



July 3, 2024

National Stock Exchange of India Limited  
Exchange Plaza,  
C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

SCRIP CODE: 500477

SCRIP CODE: ASHOKLEY

Dear Sir/Madam,

**Sub: Newspaper Publication relating to Annual General Meeting**

Please find enclosed copies of the newspaper publications published in BUSINESS STANDARD in English language and DINAMANI in Tamil language on July 3, 2024 with respect to the completion of the despatch of Annual Report and the Notice convening the 75<sup>th</sup> Annual General Meeting of the Company scheduled to be held on Thursday, July 25, 2024.

We request you to take the same on record.

Thanking You,

Yours faithfully,

for ASHOK LEYLAND LIMITED

**N Ramanathan**  
**Company Secretary**

**Encl : a/a**

**Registered Office:** Ashok Leyland Limited, No. 1, Sardar Patel Road, Guindy, Chennai - 600032, **Tel.:** 91 44 2220 6000

**E-mail:** reachus@ashokleyland.com | **Website:** www.ashokleyland.com

CIN: L34101TN1948PLC000105



**HINDUJA GROUP**

# ‘சினஜி’ பேருந்தில் தீ; பயணிகள் உயிர் தப்பினர்

சென்னை, ஜூலை 2: சென்னை அடையாறில் செவ்வாய்க்கிழமை சாலைமீது சென்று கொண்டிருந்த ‘சினஜி’ பேருந்து தீப்பற்றி எரிந்தது. பயணிகள் அனைவரும் உடனடியாக வெளியேறப்பட்டதால், உயிர் சேதம்தவிர்க்கப்பட்டது.



சென்னை அடையாறு எல்.பி.சாலைமீது செவ்வாய்க்கிழமை சாலைமீது சென்று கொண்டிருந்த ‘சினஜி’ பேருந்து தீப்பற்றி எரிந்த மந்தரப் பேருந்து (இடது) தீயில் தேய்மடைந்த ஈனுடிக் கூடகம் காட்சியளித்த பேருந்து பாணியிடை அழிக்கபட்டது.

சென்னை அடையாறு எல்.பி.சாலைமீது செவ்வாய்க்கிழமை சாலைமீது சென்று கொண்டிருந்த ‘சினஜி’ பேருந்து தீப்பற்றி எரிந்தது. பயணிகள் அனைவரும் உடனடியாக வெளியேறப்பட்டதால், உயிர் சேதம்தவிர்க்கப்பட்டது.

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# புற்றுநோய் நிறமிகள் கலப்பா?: பானி பூரி கடைகளில் ஆய்வு

சென்னை, ஜூலை 2: புற்றுநோயை ஏற்படுத்தும் நிறமிகள் பானி பூரி மசாலாவில் கலக்கப்படுவதாக எழுந்த புகாரின் பேரில் தமிழகம் முழுவதும் பானி பூரி கடைகளில் ஆய்வு மேற்கொள்ள உணவு பாதுகாப்புத் துறை உத்தரவிட்டுள்ளது.



சென்னை மெனோ உழைப்பாளர் சிலை அருகே பானி பூரி கடைமீது செவ்வாய்க்கிழமை இயல்பு உணவுப் பொருள்களை ஆய்வு செய்த உணவு பாதுகாப்புத் துறை நியமன அலுவலர் சந்திக்கும், உதவி ஆய்வாளர் சந்திலே உள்ளீடுகள்.

பானி பூரி மசாலாவில் பச்சை நிறத்தை அதிகரிக்க செயற்கை நிற நாட்டிகள் சேர்க்கப்படுவதாக கர்நாடகத்தில் போர் எழுந்தது. அதன்பேரில் அந்த மாநில உணவு பாதுகாப்புத் துறை அதிகாரிகள் ஆய்வு மேற்கொண்டதில் புற்றுநோயை ஏற்படுத்தக் கூடிய ரசாயனங்கள் அதில் சேர்க்கப்பட்டிருந்தது உறுதி செய்யப்பட்டது.

சென்னை மெனோ உழைப்பாளர் சிலை அருகே பானி பூரி கடைமீது செவ்வாய்க்கிழமை இயல்பு உணவுப் பொருள்களை ஆய்வு செய்த உணவு பாதுகாப்புத் துறை நியமன அலுவலர் சந்திக்கும், உதவி ஆய்வாளர் சந்திலே உள்ளீடுகள்.

# சென்னை நுண்ணறிவுப் பிரிவுக்கு புதிய இணை ஆணையர் நியமனம்

சென்னை, ஜூலை 2: சென்னை பெருநகர காவல் துறையின் நுண்ணறிவுப் பிரிவு இணை ஆணையராக ஜி.தர்மராஜன் நியமனம் செய்யப்பட்டுள்ளார்.

