

Date: August 12, 2024

To,

The Listing Operations, National Stock Exchange of India Limited , Exchange Plaza, C-l, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: GRMOVER	The Chief General Manager Listing Operation, Bombay Stock Exchange Limited , 20th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 531449
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Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the requisite disclosures in the prescribed format regarding acquisition of 12,38,000 Share Warrants each Warrant convertible into 1 (One) Equity Share of the Face Value of Rs. 2/- by promoters of the Company along with the persons acting in concert **Mr. Atul Garg, Mrs. Mamta Garg, Mr. Hukam Chand Garg and Mr. Nipun Jain** r of M/s. GRM Overseas Limited on Thursday, August 8, 2024.

The disclosure in the format prescribed under the Regulation 29(2) of the Regulations in this respect is enclosed herewith as **Annexure I**.

This is for your information and records.

**For and on Behalf of
Promoter Group and Person acting in concert**

**Atul Garg
Managing Director
DIN: 02380612**

CC:
To,
Company Secretary,
GRM Overseas Limited
Regd. Office: Shop No 128, 1st Floor, Shiva Market, Pitampura, New Delhi - 110034

Annexure I

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GRM Overseas Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Atul Garg, Mrs. Mamta Garg, Mr. Hukam Chand Garg and Mr. Nipun Jain		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the disposal/acquisitions as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
Shares carrying voting rights	4,33,71,984	72.29	62.79
Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
Voting rights (VR) otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	4,33,71,984	72.29	62.79
Details of acquisition			
Shares carrying voting rights acquired	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	12,38,000	-	1.79
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+d)	12,38,000	-	1.79

After the Acquisition, holding of:			
a) Shares carrying voting rights acquired	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,46,09,984	74.35	64.59
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 08, 2024		
Equity shares capital / total voting capital of the TC before the said acquisition/ Sale	Rs.12,00,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.12,00,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,81,40,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on Behalf of
Promoter Group and Person acting in concert**

**Atul Garg
Managing Director
DIN: 02380612**