

ALKA INDIA LIMITED

(Company undergoing Corporate Insolvency Resolution Process)

CIN: L99999MH1993PLC168521

Regd. Office: Gala No. D- 3/4/5, Hatkesh Udyog Nagar-1, Off. Mira Bhayandar Road, Gcc Road, Mira Road, Thane, Vasai, Maharashtra, India, 401107. Address of IRP: Dharmendra Dhelariya, Insolvency Professional, B-605, Titanium Square, Thaltej Cross Road, Thaltej, Ahmedabad – 380 054

Email: cirp.alkaindia@gmail.com Phone (O): +079-40061987

Date: 17th September, 2024

To,

The Secretary Corporate Relations Department BSE Limited Floor 25, P.1 Towers. Dalai Street, Mumbai-400001 Scrip Code: 530889
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Subject: Disclosure under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation regarding the Approval of Resolution Plan by the Committee of Creditors in 10th COC meeting held on 09th September, 2024.

Dear Sir,

Pursuant to the Regulation 30 read with read Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, this to inform that in the 10th COC meeting of Alka India Limited held on 09th September, 2024, the Resolution Professional in accordance with the Regulation 39(2) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 submitted the IBC compliant resolution plans for consideration of the COC members.

After complying with Challenge Bid Mechanism process which was conducted and concluded on 14th August, 2024 in the matter of Alka India Limited, Three Final Resolution Plans were received in the matter of Corporate Debtor from the Resolution Applicants namely, Mr. Jatin Ramanbhai Patel, Davendra Kotecha & Nikita Rattanshi along with M/s Rohstoffe International Private Limited, were discussed and deliberated by the COC members and after due consideration, the resolution plans submitted by the three Resolution Applicants were put for voting for approval of the COC members in accordance with Section 30(4) of Insolvency and Bankruptcy Code, 2016 read with Regulation 39(3)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The Resolution plan submitted by **Mr. Jatin Ramanbhai Patel** has been duly approved by the 100% COC members under Section 30(4) of Insolvency and Bankruptcy Code, 2016 as the successful resolution plan subject to approval of Hon'ble National Company Law Tribunal, Mumbai bench.

The Resolution Professional is in the process of filing an application with section 30(6) of Insolvency and Bankruptcy Code, 2016 for approval of aforesaid resolution plan by the Hon'ble National Company Law Tribunal, Mumbai bench and intimation of the same shall be given to the members as and when required.

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You are requested to take the above information on record in compliance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015.

Yours Truly,

IP Dharmendra Dhelariya
Resolution Professional
Alka India Limited
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA Number: AA1/10480/02/300625/106888
AFA valid upto 30/06/2025