

**Date:** January 02, 2025

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street**  
**Mumbai- 400 001**

**SCRIP CODE: 543895**

**Subject:** Outcome of Board Meeting held today i.e. January 02, 2025.

**Ref.:** Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("***Listing Regulations***")

Dear Sir/ Madam,

In terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("***Listing Regulations***"), and other applicable provisions, we wish to inform you that the Board of Directors of the Company, in their meeting held on today i.e., January 02 2025, inter-alia, have considered and approved:

1. The withdrawal of the proposed preferential issue which was announced by the Company on September 03, 2024;
2. The Practicing Chartered Accountant Certificates for the purpose of Pricing of Warrants and Compliance Certificate given by Practicing Company Secretary and the Valuation Report issued by Registered Valuer for the purpose of Preferential Issue of Warrants (Equity Convertible Warrants);
3. Approved offer, Issue and Allot 44,74,000 (Forty-Four Lakh Seventy-Four Thousand) Warrants (Equity Convertible Warrants) at a price of Rs. 315/- (Rupees Three Hundred and Fifteen Only) each warrant (including premium of Rs. 305/- (Rupees Three Hundred and Five Only) per warrant on Preferential Basis to the persons other than promoters and promoter group in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under on Preferential Basis for cash aggregating up to an amount of Rs. 140,93,10,000/- (Rupees One Hundred Forty Crore Ninety-Three Lakhs and Ten Thousand Only), the said approval of preferential issue of Warrants (Convertible in to Equity shares) are subject to the approval of Shareholders in ensuing Extra Ordinary General Meeting and other statutory and regulatory approvals whereas necessary and applicable;

*Further, the details in terms of Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, is enclosed herewith as **Annexure A**.*

4. Approved day, date, time and venue for Extra-Ordinary General Meeting of the Company;

## **EXHICON EVENTS MEDIA SOLUTIONS LIMITED**

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:L74990MH2010PLC208218

**Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,  
Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India**

**Toll Free: 1800 258 8103 | Email: [info@exhicongroup.com](mailto:info@exhicongroup.com) | [www.exhicongroup.com](http://www.exhicongroup.com)**

5. Approved the Notice of Extra-Ordinary General Meeting (EOGM) of the Company;
6. The appointment of Mr. Brajesh Gupta, Practicing Company Secretary (Membership No. ACS-33070), proprietor of M/s. Brajesh Gupta & Co. as Scrutinizer for conducting e-voting and poll process for General Meeting of the Company;
7. Authorized to Managing Director, Executive Director or Company Secretary of the Company to send the notice of EOGM along with the necessary Certificates and Reports with respect to the Preferential Issue and the entire poll process in fair and transparent manner;
8. Authorized to the Managing Director, Directors or Company Secretary of the Company to sign the applications, documents, deeds, forms and to make necessary applications and file documentations with various authorities and stock exchanges as and where necessary for the purpose of preferential issue approved by the Board of Directors;

Further, as the proposed preferential issue size exceeds Rupees 100 Cores, the Board of Directors has appointed **Infomercs Valuation and Rating Private Limited** as the Monitoring agency, pursuant to Regulation 162A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The meeting of the Board of Directors of the Company commenced at 03:00 P.M. and concluded at 06:30 P.M.

The aforesaid information is also available on the website of the Company <https://exhicongroup.com/>

Kindly take the above information on your record and acknowledge.

Thanking You

Yours Faithfully

**For Exhicon Events Media Solutions Limited**

**Quaim Mohammad Syed**  
**Managing Director**  
**DIN: 03163591**

Encl – A/a

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ANNEXURE A

**Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.**

Sr. No	Particular	Details
1	Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Warrants fully convertible in Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	44,74,000 (Forty-Four Lakh Seventy-Four Thousand) Warrants (Equity Convertible Warrants).
4	Issue Price	315/- per warrant (including premium of Rs. 305/-) as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations.
5	Names of the Investors	<b>As per attachment of Annexure – 1A</b>
6	Tenure/ Conversion	within a period of 18 (Eighteen) months from the date of allotment of the Warrants.

**Annexure -1A List of Proposed Preferential Allottees of Warrants**

Sr. No	Name of Proposed allottees of Warrants	No. of Warrants to be issue
1	Sharda Subhashchandra Bhat	500,000
2	India Equity Fund I	317,000
3	Hitesh Natwarlal Kawa	306,000
4	Jitendra Rasiklal Sanghavi	306,000
5	Jalan Chemical Industries Private Limited	285,000
6	Kaushik Hasmukhlal Gandhi	200,000
7	Naresh Saraaf	153,000
8	Joshi Anura Satyam	150,000
9	Zainab Rizvi	150,000
10	Sahba Qamar	150,000
11	Sadashiv Kanyana Shetty	111,000
12	Minal Prakash Deshpande	100,000
13	Nimesh Sahadeo Singh	100,000
14	Triveni Trust (Mahendra Kumar Dhanuka, Rahul Dhanuka, Mridul Dhanuka are Beneficiaries)	100,000
15	Akilandeswari Selvamurthy	100,000
16	Manju Pushker	100,000
17	Aarchi Binakiya	100,000
18	Mausam Nehal Shah	80,000
19	Divya Deven Pathak	75,000

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20	Ramesh Sakharampant Deshpande	75,000
21	Akshay Rajesh Khandor	50,000
22	Varshit Janak Shah	50,000
23	Value Prolific Consulting Services Private Limited	50,000
24	Nirmal Aggarwal	50,000
25	Pallavi Hitesh Visaria	50,000
26	Hitesh Premjibhai Visaria	50,000
27	Aditya Santosh Pandey	50,000
28	Mohammed Irfan Mohammed Iqbal Kachalia	50,000
29	Satishkumar Hiralal Gandhi	45,000
30	Rekha Mahendra Vashi	38,000
31	Devang Chandrakantbhai Shah	36,000
32	Naman Jain	32,000
33	Tapas Jain	30,000
34	Brijesh Jitendra Parekh	27,000
35	Ary Vaibhavbhai Sanghavi	27,000
36	Sahil Ashwin Zota	27,000
37	Suresh Zunzunwala	27,000
38	Vikram Chirimar	27,000
39	Preeti Bhavik Shah	25,000
40	Dipen Prakash Mehta	25,000
41	Sripal H Chajer	25,000
42	Harshil Ashok Shah	25,000
43	Anup Gupta	25,000
44	Divyam Saraf	25,000
45	Shyamsunder Basudeo Agarwal	25,000
46	Hemali Viral Doshi	25,000
47	Harshil A Shah	25,000
48	Geeta Bhimsen Singh	25,000
49	Prakash Nayak	25,000
50	Amit Kumar Vora	25,000
<b>Total</b>		<b>44,74,000</b>

**For Exhicon Events Media Solutions Limited**

**Quaim Mohammad Syed**  
**Managing Director**  
**DIN: 03163591**

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