

CTL/24-25/08557/03

July 08, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	GMR POWER AND URBAN INFRA LIMITED Naman Centre, 701, 7th Floor, Opp. Dena Bank, Plot No. C31 G Block, Bandra Kurla Complex, Bandra East Mumbai Mumbai City MH 400051
Pledgor Name 1	GMR Business & Consultancy LLP No. 1B, First floor, Riaz Garden, Old No. 12, New No. 29, Kodambakkam High Road Chennai Chennai Tamil Nadu 600034

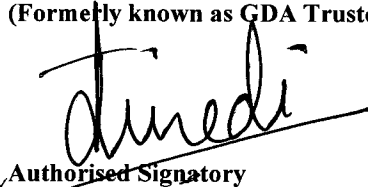
Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of Equity Shares of GMR Power And Urban Infra Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of Equity Shares of “GMR Power and Urban Infra Limited” from Pledge of the same in favour of “Catalyst Trusteeship Limited” (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of “GMR Infratech Private Limited”

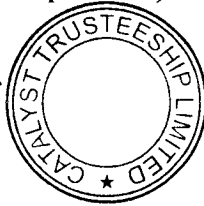
For and on behalf of

Catalyst Trusteeship Ltd.
(Formerly known as GDA Trusteeship Limited)


Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President



Encl: As above

CATALYST TRUSTEESHIP LIMITED

An ISO:9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

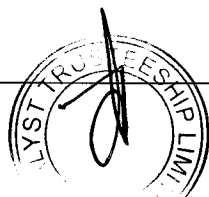
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ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GMR Power and Urban Infra Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holder(s) of GMR Infratech Private Limited (CIN: U45400KA2008PTC046642).		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	6,43,00,000	10.65 %	8.99%
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	6,43,00,000	10.65 %	8.99%
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	(3,98,19,444)	(6.60%)	(5.57%)
e) Total (a+b+c+/-d)	(3,98,19,444)	(6.60%)	(5.57%)



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	2,44,80,556	4.06%	3.42 %
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,44,80,556	4.06%	3.42% %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Partial release of equity shares of GMR Power and Urban Infra Limited from the pledge created for securing the non-convertible debentures issued by GMR Infratech Private Limited		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 04, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	60,35,94,528 Equity Shares of INR 5/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	60,35,94,528 Equity Shares of INR 5/- each		
Total diluted share / voting capital of the TC after the said acquisition / sale.	714836194 Equity Shares of INR 5/- each		

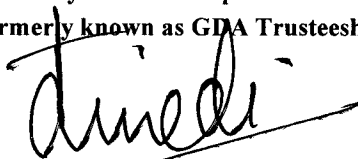
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer:

For Catalyst Trusteeship Limited
(Formerly known as GDA Trusteeship Limited)



Authorized Signatory

Name: Deesha Sfikkanth

Designation: Senior Vice President



Place: Mumbai

Date: July 08, 2024

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