

To,
The Manager,
Department of Corporate Services
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai — 400001

Scrip Code-530305

Dear Sir/Ma'am,

Subject: Allotment of 6,72,041 Convertible Warrants and 28,49,448 10% Compulsory Convertible Debentures ("CCD") on preferential basis.

This is with reference to the In-principle approval granted by your good office vide BSE letter no. LOD/PREF/AM/FIP/866/2024-25 dated 4th September, 2024.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform that the Board of Directors of the Company, at its meeting held today i.e 09th September, 2024, has considered and approved the following:

- 1. Allotment of 6,72,041 Convertible Warrants at issue price of Rs. 744/- each ('Issue Price') convertible into Equity shares having a face value of Rs. 10/- each on preferential basis to certain eligible persons under non-promoter category pursuant to the Shareholders' approval and in-principal approval granted by Bombay Stock Exchange.
- 2. Allotment of 28,49,448 10% Compulsory Convertible Debentures ("CCD") at issue price of Rs. 744/- each ('Issue Price') convertible into Equity shares having a face value of Rs. 10/- each on preferential basis to certain eligible persons under non-promoter category pursuant to the Shareholders' approval and in-principal approval granted by Bombay Stock Exchange.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations/guidelines, if any, prescribed by any other regulatory or statutory authorities.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/POD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023 are provided at **Annexure I**.

The Board Meeting commenced at 2:45p.m. and concluded at 3:30 p.m.

Kindly take the aforesaid information on your records.

Thanking you,

Yours faithfully,

For Piccadily Agro Industries Limited

Harvinder Singh Chopra Managing Director

DIN: 00129891

Piccadily Agro Industries Ltd.



ANNEXURE I

DETAILS AS REQUIRED PURSUANT TO SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13,2023 REGARDING PREFERENTIAL ALLOTMENT

	Particulars	Details				
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)		. 28,49,448 Compulsory Convertible Debentures ("CCDs"); and . 6,72,041 Convertible Warrants.			
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	provision Chapter Regulate laws.	Preferential allotment on a private placement basis in accordance with provisions of the Companies Act, 2013 and the rules made thereunder Chapter V of SEBI (Issue of Capital and Disclosure Requireme Regulations, 2018, as amended ("ICDR Regulations") and other applic laws.			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	28,49,448 (Twenty Eight Lakhs Forty Nine Thousand Four Hund				
		Convertible Warrants 6,72,041 (Six Lakhs Seventy Two Thousand and Forty One Only Convertible Warrants carrying a right exercisable by the Warrant to subscribe to one Equity Share of face value of Rs. 10/- each per V to persons belonging to Non- Promoter Group on preferential bas issue price of Rs.744/- (Rupees Seven Hundred and Forty Four Oran aggregate amount of up to Rs. 49,99,98,504 (Rupees Forty Nin Ninety Nine Lakhs Ninety Eight Thousand Five Hundred and Four				
In case	of preferential issue, the liste	issue p an agg Ninety	orice of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees Fo Nine Lakhs Ninety Eight Thousand Five Hundred an	Four Only), for orty Nine Crore d Four Only)		
In case	of preferential issue, the liste	issue p an agg Ninety	orice of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees Fo	Four Only), for orty Nine Crore d Four Only)		
In case		issue p an agg Ninety d entity sl	orice of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees Fo Nine Lakhs Ninety Eight Thousand Five Hundred an	Four Only), for orty Nine Crore d Four Only)		
	Names of the investors	issue p an agg Ninety	orice of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees Fo Nine Lakhs Ninety Eight Thousand Five Hundred an	Four Only), for orty Nine Crore d Four Only)		
	Names of the investors	issue p an agg Ninety d entity sl	orice of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees For Nine Lakhs Ninety Eight Thousand Five Hundred an hall disclose the following additional details to the sto	Four Only), foorty Nine Crored Four Only) ock exchange(s		
	Names of the investors	issue p an agg Ninety d entity sl CCDs Sr. No. 1. 2.	Price of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees For Nine Lakhs Ninety Eight Thousand Five Hundred and hall disclose the following additional details to the stock of Name Authum Investment and Infrastructure Limited Discovery Global Opportunity (Mauritius) Ltd	Four Only), foorty Nine Crord Four Only) Ock exchange(s No. of CCDs 4,03,225 3,49,46		
	Names of the investors	issue p an agg Ninety d entity sl CCDs Sr. No. 1. 2. 3.	orice of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees For Nine Lakhs Ninety Eight Thousand Five Hundred and hall disclose the following additional details to the stock of the Stock Name Name Authum Investment and Infrastructure Limited	No. of CCDs 4,03,22 3,49,46 2,35,21		
	Names of the investors	issue p an agg Ninety d entity sl CCDs Sr. No. 1. 2. 3. 4.	Price of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees For Nine Lakhs Ninety Eight Thousand Five Hundred and Hall disclose the following additional details to the stock of Name Authum Investment and Infrastructure Limited Discovery Global Opportunity (Mauritius) Ltd Alchemy Emerging Leaders of Tomorrow Lashit Sanghvi	Four Only), for orty Nine Crord Four Only) Ock exchange(No. of CCD: 4,03,22 3,49,46 2,35,21 2,15,05		
	Names of the investors	issue p an agg Ninety d entity sl CCDs Sr. No. 1. 2. 3. 4.	Price of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees For Nine Lakhs Ninety Eight Thousand Five Hundred and Hall disclose the following additional details to the stock of the Stock of Name Authum Investment and Infrastructure Limited Discovery Global Opportunity (Mauritius) Ltd Alchemy Emerging Leaders of Tomorrow Lashit Sanghvi Neha L Sanghvi	No. of CCD: 4,03,22 3,49,46 2,35,21 2,15,05		
	Names of the investors	issue p an agg Ninety d entity sl CCDs Sr. No. 1. 2. 3. 4. 5. 6.	Price of Rs.744/- (Rupees Seven Hundred and Forty pregate amount of up to Rs. 49,99,98,504 (Rupees For Nine Lakhs Ninety Eight Thousand Five Hundred and hall disclose the following additional details to the stock of the Stock of Name Authum Investment and Infrastructure Limited Discovery Global Opportunity (Mauritius) Ltd Alchemy Emerging Leaders of Tomorrow Lashit Sanghvi Neha L Sanghvi Ashwin Prakash Kedia	No. of CCDs 4,03,22 3,49,46 2,35,21 2,15,05 2,01,61		
	Names of the investors	issue p an agg Ninety d entity sl CCDs Sr. No. 1. 2. 3. 4.	Price of Rs.744/- (Rupees Seven Hundred and Forty gregate amount of up to Rs. 49,99,98,504 (Rupees For Nine Lakhs Ninety Eight Thousand Five Hundred and Hall disclose the following additional details to the stock of the Stock of Name Authum Investment and Infrastructure Limited Discovery Global Opportunity (Mauritius) Ltd Alchemy Emerging Leaders of Tomorrow Lashit Sanghvi Neha L Sanghvi	No. of CCDs 4,03,22 3,49,46 2,35,21 2,15,05		