சென்னை, ஜூலை 2: சென்னை பெருநகர காவல் துறையின் நுண்ணறிவுப் பிரிவு இணை ஆணையராக ஜி.தர்மராஜன் நியமனம் செய்யப்பட்டுள்ளார். காவல் துறையில் நுண்ணறிவுப் பிரிவில் பணி மிகவும் முக்கியமானதாக கருதப்படுகிறது. நுண்ணறிவுப் பிரிவு தலைமை பொறுப்பில் ஜி.தர்மராஜன் நியமனம் செய்யப்பட்டுள்ளார்.

# ஓமந்தூரா பல்நோக்கு மருத்துவமனை புதிய இயக்குநராக ஆர்.மணி நியமனம்

சென்னை, ஜூலை 2: ஓமந்தூரா அரசு பல்நோக்கு மருத்துவமனையில் புதிய இயக்குநராக ஆர்.மணி நியமனம் செய்யப்பட்டுள்ளார்.

சென்னை, ஜூலை 2: ஓமந்தூரா அரசு பல்நோக்கு மருத்துவமனையில் புதிய இயக்குநராக ஆர்.மணி நியமனம் செய்யப்பட்டுள்ளார். சென்னை ராஜீவ்காந்தி அரசு மருத்துவமனை முதல்வராகவும், மருத்துவக் கல்வி இயக்குநராகவும் பணி வகித்த டாக்டர் விமலா, அப்பொறுப்புகளில் இருந்து ஓய்வு பெற்ற பின்னர், ஒப்பந்த அடிப்படையில் ஓமந்தூரா அரசு பல்நோக்கு உயர் சிறப்பு மருத்துவமனையில் இயக்குநராக கடந்த 2019-ஆம் ஆண்டு நியமனம் செய்யப்பட்டார். அந்த பதவிக்காலம் நிறைவடைந்ததை தொடர்ந்து கடந்த ஜூன் 30-ஆம் தேதியுடன் டாக்டர் விமலா பணியில் இருந்து விடுவிக் கட்டப்பட்டுள்ளது.

# 2-ஆம் கட்ட மெட்ரோ ரயில் நிலையங்களில் மாற்றுத்திறனாளிகளுக்கு வசதி: அரசு உறுதி

சென்னை, ஜூலை 2: இரண்டாம் கட்டமாக கட்டப்பட்டு வரும் மெட்ரோ ரயில் நிலையங்கள், மாற்றுத்திறனாளிகள் பயன்படுத்தும் வசதிகளை அனைத்து வசதிகளுடன் அமைக்கப்படும் என தமிழக அரசு சென்னை உயர்நீதிமன்றத்தில் உறுதி அளித்துள்ளது.

**AI ஏர்போர்ட் சர்வீஸஸ் லிமிடெட் வேலை வாய்ப்பு**

AI ஏர்போர்ட் சர்வீஸஸ் லிமிடெட் தற்போது காலியாக உள் பிளவு முயற்சியை நிறுத்தி மூன்று ஏர்லைன்களில் உடனடியாக வேலைவாய்ப்புகளை வழங்கும் பணியில் ஈடுபட்டிருக்கிறது. பிளவு முயற்சியில் உடனடியாக வேலைவாய்ப்புகளை வழங்கும் பணியில் ஈடுபட்டிருக்கிறது. பிளவு முயற்சியில் உடனடியாக வேலைவாய்ப்புகளை வழங்கும் பணியில் ஈடுபட்டிருக்கிறது.

வ.எண்	விவரங்கள்	நியமனம்
1	தலைவர் IT / துணைத் தலைவர் IT	உடனடி
2	மேலாளர் - IT	கொல்கத்தா / மும்பை
3	அதிமேலாளர் - IT	மும்பை/கொல்கத்தா/அதிரைச்சாலை/உடனடி
4	நிதி மேலாளர்	மும்பை / சென்னை / கொல்கத்தா

**Annexure 25 IndusInd Bank Limited**

Registered Office: IndusInd Bank Limited, 7401 Gen. Thimmaya Road (Ganlonment), Pune - 411 001, India.

Corporate Office: IndusInd Bank Limited, One IndusInd Centre, Lower 1, 8th Floor, 841 Senapati Bapat Marg, Elphinstone Road (W), Mumbai

Branch Office: IndusInd Bank Limited, AI Complex, W 115 A, 3rd Avenue, Anna Nagar, Chennai - 600040.

