the resolution passed by the Buyback Committee meeting held on September 16, 2024.

#### FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF KDDL LIMITED Sd/-

Yashovardhan Saboo Chairman and Managing Director Whole time Director & CFO Company Secretary and DIN:00012158

Date: September 16, 2024

Sanjeev Kumar Masown Brahm Prakash Kumar DIN: 03542390

Compliance Officer ICSI Membership Number:- F7519

Place: Chandigarh