Piccadily Agro Industries Ltd.

Alchemy Emerging Leaders of Tomorrow, Series 2

Alchemy Leaders of Tomorrow

Alchemy India Long Term Fund

Shine Star Build Cap Pvt Ltd

Capri Global Holdings Private Limited

1,34,408

1,34,408

1,34,408

1,34,408

01,34,408

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		14.	Deepika Sarin				_	53,763
		15.	Sridhar Gorthi	LID				40,322
		16.					26,881	
		17. Adinath Investments Private Limited					13,440	
		18.	Amit Khanna					13,440
		19.	Shivani Agrawal	1 1 1 1	. 17	1 1		13,440
		20.	Rina Bharat Kaush	al and Bha	irat Kaus	shal		13,440
		21.	Pooja Kapur				20	13,440
		<u> </u>	Total no. of CCDs				28,	49,448
		Conve Sr. No	ertible Warrants . Name			No of	Convertib	lo
						Warra	ants	
		1.	Neetika Jaipuria					1,95,698
		2.	Ruchirans Jaipuria			-		2,15,053
		3.	Ingenuity Designs					,61,290
	D . II	000	Total no. of Conv	ertible W	arrants		6	,72,041
5	Post allotment of	CCDs	N. C.431	D		D- + D C		1-
	securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	S. No.	Name of Allottee	Pre Po Preferential Holding		Post Prefe Holdi		Issue Price
				No. of shares	%	No. of shares	%	
		1.	Authum Investment and Infrastructure Limited	Nil	Nil	4,03,225	0.41%	744
		2.	Discovery Global Opportunity	Nil	Nil	3,49,462	0.36%	744
		3.	(Mauritius) Ltd Alchemy Emerging Leaders of	Nil	Nil	2,35,215	0.24%	744
			Tomorrow					
		4.	Lashit Sanghvi	Nil	Nil	2,15,053	0.22%	744
		5.	Neha L Sanghvi	Nil	Nil	2,15,053	0.22%	744
		6.	Ashwin Prakash Kedia	1,50,844	-	3,52,456	0.36%	744
		7.	Nanesh Realtors LLP	Nil	Nil	2,01,612	0.21%	744
		8.	Alchemy Long Term Ventures Fund	Nil	Nil	1,68,010	0.17%	744
		9.	Alchemy Emerging Leaders of Tomorrow, Series 2	Nil	Nil	1,34,408	0.14%	744
		10.	Alchemy Leaders of Tomorrow	Nil	Nil	1,34,408	0.14%	744
		11.	Alchemy India Long Term Fund	Nil	Nil	1,34,408	0.14%	744
		12.	Capri Global Holdings Private Limited	Nil	Nil	1,34,408	0.14%	744
		13.	Shine Star Build Cap Pvt Ltd	Nil	Nil	1,34,408	0.14%	744
		14.	Deepika Sarin	Nil	Nil	53,763	0.05%	744
		15.	Sridhar Gorthi	Nil			0.04%	74
		16.	Ladderup Ventures	Ni		26,881	0.03%	-