**PUBLIC NOTICE**

As per RBI guidelines dated DOR.LET.REC.4/09/07/005/2021-22, this public notice is hereby given as there are rental outstanding/inoperative lockers on the following safety deposit lockers located at the Anna Nagar branch of IndusInd Bank Limited, having its Registered, Corporate and Branch Offices as stated above.

Sr. No	Branch Name	Locker No	Name of Hirer	Rental Outstanding/Overdue since (period in months)	Inoperative since (Period in months)
1	Anna Nagar	LK 211	DR C Giridharan / G Sivagami	40 Months	45 Months
2	Anna Nagar	LK 191	K K Ramesh	45 Months	60 Months

**BEFORE THE ARBITRATOR UNDER SEC. 84 OF THE MULTI STATE CO-OPERATIVE SOCIETIES ACT 2002 A.R.C. No.34/02/2024**

The Repatriates Cooperative Finance and Development Bank Ltd., called as 'REPCO BANK',

Petitioner - Respondents

**NOTICE THROUGH PUBLICATION**

1. Sri S. Kirupakaran, So Sri A. Sivaji  
2. Smt S. Thilagavathy, W/o Sri S. Kirupakaran

Whereas the Repatriates Cooperative Finance and Development Bank Ltd., called as 'REPCO BANK' has filed a Claim Petition in A.R.C. No. 34/02/2024 against you, the Respondents for recovery of the Claim amount of Rs.1, 17,02,940/- (Rupees One Crore Seventeen Lakhs Two Thousand Nine Hundred and Forty Only) as on 31.01.2024 along with further interest thereon.

**ASHOK LEYLAND**

உங்கள் கனவுகளை எட்டும் தூரத்தில்

அசோக் லேண்ட் லிமிடெட்

புதிய விற்பனை மையம்: 99, 1. ஈர்பாட்டி பட்டினம், கீழ்க், சென்னை - 600 032.

தொலைபேசி: +91 44 2220 6000, டெலாக்: +91 44 2220 6001

CIN: L34101TN1948PLC000105; இணையத்தளம்: www.ashokleyland.com

மின்னஞ்சல்: secretarial@ashokleyland.com

75-வது ஆண்டு வானூர்தி கட்ட (AGM) அறிவிப்பு

**FEDERAL BANK**

புதிய ஆணைகளை: ஆய்வகம், கேரள

தலைமை ஆலயம்: மைசூர், கேரள

தலைமை ஆலயம்: மைசூர், கேரள

தலைமை ஆலயம்: மைசூர், கேரள

**சென்னை லிமிடெட்க்கான**

சென்னை லிமிடெட்க்கான

சென்னை லிமிடெட்க்கான

சென்னை லிமிடெட்க்கான

# கடல் சார் படப்புகளில் பெண்கள் அதிக அளவில் சேர வேண்டும்



அமெட் பல்சலை, சாப்பில் சென்னைமீது செவ்வாய்க்கிழமை நடைபெற்ற கடல் சார் சர்வதேச மாநாட்டில், மாநாட்டு மன்ற வெளியிட மத்திய துறைமுகங்கள், கப்பல் மற்றும் நீர் வழி அமைச்சுத்தின் செயல்பாடுகள் குறித்து விவாதிக்கப்பட்டது. அமெட் பல்சலைக்கு கப்பல் சார் உச்சி மாநாடு குறித்த தகவலை வெளியிடும் பணியில் ஈடுபடும் மையம் அமைச்சுத்தின் செயல்பாடுகள் குறித்து விவாதிக்கப்பட்டது.

சென்னை, ஜூலை 2: கடல் சார் படப்புகளில் பெண்கள் அதிக அளவில் சேர வேண்டும். அமெட் பல்சலைக்கு கப்பல் சார் உச்சி மாநாடு குறித்த தகவலை வெளியிடும் பணியில் ஈடுபடும் மையம் அமைச்சுத்தின் செயல்பாடுகள் குறித்து விவாதிக்கப்பட்டது.

சென்னை, ஜூலை 2: கடல் சார் படப்புகளில் பெண்கள் அதிக அளவில் சேர வேண்டும். அமெட் பல்சலைக்கு கப்பல் சார் உச்சி மாநாடு குறித்த தகவலை வெளியிடும் பணியில் ஈடுபடும் மையம் அமைச்சுத்தின் செயல்பாடுகள் குறித்து விவாதிக்கப்பட்டது.

**INDIAN EXPRESS**

requires ASSISTANT ACCOUNTANT at COIMBATORE

Qualification and experience: B.Com with minimum 1 to 2 years in Accounting, Costing, Budgeting etc.

