

24th October, 2024

To,

National Stock Exchange

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

(BSE Scrip Code: 500402)

Sub: Outcome of Board Meeting

Dear Sirs,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and on receipt of the In-principle approval from National Stock Exchange and BSE Ltd, we would like to inform you that Board of Directors at its Meeting held on 24th October, 2024, *inter-alia*, has considered and approved the following:

1. Allotment of 6,293,528 Equity Shares of face value of Rs. 2/- each at a price of Rs. 215/- per equity share including premium of Rs. 213/- per equity share, on preferential basis to Promoter Group and non-promoters by infusion of Rs. 135.31 Crore. The details of allotment as enclosed as **Annexure- A**.
2. Allotment of 2,468,289 Equity Shares of face value of Rs. 2/- each at a price of Rs. 215/- per equity share including premium of Rs. 213/- per equity share, on preferential basis to Promoter, Promoter Group and non-promoter, Conversion of their existing loan in the Company as detailed under **Annexure A**.
3. Allotment of 7,314,844 Warrant, at a price of Rs. 215/- per warrant on preferential basis to Promoter group and non-promoter. Each Warrant shall be converted into Equity Shares of the Company at Rs. 215/- including premium of Rs. 213/- per share. Each Warrant shall be converted into 1 equity shares of the Company within 18 months from the allotment as per the SEBI (ICDR) Regulations, 2018. The said Warrant has been allotted by infusion of Rs. 39.32 Crore (25% of the warrant value) by the Promoter Group and Non-promoter. The balance 75% shall be infused at the time of conversion of warrant into Equity Shares of the Company. The details of allotment as enclosed as **Annexure- A**.
4. Conversion of 2,941,548 Warrants of Rs. 118.56/- each into 2,941,548 Equity Shares of face value of Rs. 2/- each, at a price of Rs. 118.56/- per equity share including premium of Rs. 116.56/- on preferential basis of non-promoters. The details of allotment as enclosed as **Annexure- B**.
5. Appointment of Mr. T V Rangaswami on the Board of the Company as Nominee Director of National Asset Reconstruction Company Ltd w.e.f. 24th October, 2024. We further confirmed that Mr. T V Rangaswami is not debarred from holding the office of the director by virtue of SEBI order or any other such authority. Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI Circular CIR/CFD/4/2015 dated 09th September, 2015 is enclosed as **Annexure C**.

The Board Meeting commenced at 02.05 PM and concluded at 03.15 PM

Kindly take the above on record.

Thanking you,

For SPML Infra Limited

Swati
Agarwal

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Swati Agarwal
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Swati Agarwal