Piccadily Agro Industries Ltd.



			- 21701 (196) -							
			LLP							
		17.	Adinath	Nil	Nil	13,440	0.01%	744		
			Investments Private							
			Limited							
	T T	18.	Amit Khanna	Nil	Nil	13,440	0.01%	744		
		19.	Shivani Agrawal	Nil	Nil	13,440	0.01%	744		
- 1	1	20.	Rina Bharat	Nil	Nil	13,440	0.01%	744		
- 1		20.	Kaushal and Bharat	1411	1411	13,110	0.0170	/ 1 1		
			Kaushal							
		21		2 600	0.00%	17,040	0.02%	744		
		21.	Pooja Kapur	3,000	0.00%	17,040	0.02%	/44		
		C								
			ertible Warrants	D	900	D . D .	. 1	T		
		Sr. Name of Allottee		Pre		Post Preferential		Issue		
		No.		Preferential		Holding [§]		Price		
				Hold						
				No. of	%	No. of	%			
				shares		shares				
		1.	Neetika Jaipuria	Nil	Nil	2,95,698	0.30%	744		
		2.	Ruchirans Jaipuria	Nil	Nil	2,15,053	0.22%	744		
		3.	Ingenuity	Nil	Nil	1,61,290	0.16%	744		
			Designs LLP							
		sassu	iming all the Warrants a	and CCDs a	re exerc	cised				
			0							
		Num	her of investors/allotte	es: 24 (Tw	enty Fo	ur Only)				
		Number of investors/allottees: 24 (Twenty Four Only)								
CCDs: 21 Convertible Warrants: 3										
		COIIV	ertible warrants. 5							
6	In case of convertibles -	CCD								
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	intimation on		a) Each CCD shall convert into 1 fully paid up Equity Share, having a							
		value of Rs. 10. The conversion price for the CCDs shall be R								
	conversion of securities									
	page of the contract of the second contract of the contract of		(Rupees Seven Hundred	d and Fort	y Four C	nly), i.e., th	e same as	the issue		
	or on lapse of the]	(Rupees Seven Hundred price of the CCDs. The ϵ	d and Forty entire subs	y Four C	nly), i.e., th	e same as	the issue		
	or on lapse of the tenure of the]	(Rupees Seven Hundred	d and Forty entire subs	y Four C	nly), i.e., th	e same as	the issue		
	or on lapse of the]	(Rupees Seven Hundred price of the CCDs. The ϵ the date of subscription	d and Forty entire subs	y Four O scription	only), i.e., the amount fo	e same as or CCDs is	the issue to paid at		
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	or on lapse of the tenure of the	b) (c)	(Rupees Seven Hundred price of the CCDs. The exthe date of subscription The CCDs shall be contained in the Investigation (ii) the Investigation (iii) the date of exallotment of CCDs ("Contained CCDs shall bear a annum on the prince	and Forty entire subs npulsorily tor issuing spiry of 1 nversion D simple co ipal amo	converge a converge a converge a converge a converge a converge atteing a converge attein	only), i.e., the amount for ted into edersion noting the month at a contract of 10% CCDs, page	ne same as or CCDs is a quity share ce to the Cos from the Cos (Ten Per yable in	the issue to paid at es on the Company, e date of rcent) per quarterly		
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	or on lapse of the tenure of the	b) ' (c) (Con a)	(Rupees Seven Hundred price of the CCDs. The exthe date of subscription The CCDs shall be concerning the Investant (ii) the Investant (iii) the date of exallotment of CCDs ("Control The CCDs shall bear a annum on the principal installments, on the adallotment of the CCDs. vertible Warrants: Each Warrant shall control	d and Forty entire subs npulsorily tor issuing expiry of 1 nversion D simple co ipal amo ctual num	converge a converge a converge a converge a converge a converge at each of the	enly), i.e., the amount for the detection notice of 10% CCDs, paying alays elapsed id up Equity	te same as or CCDs is for CCDs is for CCDs is for the Control of CTen Per yable in the CTen the CTen Per yable in the CTen the CTEN TOWN the CTEN TOWN TOWN TOWN TOWN TOWN TOWN TOWN TOW	the issue to paid at es on the Company; e date of quarterly ne date of the company of the compan		