Freshers can also apply.

Exposure to MIS and accounts software packages is desirable.

Salary will not be a constraint for deserving candidate.

Interested candidates may mail us at managercbe@newindianexpress.com or send their resume to: Chief Manager The New Indian Express Group Express Garden, 110, Pankaja Mill Road, Ramanathapuram, Coimbatore-641 045.

**FEDERAL BANK**

புதிய ஆணைகளை: ஆய்வகம், கேரள

தலைமை ஆலயம்: மைசூர், கேரள

தலைமை ஆலயம்: மைசூர், கேரள

தலைமை ஆலயம்: மைசூர், கேரள

**சென்னை லிமிடெட்க்கான**

சென்னை லிமிடெட்க்கான

சென்னை லிமிடெட்க்கான

சென்னை லிமிடெட்க்கான

## ROUTE MOBILE LIMITED

CIN: L72900MH2004PLC146323

Registered & Corporate Office: 4<sup>th</sup> Dimension, 3<sup>rd</sup> Floor, Mind Space, Malad (West), Mumbai-400064

Tel: +91 (022) 4033 7676 | Fax: +91 (022) 4033 7650

Website: www.routemobile.com | Email: investors@routemobile.com



## NOTICE OF POSTAL BALLOT

Pursuant to Section 108, 110 of the Companies Act 2013 ("Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force) ("Rules") and in terms of General Circular Nos. 14/2020 dated 8<sup>th</sup> April, 2020, 17/2020 dated 13<sup>th</sup> April, 2020 (read with other relevant circulars issued by the MCA) and 09/2023 dated 25<sup>th</sup> September, 2023 ("MCA Circulars"), the Postal Ballot Notice seeking consent of the Members by voting through electronic mode ("remote e-voting"), has been sent only by e-mail & completed on July 2, 2024 to the Members/beneficiaries whose e-mail ID is registered with the Company or with the Depository/ Depository Participants or KFin Technologies Limited ("KFinTech") and whose names appear in the Register of Members/List of Beneficial Owners as on June 21, 2024 ("Cut-off Date") for obtaining approval of Members in respect of the businesses mentioned in the Postal Ballot Notice dated June 28, 2024. Voting Rights shall be reckoned on the paid-up value of shares registered in the name of the Member(s) as on the Cut-off Date i.e., **June 21, 2024** and any person who is not a Member as on that date, should treat the Postal Ballot Notice for information purposes only.

In compliance with the provisions of the Section 108 and 110 of the Companies Act, 2013 read with Rules made thereunder, Regulation 44 of the SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations") and in accordance with the MCA circulars, the Company has engaged National Securities Depository Limited ("NSDL") as the agency for facilitating remote e-voting.

The Notice of Postal Ballot along with the instructions for e-voting is also available on the Company's website at [www.routemobile.com](http://www.routemobile.com) and the e-voting website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and at the relevant sections of the websites of the stock exchanges on which the shares of the Company are listed i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

In compliance with requirements of the MCA Circulars, a hard copy of the Postal Ballot Notice along with Postal Ballot Forms and pre-paid business reply envelope will not be sent to the Members for this Postal Ballot and Members are required to communicate their assent or dissent through the remote e-voting system only.

The facility to exercise vote on postal ballot by e-voting, will be available for the following period:

Commencement of e-voting : **9:00 A.M. (IST), Thursday, July 4, 2024**  
End of e-voting : **5:00 P.M. (IST), Friday, August 2, 2024**

During this period, Members of the Company holding equity shares either in physical form (if any) or in dematerialized form, as on the Cut-off Date i.e., **June 21, 2024** may cast their vote electronically. The resolutions, if passed by requisite majority, shall be deemed to have been passed on the last date specified by the Company for e-voting i.e., Friday, August 2, 2024. E-voting shall not be allowed after **5:00 P.M. (IST) on Friday, August 2, 2024**. The e-voting module shall be disabled by NSDL for voting thereafter.

The Board of Directors have appointed Mr. Dhrumil M Shah (Membership No. F8021, Certificate of Practice No.: 8978), Partner of M/s. Dhrumil M. Shah & Co. LLP, Practicing Company Secretaries, and in his absence Mr. Dhiraj Ravindra Palav (Membership No.: (61639), Certificate of Practice No.: A26159, Partner of M/s. Dhrumil M. Shah & Co. LLP, Practicing Company Secretaries as the Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.

The Results of the Postal Ballot/E-voting will be declared on or before **Tuesday, August 6, 2024**. The Resolutions, if passed by requisite majority, will be deemed to be passed on the last date specified for remote e-voting i.e., Friday, August 2, 2024.

