

Date: October 15, 2024

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Scrip Code: 543358

Symbol: SANSERA

Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Sansera Engineering Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations").

Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the "Equity Shares") by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue").

In continuation of our letter dated October 15, 2024 on the captioned subject, we wish to inform you that, in respect of the Issue, the board of directors at its meeting held today, i.e., October 15, 2024, approved the allotment of 77,22,007 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 1,554/- per Equity Share, i.e. at a premium of ₹ 1,552/- per Equity Share, which takes into account a discount of 4.98% (i.e. ₹ 81.48 per Equity Share) to the floor price of ₹ 1635.48 per Equity Share, as determined in terms of the SEBI ICDR Regulations), aggregating to approximately ₹ 1,200 crores (Rupees One Thousand Two Hundred Crores), pursuant to the Issue.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as Annexure 1.

The Issue opened on October 10, 2024 and closed on October 15, 2024 and the same was intimated to you through our letters dated October 10, 2024 and October 15, 2024, respectively.

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SANSERA ENGINEERING LIMITED

Reg Off: Plant 7, No. 143/A, Jigani Link Road, Bommasandra Industrial Area, Anekal, Bangalore-560 105, India,

Tel: +91 80-27839081/82/83. Fax: +91 80-27839309

E-mail id: info@sansera.in Website: www.sansera.in CIN: L34103KA1981PLC004542

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Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 10,79,96,648/- (Rupees Ten Crore Seventy-Nine Lakhs Ninety Six Thousand Six Hundred Forty Eight Only) comprising of 53,998,324 Equity Shares of ₹ 2/- each to ₹ 12,34,40,662/- (Rupees Twelve Crore Thirty Four Lakhs Forty Thousand Six Hundred and Forty Eight only) comprising of 6,17,20,331 Equity Shares of ₹ 2/- each.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations

Thanking you

Yours faithfully

For SANSERA ENGINEERING LIMITED

Name: Rajesh Kumar Modi

Designation: Company Secretary & Compliance Officer

Membership No.: F5176

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Annexure 1

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Issue size	Percentage (PAN Clubbed) (5%) and above
1.	SBI SMALL CAP FUND	17,69,628	22.92	33.34
2.	SBI AUTOMOTIVE OPPORTUNITIES FUND	4,82,625	6.25	
3.	SBI EQUITY SAVINGS FUND	3,21,750	4.17	
4.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	7,72,201	10.00	16.67
5.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	5,14,801	6.67	
6.	PIONEER INVESTMENT FUND SCHEME II	9,65,251	12.50	12.50
7.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	3,53,926	4.58	9.17
8.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	1,90,575	2.47	
9.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE TRANSPORTATION AND LOGISTICS FUND	1,63,350	2.12	
TOTAL:		55,34,107	71.68	71.68

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