

AAYUSH ART AND BULLION LIMITED

(Formerly known as AKM Creations Limited)

Registered Office: C-110, G/F, Bhola Nath Nagar, Shahdara, East Delhi - 110032

Corporate Office: Block D 1206 Prahladnagar Trade, Centre BH Titanium City Centre, Polytechnic (Ahmedabad), Ahmedabad, Ahmadabad City, Gujarat, India, 380015

CIN: L74110DL2009PLC196375,

Email: akmlace@gmail.com, **website:** www.akmlace.com

To,

Date: 07.12.2024

The Manager, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	Company Symbol: AAYUSHBULL Scrip Code: 540718
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Subject: Outcome of Board Meeting under Regulation 30 of SEBI (LODR) Regulations, 2015 on Allotment of 14,00,000 Equity shares upon Conversion of Warrant into Equity Shares

Dear Sir/Ma'am,

As per Regulation 30 and any other applicable Regulations, if any, of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we would like to inform you that the Board of Directors of the Company in their meeting held on **Saturday, 07th December, 2024** (commenced from 4:00 P.M. and concluded at 04.30 P.M.) has inter-alia considered & approved the following items:

1. Allotment of **14,00,000 equity shares** of INR 10/- each at a price of **INR 112.60/-** per share comprising of premium of INR 102.60/- each per share, upon exercise of option for conversion of equity warrants into equal number of Equity Shares against receipt of balance subscription amount of 75% (INR 84.45/- Per Warrant) of warrant issue price in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in terms of In – Principle Approval received from BSE Limited (BSE) on July 5, 2024, which has been received from following Allottee:

Sr. No.	Name of the Proposed Allottees	Category (Promoter/ Non - Promoter)	No. of Equity Shares allotted
1.	M/s. Arhat Touch Private Limited	Promoter	14,00,000

Please be informed that the said warrants were originally allotted to above allottee on 20th July 2024 at a price of INR 112.60/- Per warrant on preferential basis against receipt of 25% of warrant subscription price (i.e. INR 28.15/- Per warrant).

It is further informed that Post Allotment of above Equity Shares, the paid-up equity share capital of the company stand increased from **INR 13,91,21,750/-** divided into **1,39,12,175 equity shares of INR 10/- each to 15,31,21,750 divided into 1,53,12,175 Equity Shares of INR 10/-each.**

The information in connection with the **Regulation 30** of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-A** to this letter.

This is for your information and the public at large.

**Thanking you,
Yours Faithfully,**

**For & on behalf of
Aayush Art And Bullion Limited
(Formerly known as AKM Creations Limited)**

**Maulik Rajendrabhai Shah
Managing Director
DIN: 07578813
Date: 07.12.2024**

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Annexure -A

PREFERENTIAL ISSUE OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS

S.No.	Particulars	Remarks
1.	Outcome of the Subscription, type of issue, type of securities and total number of securities	Equity Share issued upon exercise of the Convertible warrant.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	14,00,000 Equity Shares.
4.	Issue Price / Allotted Price	INR 112.60/- per Equity Share Including premium of INR 102.60/- per Equity share
5.	Name of Investors	M/s. Arhat Touch Private Limited
6.	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	Issue of 14,00,000 equity shares of Face value of INR 10/- (Rupees Ten Only) each, fully paid up, at an Issue price of INR 112.60/- (Indian Rupees One Hundred and twelve rupees and Sixty paise only) including premium of INR 102.60/- (Indian Rupees One Hundred and Two Rupees and Sixty Paise Only) per Equity Share pursuant to conversion of warrants on preferential basis to the promoter(s).
7.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

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Annexure – I

Additional details to the Stock Exchange(s): -

S.No.	Name of Investors	Nature of Instrument	No. of Equity Shares Proposed to be issued
1.	M/s. Arhat Touch Private Limited	Equity Shares	14,00,000
	Total		14,00,000

Post Allotment of Securities - Outcome of the subscription

S. No.	Category of Shareholder	Pre-preferential Allotment		Post preferential Allotment	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1.	Promoters and Promoters Group	17,70,175	12.72	31,70,175	20.70
2.	Public	1,21,42,000	87.28	1,21,42,000	79.30
	Total	1,39,12,175	100	1,53,12,175	100