The results declared along with the Scrutinizer's Report shall be placed on the website of the Company at [www.routemobile.com](http://www.routemobile.com) and on the e-voting website of NSDL i.e. [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and shall also be simultaneously communicated to BSE Limited ([www.bseindia.com](http://www.bseindia.com)) and National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and also displayed on the notice board at the Registered office of the Company.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no.: **022 - 4886 7000** or send a request at [evoting@nsdl.com](mailto:evoting@nsdl.com). In case of any concern/grievance, connected with e-voting for Postal Ballot, any Member can contact Ms. Prajakta Pawle, Executive, National Securities Depository Limited, Trade World, "A" Wing, 4<sup>th</sup> Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013 or email at: [evoting@nsdl.com](mailto:evoting@nsdl.com).

**THOSE SHAREHOLDERS WHOSE EMAIL ADDRESSES ARE NOT REGISTERED WITH THE COMPANY DEPOSITORIES, & THEREFORE POSTAL BALLOT NOTICE COULD NOT BE SENT, MAY SEND A REQUEST TO [EVOTING@NSDL.COM](mailto:EVOTING@NSDL.COM) FOR PROCURING USER ID AND PASSWORD FOR E-VOTING.**

For Route Mobile Limited

Sd/-

Rathindra Das

Group Head -Legal, Company Secretary

and Compliance Officer

Membership No: F12663

Date : July 3, 2024

Place : Mumbai

## COCHIN INTERNATIONAL AIRPORT LIMITED

CIAL/OPS/TENDER/2024/2 TENDER NOTICE 03.07.2024

Tenders are invited from reputed Firms/Agencies for the work of Wildlife Hazard Management &amp; Allied Services at Cochin International Airport.

Name of Work	EMD	Cost of Tender Document
Wildlife Hazard Management & Allied Services at CIAL, Nedumbassery- for three years (36 months)	Rs.5 Lakhs	Rs.1180/-

The Tender document will be issued on payment of Rs. 1180/- (GST inclusive) by Bank Transfer/ demand draft favouring Cochin International Airport Ltd up to **24<sup>th</sup> July 2024** from the Operations Department of Cochin International Airport Ltd.

For eligibility criteria and other details, visit our website: [www.cial.aero](http://www.cial.aero)

Sd/-  
Managing Director

IT Corp &amp; SME Loans Department, 5th Floor, B-Wing, GITC Main Building, State Bank of India, Sector 11, CBD Belapur, Navi Mumbai - 400 614.

## CORRIDGMENT

RFP ID: SBI/GITC/IT-Corporate &amp; SME Loans/2024/2025/1150

Dated: 04.06.2024

With reference to above RFP for Supply, Installation, Commissioning and Maintenance of Hardware Load Balancer Devices for LLMS Application with 1 Year Warranty and 4 Years Comprehensive AMC, corrigendum is issued and can be accessed from Procurement News on the Bank's web site <https://bank.sbi> and eTender portal <https://tender.sbi/SBI>.  
**The last date and time for bid submission is on 10.07.2024 by 05:00 PM.**

**Place:** Navi Mumbai  
**Date:** 03.07.2024

Sd/-  
Deputy General Manager  
IT-Corporate & SME Loans

## CIAL COCHIN INTERNATIONAL AIRPORT LIMITED

CIAL/COM/LIC 146/2024(A) TENDER NOTICE 03.07.2024

## SELECTION OF OPERATOR FOR 0484 LUXURY AERO LOUNGE

Tenders are invited on behalf of Cochin International Airport Limited (CIAL) for selection of an Operator for Operations & Maintenance of 0484 Luxury Aero Lounge at Cochin International Airport, for a period of 10 years. Interested agencies may submit their tenders on or before 24.07.2024. For more details visit [www.cial.aero](http://www.cial.aero) Contact **0484-2610115** Extn. **2619, 3108** or [commercial@cial.aero](mailto:commercial@cial.aero).

Sd/-  
MANAGING DIRECTOR

(This is only an Advertisement issued pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, as amended for Information purposes and not a Prospectus announcement)

Sakthi Finance  
Since 1955

## SAKTHI FINANCE LIMITED

Our Company was originally incorporated as "The Pollachi Credit Society Private Limited" on March 30, 1955 under the Indian Companies Act 1913. Our Company was later converted into a public limited company and the name of our Company was changed to "Sakthi Finance Limited" on July 27, 1967 vide a fresh Certificate of Incorporation obtained from Registrar of Companies, Madras. The Corporate Identity Number of our Company is L65910T21955PLC000145. Our Company is registered as a Non-Banking Financial Company under Section 45-IA of the Reserve Bank of India Act 1934 (2 of 1934) and has been classified as an "NBFC-ML Investment and Credit Company-Deposit-Taking" and has been issued a Certificate of Registration Number 07-00252 in pursuance of the same.

