

August 22, 2024

BSE Limited
Scrip code: **541700**

National Stock Exchange of India Limited
Symbol: **TCNSBRANDS**

Sub.: Disclosure under Regulation 42 read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Re.: Record Date in the matter of the Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited and Aditya Birla Fashion and Retail Limited and their respective shareholders and creditors

Dear Sir/ Madam,

This is further to our disclosures dated August 2, 2024 and August 16, 2024, in connection with Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited ("TCNS/Transferor Company") and Aditya Birla Fashion and Retail Limited ("ABFRL/Transferee Company) and their respective shareholders and creditors ("Scheme"), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') vide its Order dated August 2, 2024.

In terms of the Scheme, the Board of Directors have today approved Tuesday, September 3, 2024, as the Record Date for the purpose of determining the shareholders of the Company who shall be entitled to receive fully paid-up equity shares of ABFRL as per the share exchange ratio set out in the Scheme i.e. 11 fully paid-up equity shares of the face value Rs. 10 each of ABFRL for every 6 fully paid-up equity shares of face value of Rs. 2 each held in the Company.

You are requested to take the same on record.

Thanking you.

Sincerely,
For **TCNS Clothing Co. Limited**

Sonia Bhandari
Company Secretary and Compliance Officer
M. No.: A20650

Place : Mumbai