	or on lapse of the tenure of the	b) c) Con a)	(Rupees Seven Hundred price of the CCDs. The exthe date of subscription) The CCDs shall be concerning of the Investigation of the Investigation of the CCDs ("Concerning of the CCDs of the Investigation of Investigation of the Investigation of the Investigation of the Investigation of the Investigation of Investigation of the Investigation of the Investigation of I	d and Forty entire subs inpulsorily tor issuing topiry of 1 simple co ipal amo ctual num vertinto 1 inversion	converge a converge a converge a converge a converge a converge atteins. The converge atteins a converge a converge a converge atteins a converge	only), i.e., the amount for the distribution and the distribution and the distribution are of 10% CCDs, paydays elapsed the Warra	uity share ce to the Cos from the Company of the Cos from	the issue to paid at es on the Company; e date of quarterly ne date of ving a face be Rs. 744		
	or on lapse of the tenure of the	b) c) Con a)	(Rupees Seven Hundred price of the CCDs. The exthe date of subscription The CCDs shall be concerning the Investant (ii) the Investant (iii) the date of exallotment of CCDs ("Control The CCDs shall bear a annum on the principal installments, on the adallotment of the CCDs. vertible Warrants: Each Warrant shall control	d and Forty entire subs inpulsorily tor issuing topiry of 1 simple co ipal amo ctual num vertinto 1 inversion	converge a converge a converge a converge a converge a converge atteins. The converge atteins a converge a converge a converge atteins a converge	only), i.e., the amount for the distribution and the distribution and the distribution are of 10% CCDs, paydays elapsed the Warra	uity share ce to the Cos from the Company of the Cos from	the issue to paid at es on the Company; e date of quarterly ne date of ving a face be Rs. 744		
	or on lapse of the tenure of the	b) c) Con a)	(Rupees Seven Hundred price of the CCDs. The exthe date of subscription) The CCDs shall be concerning of the Investigation of the Investigation of the CCDs ("Concerning of the CCDs of the Investigation of Investigation of the Investigation of the Investigation of the Investigation of the Investigation of Investigation of the Investigation of the Investigation of I	d and Forty entire subs inpulsorily tor issuing topiry of 1 simple co ipal amo ctual num vertinto 1 inversion	converge a converge a converge a converge a converge a converge atteins. The converge atteins a converge a converge a converge atteins a converge	only), i.e., the amount for the distribution and the distribution and the distribution are of 10% CCDs, paydays elapsed the Warra	uity share ce to the Cos from the Company of the Cos from	the issue to paid at es on the Company; e date of quarterly ne date of ving a face be Rs. 744		
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Piccadily Agro Industries Ltd.

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		against the issue price of the Equity Shares to be issued on the conversion of the Warrants. The balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants, which shall be no later than the expiry of 9 (nine) months from the date of subscription to the Warrants, failing which such Warrants shall be forfeited; c) In the event the Warrant Holder(s) do not exercise Warrants by making payment of the balance 75% of the issue price of the Warrants prior to the expiry of 9 (nine) months from the date of subscription to the Warrants, the Warrants shall lapse, and the amount paid shall stand forfeited by the Company.
7	Any cancellation or termination of proposal for issuance of securities including	Alchemy Capital Management Private Limited, which had consented to subscribe to up to 2,68,817 CCDs, has not been allotted any CCDs by the Company due to their PAN is reflecting equity trades, as per the queries raised by BSE.
	reasons thereof.	Ms. Deepa Sondhi has declined the offer to subscribe to CCDs made by the Company. Therefore, the Company will not be allotting any CCDs to Ms. Deepa Sondhi.

For Piccadily Agro Industries Limited

Harvinder Singh Chopra

Managing Director DIN: 00129891