Company Secretary

SPML INFRA LIMITED

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CIN: L40106DL1981PLCO12228



Annexure-A							
SI No.	Name of the Allottees	Fund Infusion		Maximum amount of loan converted into Equity	Equity Shares allotted	Post % holding	Warrants allotted
		Equity	Warrant				
1	Subhash Chand Sethi	-	-	3,87,99,975	1,80,465	2.06	-
2	Sushil Kumar Sethi	-	-	22,82,440	10,616	1.63	-
3	Zoom Industrial Services Ltd	60,76,21,175	-	7,64,00,035	31,81,494	15.12	-
4	SPML India Ltd	-	9,99,99,940	-	-	4.93	4,65,116
5	Niral Enterprises Pvt Ltd	-	1,06,74,14,155	72,99,895	33,953	3.19	49,64,717
6	National Asset Reconstruction Company Ltd	-	-	40,58,99,790	18,87,906	11.37	-
7	Tusk Investments Ltd	16,23,25,000	16,23,25,000	-	7,55,000	3.46	7,55,000
8	Vivaya Enterprises Pvt Ltd	49,98,750	49,98,750	-	23,250	0.03	23,250
9	Jalan Family Office LLP	2,49,40,000	2,49,40,000	-	1,16,000	0.14	1,16,000
10	Completion Trade & Commerce Pvt Ltd	2,50,00,200	2,50,00,200	-	1,16,280	0.14	1,16,280
11	Maithan International	2,58,00,000	2,58,00,000	-	1,20,000	0.15	1,20,000
12	Ritesh Agarwal	80,62,500	80,62,500	-	37,500	0.05	37,500
13	Shakti Finvest Pvt Ltd	14,00,00,045	6,00,00,050	-	6,51,163	0.79	2,79,070
14	Interglobe Overseas Ltd.	4,30,00,000	1,07,50,000	-	2,00,000	0.41	50,000
15	Pramod Jain	2,58,00,000	64,50,000	-	1,20,000	0.22	30,000
16	Devyani Jaiswal	2,15,00,000	-	-	1,00,000	0.12	-
17	Vinay Agarwal	96,75,000	-	-	45,000	0.05	-
18	Narayani Global Holding Ltd	4,30,00,000	-	-	2,00,000	0.24	-
19	Nexta Enterprises LLP	6,45,00,000	-	-	3,00,000	0.36	-
20	Ask Financial Advisors Pvt Ltd	1,07,50,000	-	-	50,000	0.06	-
21	Shiv Sehgal	2,00,00,375	-	-	93,025	0.11	-
22	Rajeev Chirimar HUF	43,00,000	-	-	20,000	0.03	-
23	Rajeev Chirimar	1,72,00,000	-	-	80,000	0.13	-
24	Bhaskar Thakkar HUF	99,97,500	-	-	46,500	0.06	-
25	Utopian Box ventures LLP	1,00,00,080	-	-	46,512	0.06	-
26	Anoushka Sahay	2,15,00,000	-	-	1,00,000	0.12	-
27	Rezero Software Services LLP	74,99,845	-	-	34,883	0.04	-
28	Anthony Pargal	1,99,95,000	-	-	93,000	0.11	-
29	Rishav Digga	1,74,99,925	5,24,99,990	-	81,395	0.10	2,44,186
30	Arati Chakraborty	26,87,500	80,62,500	-	12,500	0.02	37,500
31	Rekha Jhunhunwala	4,03,125	12,09,375	-	1,875	0.00	5,625
32	Ranjan Sachdeva	33,86,250	1,01,80,250	-	15,750	0.02	47,350
33	Ritika Jain	3,76,250	11,28,750	-	1,750	0.00	5,250
34	Seema Sharma	6,45,000	19,35,000	-	3,000	0.00	9,000
35	Rajni Sharma	6,45,000	19,35,000	-	3,000	0.00	9,000
	Total	1,35,31,08,520	1,57,26,91,460	53,06,82,135	87,61,817		73,14,844

Swati
Agarwal
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Agarwal
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SPML INFRA LIMITED

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Annexure-B				
Sl No.	Name of the Allottees	No. of Equity Shares allotted	No. of warrants converted into Equity	Post % holding
1	SPML Industries Ltd	10,43,775	10,43,775	1.84
2	Delhi Waste Management Ltd	18,97,773	18,97,773	2.30
	Total	29,41,548	29,41,548	

Annexure C

Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI Circular CIR/CFD/4/2015 dated 09th September, 2015

Sr. No.	Particulars	Details
1	Name Of Director	Mr. T V Rangaswami
2	Reason For Change Via, Appointment, Resignation, Removal, Death or otherwise	Appointment
3	Date Of Appointment	24 th October, 2024
4	Terms of Appointment	Appointed as Nominee Director as a Nominee Director of national Asset Reconstruction Company Ltd (NARCL) on the recommendation of Nomination and Remuneration Committee and approval of Board of Directors
5	Brief Profile (in case of appointment)	Mr. T V Rangaswami is a seasoned professional with more than 30 years of experience related to capital markets in varied work environments including some topnoch Companies like ICICI Bank, NSE, BSE, Reliance, Edelweiss.
6	Disclosure of Relationships between Directors (In Case of Appointment of a Director)	Not related to any other director

Swati
Agarwal

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