Registered Office : 62, Dr. Nanjappa Road, Post Box No. 3745, Coimbatore-641 018, Tamil Nadu

Tel No : +91 (422) 4236200; Fax No : +91 (422) 2231915; Website : [www.sakthifinance.com](http://www.sakthifinance.com) E-mail : [investors@sakthifinance.com](mailto:investors@sakthifinance.com)Company Secretary and Compliance Officer : Sri. C. Subramaniam, Tel No: +91 (422) 4236238; E-mail : [csbramaniam@sakthifinance.com](mailto:csbramaniam@sakthifinance.com)

For further details of changes in Registered Office of our Company, refer Chapter titled "History and Certain Corporate Matters" beginning on page 153 of the Prospectus.

## THE ISSUE

**PUBLIC ISSUE BY SAKTHI FINANCE LIMITED ("THE COMPANY" OR "ISSUER") OF RATED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT NOT EXCEEDING ₹ 7,500 LAKH (HEREINAFTER REFERRED TO AS THE "BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION FOR AN AMOUNT NOT EXCEEDING ₹ 7,500 LAKH, AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹ 15,000 LAKH (HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE").**

**THE ISSUE IS BEING MADE AS PER THE PROSPECTUS DATED 13TH JUNE 2024 AND PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON CONVERTIBLE SECURITIES) REGULATIONS 2021, AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT 2013 AND THE RULES MADE THEREUNDER, AS AMENDED TO THE EXTENT NOTIFIED AND SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.**

OUR PROMOTERS: Dr. M.MANICKAM and Sri. M.BALASUBRAMANIAM

ISSUE CLOSES TODAY : JULY 03, 2024<sup>@</sup>

<sup>@</sup> The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Prospectus. Our Company may, in consultation with the Lead Managers, consider closing the Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the issue and subject to not exceeding thirty days from filing Prospectus with RoC (Including extensions), as may be decided by the Board of Directors or Committee of Directors of our Company, subject to relevant approvals, in accordance with the SEBI NCS Regulations. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure). On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange.

## Credit Rating [ICRA] BBB (Stable) by ICRA Limited

Allotment on First Come First Serve Basis<sup>^</sup><sup>^</sup> Determined on the basis of date of application on the electronic bidding platform of BSE Limited. For detailed terms and conditions, please refer to Prospectus dated 13th June 2024

## SPECIFIC TERMS AND CONDITIONS OF THE ISSUE OF NCDs

The principal terms of each option of NCDs are set out below:

Options	I <sup>#</sup>	II <sup>@</sup>	III <sup>#</sup>	IV <sup>@</sup>	V <sup>#</sup>	VI <sup>@</sup>	VII <sup>@</sup>
Frequency of interest payment	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Nature of Instrument	Secured NCDs						
Category of investor who can apply	All categories of Investors (I, II, III and IV)						
Minimum Application	₹ 10,000 (10 NCDs) (for all Options of NCDs either taken individually or collectively)						
In multiples of thereafter	₹ 1,000 (1 NCD) across all series						
Face value of Secured NCDs	₹ 1,000						
Tenor from Deemed Date of Allotment (in months)	24	24	36	36	60	60	85
Coupon (%) for all Category of Investor(s)	9.00	N.A.	9.25	NA	10.25	NA	NA
Effective Yield % (per annum) for all Category of Investor(s)	9.00	9.31	9.25	9.58	10.25	10.65	10.38
Mode of interest payment	Through various modes of payment available						
Amount (₹) on maturity for all Category of Investor(s)*	1000.00	1194.83	1000.00	1315.66	1000.00	1658.72	2013.13
Maturity Date (from Deemed Date of Allotment) (in months)	24	24	36	36	60	60	85
Put and call option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Our Company shall allocate and allot Option III NCDs wherein the Applicants have not indicated their choice of the relevant NCD Option.

<sup>#</sup> In respect of Option (Monthly interest payment), Payment of interest will be made to those NCD Holders whose names appear in the register of NCD holders (or to first holder in case of joint-holders) as on Record Date and will be paid on monthly basis. Interest will be calculated from the 1st day till the last day of the month on an actual basis during the tenor of such NCDs and paid on the first working day of every subsequent month. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to fifteenth of that month, the interest for that month will be paid on the first day of subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first working day of the month next to that subsequent month.

