



# KRITI INDUSTRIES (INDIA) LIMITED

BRILLIANT SAPPHIRE, 801-804, 8th FLOOR, PLOT NO. 10, SCHEME 78-II, VIJAY NAGAR,  
INDORE - 452 010 (M.P.) INDIA. PHONE No.: (+91-731) 2719100.  
REGD. OFF.: "MEHTA CHAMBERS", 34, SIYAGANJ, INDORE - 452007 Phone: (+91-731) 2540963  
E-mail: info@kritiindia.com Website: http://www.kritiindia.com

CIN : L25206MP1990PLC005732

KIIL/SE/2024-25

11<sup>th</sup> February, 2025

Online filing at: [www.listing.bseindia.com](http://www.listing.bseindia.com) and  
<https://neaps.nseindia.com/NEWLISTINGCORP/login.jsp>

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051  
Symbol – KRITI

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai 400001  
BSE Scrip ID: KRITIIND Scrip Code - 526423

Sub: Submission of outcome as per Regulation 30 read with Schedule III (A)(IV) of the SEBI (LODR) Regulation, 2015 for the 06/2024-25 Board Meeting held on 11<sup>th</sup> February, 2025 at the Corporate Office of the Company commenced at 12.00 Noon and concluded at 2.10 P.M.

Dear Sir/Ma'am,

This is with reference with the advance notice dated 4<sup>th</sup> February, 2025 for notice under Regulation 29(1) of SEBI (LODR) Regulations, 2015 read with Regulation 30 of SEBI (LODR) Regulations, 2015 and Schedule III of the said Regulations, by which it was informed that a meeting No. 06/2024-25 of the Board of Directors of the Company is to be held on 11<sup>th</sup> February, 2025.

We would like to inform that the Board of Directors at the aforesaid Board meeting have decided and approved the following businesses.

- Allotment of 15,00,000 (Fifteen Lakh only) Equity shares of Rs. 1/- each at a premium of Rs.157.50 per share to Kriti Nutrients Limited warrant holder categorised under the promoter group of the company after receipt of balance amount due on 15,00,000 warrants aggregating Rs. 17,83,12,500/- (Rs. Seventeen Crore Eighty Three Lakhs Twelve Thousand Five Hundred only) against the option exercised by warrant holder for convertible warrants issued on 27<sup>th</sup> July, 2024 on preferential basis as approved by the shareholders vide Special Resolution passed at the 01/2024-25 Extra Ordinary General Meeting held on 24<sup>th</sup> July, 2024 and vide In-Principle Approval received from BSE Ltd. vide their letter No. LOD/PREF/TT/FIP/625/2024-25 dated 24<sup>th</sup> July, 2024 and from National Stock Exchange Ltd. vide their letter No. NSE/LIST/42402 dated 24<sup>th</sup> July, 2024

Sr. No.	Name of the subscriber intends to convert their warrant	No. of warrants issued	No of equity shares of Rs. 1/- each issued upon exercise of conversion of every warrant into equity shares at a premium of Rs. 157.50 per share	Balance Warrants remaining for conversion
1.	Kriti Nutrients Limited	30,92,480	15,00,000	15,92,480
	<b>Total</b>	<b>30,92,480</b>	<b>15,00,000</b>	<b>15,92,480</b>



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The information and disclosure are being filed pursuant to Regulation 29 read with Regulation 30 of the SEBI (LODR) Regulations, 2015. You are requested to please take on record our above said information for your reference and record and disseminate on the portal of the BSE & NSE for information to the investors and members of the Company.

Thanking you,  
Yours faithfully,

**For, Kriti Industries (India) Limited**

**Tanuj Sethi**  
**Company Secretary & Compliance Officer**  
Encl: a/a





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## Annexure I

### Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (LODR) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities	
a)	Type of securities issued	Equity Shares	
b)	Type of issuance	Issuance of Equity Shares on conversion of warrant into Equity shares.	
c)	Total number of securities or the total amount for which the securities issued	15,00,000 Equity shares issued on conversion of 15,00,000 convertible warrants on receipt of balance 75% amount of Rs. 158.50 per Warrant, for an aggregate amount Rs. 17,83,12,500/-.	
<b>d) Additional Information:</b>			
i.	Name of the Investor	Kriti Nutrients Limited (Promoter Group)	
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	outcome of the subscription	Shareholding of allottee subsequent to Conversion dated 11 <sup>th</sup> February, 2025: 16,97,519 (3.322%) Equity shares Warrants outstanding for conversion as on 11 <sup>th</sup> February, 2025 is 15,92,480
		Issue price / allotted price (in case of convertibles)	Rs. 158.50 (Rs. 1/- each with premium of Rs. 157.50 each)
		number of investors	1 (One)
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	15,00,000 Equity shares issued on conversion of 15,00,000 convertible warrants on receipt of balance 75% amount of Rs. 158.50 per Warrant, for an aggregate amount Rs. 17,83,12,500/-.	

For, Kriti Industries (India) Limited

**Tanuj Sethi**  
Company Secretary & Compliance Officer