

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Swadeshi Industries and Leasing Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Jayshree Radheshyam Sharma | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 7,02,721 | 6.50% | 6.50% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 7,02,721 | 6.50% | 6.50% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/(sold) | 27,30,850 | 25.24% | 25.24% |
| b) VRs acquired/sold otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted) | - | - | - |
| d) Shares encumbered/invoked/released by acquirer | - | - | - |
| e) Total (a+b+c+d) | 27,30,850 | 25.24% | 25.24% |

| | | | |
|--|--|---------------|---------------|
| After the acquisition /sale, holding of: | | | |
| a) Shares carrying voting rights | 34,33,571 | 31.74% | 31.74% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| | - | - | - |
| e) Total (a+b+c+d) | 34,33,571 | 31.74% | 31.74% |
| Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Off market purchase of shares in accordance with Share Purchase Agreement ("SPA") dated 21.02.2024 | | |
| Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.11.2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 1,08,17,950 Equity Shares of Face Value of Rs. 10/- Each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 1,08,17,950 Equity Shares of Face Value of Rs. 10/- Each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,08,17,950 Equity Shares of Face Value of Rs. 10/- Each | | |

Jayshree R. Sharma,
Mrs. Jayshree Radheshyam Sharma
Acquirer

Place: Mumbai
Date: 05.11.2024

Part-B (***)

Name of Target Company: Swadeshi Industries and Leasing Limited

Jayshree R. Sharma
Mrs. Jayshree Radheshyam Sharma
Acquirer

Place: Mumbai

Date: 05.11.2024

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: 05.11.2024

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: SWADESHI INDUSTRIES AND LEASING LIMITED (BSE Code: 506863)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of off market purchase of shares in accordance with Share Purchase Agreement.

Thanks & Regards,

Jayshree R Sharma
Mrs. Jayshree Radheshyam Sharma
Acquirer

Cc: Swadeshi Industries and Leasing Limited
Office at Shop 117, 1st Floor, V Mall, Thakur Complex,
Western Express Highway, Kandivali East, Mumbai,
Maharashtra, India, 400101;