<sup>@</sup> Further, in case of Cumulative Options for the purpose of deduction of tax interest will be deemed to accrue every year and tax will be deducted on the accrued interest in each financial year, if required. With respect to Options where cumulative payment would be made at the time of redemption, the yield is calculated based on annual rest compounding for the full year period and based on monthly rest basis for the residual period.

<sup>\*</sup> Subject to applicable tax deducted at source, if any. In case of customer who has not initiated action for linking Aadhar with PAN, tax will be deducted at the applicable higher rates.

Allotment shall be made in consultation with BSE Limited ("BSE"), Designated Stock Exchange, on first come first serve basis, based on the date of upload of each application on electronic system of Stock Exchange, in each Portion subject to the Allocation Ratio.

**Listing:** The NCDs offered through this Prospectus dated 13th June 2024 are proposed to be listed on BSE. For the purpose of the Issue, BSE shall be the Designated Stock Exchange. Our Company has obtained 'in-principle' approval for the Issue from the BSE vide its letter bearing reference DCS/BM/PI-BOND/06/24-25 dated June 10, 2024.

**Disclaimer Clause of RBI:** The company has a valid certificate of registration dated April 17, 2007 bearing registration no. 07-00252 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India Act 1934. However, a copy of this prospectus dated 13th June 2024 has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that this prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI Does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated April 17, 2007 to the issuer, RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

**Disclaimer Clause of ICRA Limited:** ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating

is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website [www.icra.in](http://www.icra.in) or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA, however, has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

**Credit Rating and Rationale:** The NCDs proposed to be issued by our Company have been rated by ICRA Limited ("ICRA"). ICRA has, vide its letter no. ICRA/Sakthi Finance Limited/21052024/3 dated May 21, 2024 and rationale dated 23rd May 2024 assigned a rating of "ICRA] BBB (Stable)" for an amount of ₹ 15,000 lakh. The rating given by ICRA Limited is valid as on the date of this Prospectus and shall remain valid until the rating is revised or withdrawn. The rating of the NCDs by ICRA indicates moderate degree of safety regarding timely servicing of financial obligations and carry moderate credit risk. The rating provided by ICRA may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. The rating is not a recommendation to buy, sell or hold the NCDs and investors should take their own decisions. Please refer to Annexure C of the Prospectus for rationale for the above ratings.

**Disclaimer Clause of BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document/ Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer clause of the BSE Limited.

**Availability of Prospectus:** Full copy of the Prospectus will be available for download on the websites of BSE, the Lead Manager, the Issuer and SEBI, i.e., [www.bseindia.com](http://www.bseindia.com), [www.bonanzaonline.com](http://www.bonanzaonline.com), [www.sakthifinance.com](http://www.sakthifinance.com) and [www.sebi.gov.in](http://www.sebi.gov.in), respectively. Physical copies of the Prospectus can be obtained from the Company's registered office as well as office of the Lead Manager.

**Availability of Application Forms:** Physical copies of the Abridged Prospectus containing the salient features of the Prospectus together with Application Forms may be obtained from Registered Office of the Company, office of the Lead Manager, Lead Broker(s), designated branches of the CSBS and Trading Members. Electronic Application Forms will be available on the website of the Stock Exchange and SCBS that permit submission of ASBA Applications electronically. Application Forms may be downloaded from the websites of the Company, Stock Exchange, Lead Manager and Lead Brokers [www.bonanzaonline.com](http://www.bonanzaonline.com), [www.vckgroup.com](http://www.vckgroup.com) and [www.vigilidpni.com](http://www.vigilidpni.com).

Public Issue Account Bank and Sponsor Bank: HDFC Bank Limited. Refund Bank: HDFC Bank Limited

## LEAD MANAGER TO THE ISSUE

**BONANZA PORTFOLIO LIMITED**  
Bonanza House, Plot No. M-2 Cama Industrial Estate, Walbhat Road, Behind The Hub Goregaon (East), Mumbai - 400 063  
Tel No : + 91 022 68363773 / +91 011 61271909  
Email : [swati.agrawal@bonanzaonline.com](mailto:swati.agrawal@bonanzaonline.com)  
[abhay.bansal@bonanzaonline.com](mailto:abhay.bansal@bonanzaonline.com)  
Website : [www.bonanzaonline.com](http://www.bonanzaonline.com)  
Investor Grievance Email: [mbgrievances@bonanzaonline.com](mailto:mbgrievances@bonanzaonline.com)  
Contact Person : Ms. Swati Agrawal / Mr. Abhay Bansal  
Compliance Officer (Merchant Banking): Ms. Swati Agrawal  
SEBI Registration No: INM000012306  
CIN: U65991DL1993PLC052280

## REGISTRAR TO THE ISSUE

**LINK INTIME INDIA PRIVATE LIMITED**  
C-101, First Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083  
Tel No : + 91 810 8114949  
Fax No : + 91 22 49186060  
E-mail : [sakthifinance.ncd2024@linkintime.co.in](mailto:sakthifinance.ncd2024@linkintime.co.in)  
Website : [www.linkintime.co.in](http://www.linkintime.co.in)  
Investor Grievance Email : [sakthifinance.ncd2024@linkintime.co.in](mailto:sakthifinance.ncd2024@linkintime.co.in)  
Contact Person : Ms. Shanti Gopalkrishnan  
Compliance Officer : Mr. BN Ramakrishnan  
SEBI Registration No : INR000004058  
CIN : U67190MH1999PTC118368

## DEBENTURE TRUSTEE

**CATALYST TRUSTEESHIP LIMITED**  
"GDA House", Plot No 85 Bhushan Colony (Right), Paud Road, Pune - 411 038  
Tel No : + 91 22 49220555 Fax No : + 91 22 49220505  
Email : [ComplianceCTL-Mumbai@ctltrustee.com](mailto:ComplianceCTL-Mumbai@ctltrustee.com)  
Website : <http://catalysttrustee.com>  
Investor Grievance Email : [grievance@ctltrustee.com](mailto:grievance@ctltrustee.com)  
Contact person: Ms. Deesha Trivedi  
Compliance Officer: Ms. Kalyani Pandey  
SEBI Registration No: IND000000034  
CIN : U74999PN1997PLC110262

## COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. C. Subramaniam  
**Sakthi Finance Limited**  
62, Dr. Nanjappa Road, P.B.No.3745  
Coimbatore - 641018, Tamil Nadu  
Tel No : +91 422 4236238  
Fax No : +91 422 2231915  
Email : [csbramaniam@sakthifinance.com](mailto:csbramaniam@sakthifinance.com)  
Website : [www.sakthifinance.com](http://www.sakthifinance.com)  
Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issuance or post-issuance related problems, such as non-receipt of Allotment advice, credit of Allotted NCDs in beneficiary accounts, refund instruments and interest on the Application Amounts.  
CIN : L65910T21955PLC000145

CATALYST TRUSTEESHIP LIMITED has, vide its letter dated 13th May 2024 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus dated 13th June, 2024.

## Information required under Section 30 of the Companies Act 2013

- Contents of Memorandum of the Company as regards to the objects: Investors are advised to refer Objects Clause of Memorandum of Association of the Company. Memorandum of Association is a material document for inspection in relation to the Issue. For further details, please refer to Section "Material Contracts and Documents for Inspection" on page 325 of the Prospectus.
- Liability of members of the Company: Limited by Shares
- Names of the signatories to the Memorandum: The signatories to the Memorandum of Association were Dr. N. Mahalingam and Sri. A. Subramaniam who had subscribed to 10 and 5 equity shares of ₹ 1,000 each, respectively of the Company.

## Amount of share capital of the Company and capital structure

Particulars	Amount (₹ Lakhs)
Authorised share capital	13,000.00
Issued, subscribed and paid - up share capital	8,840.74
Securities Premium (as on 31.12.2023)	1,429.80

**Disclaimer of the Issuer:** Sakthi Finance Limited is, subject to market conditions and other considerations, proposing a Public Issue of NCDs of face value ₹ 1,000 each for an amount not exceeding ₹ 7,500 lakh with an option to retain over-subscription for an amount not exceeding ₹ 7,500 lakh, aggregating to an amount not exceeding ₹ 15,000 lakh by way of Prospectus dated 13th June, 2024 filed with the Registrar of Companies, Tamilnadu, Coimbatore in terms of Section 26 of the Companies Act 2013 along with the endorsed/ certified copies of all requisite documents, SEBI and BSE. For further details, please refer to the chapter titled "Material Contracts and Documents for Inspection" beginning on page 325 of the Prospectus. Investors should note that the investment in NCDs involves a high degree of risk and the Investors are advised to take any decision to invest in the NCDs pursuant to their examination of the Issuer and on the basis of disclosures made in the Prospectus. Please see the section titled "Risk Factors" beginning on page 19 of the Prospectus for the risks in this regard.

For and on behalf of Board of Directors of Sakthi Finance Limited

Sd/-

Vice Chairman and Managing Director

Chennai N Ramanathan  
July 02, 2024 Visit us at : [www.ashokleyland.com](http://www.ashokleyland.com) Company Secretary