



# Amrit Corp. Ltd.

CIN: L15141UP1940PLC000946

ACL/CS/

Dated: May 10, 2022

**BSE Limited**

Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Sub.: **Intimation under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 - Acquisition under Voluntary Delisting of Equity Shares of Amrit Corp. Limited by Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj, Amrit Banaspati Company Private Limited and A. K. Bajaj Investment Private Limited (collectively "Acquirers") under SEBI (Delisting of Equity Shares) Regulation, 2021.**

Dear Sir,

We have received intimation under Regulation 29(2) of the Takeover Regulations from Amrit Banaspati Company Private Limited and Other Promoter Acquires, namely Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj and A. K. Bajaj Investment Private Limited, vide their letter dated May 09, 2022 that they have acquired 5,52,094 equity shares of Rs.10/- each of the Company on May 6, 2022 from the Public Shareholders constituting 18.17% of the Equity Share Capital of the Company at a Discovered/ Exit Price of Rs.945/- per equity share determined in accordance with the Reverse Book Building Process under the SEBI (Delisting of Equity Shares) Regulation, 2021. After taking above acquisition, Promoters' shareholding including other promoters and persons acting in concert, is 92.74% of the Equity Share Capital of the Company.

Copy of the letter and the intimation u/r 29(2) received by us as, is attached herewith.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully

For **Amrit Corp. Limited**

  
(P. K. Das)

Company Secretary  
& Compliance Officer

Encl: as above

**Amrit Corporate Centre**

A - 95, Sector-65, NOIDA - 201 309 (U.P.) Ph.: 0120-4506900, 2406166 Fax: 0120-4506910  
Website: www.amritcorp.com, Email: info@amritcorp.com



# Amrit Banaspati Company Pvt. Ltd.

CIN: U51909UP1985PTC056366

Dated: May 09, 2022

**BSE Ltd. (BSE)**

Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**Sub: Disclosure of Shareholding in Amrit Corp. Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 - Acquisition under Voluntary Delisting of Equity Shares of Amrit Corp. Limited by Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj, Amrit Banaspati Company Private Limited and A. K. Bajaj Investment Private Limited (collectively "Acquirers") under SEBI (Delisting of Equity Shares) Regulation, 2021**

**Ref.: Amrit Corp. Limited (Scrip Code-507525)**

Dear Sir,

This is to inform you that in compliance with the SEBI (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") and upon necessary approvals, we, Amrit Banaspati Company Private Limited alongwith other Promoter Acquirers, namely Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj and A. K. Bajaj Investment Private Limited, promoter acquires of Amrit Corp. Limited (collectively " Acquirers") have acquired 5,52,094 equity shares of Rs.10/- each of the Company on May 6, 2022 from the Public Shareholders constituting 18.17% of the Equity Share Capital of the Company at a Discovered/ Exit Price of Rs.945/- per equity share determined in accordance with the Reverse Book Building Process under the SEBI (Delisting of Equity Shares) Regulation, 2021 , taking the overall Promoters' shareholding including other promoters and persons acting in concert, to 92.74% of the Equity Share Capital of the Company.

The prescribed format for filing the information, duly completed and signed, is enclosed herewith. A copy of this letter and the format is also being sent to the Target Company, Amrit Corp. Limited.



**Registered & Corporate Office:**

Kindly acknowledge the receipt.

Thanking You,

**For on behalf of Amrit Banaspati Company Private Limited and Other Promoter  
Acquires of Voluntary Delisting Offer of Amrit Corp. Limited**

For Amrit Banaspati Company Pvt. Ltd.



Director

**(A. K. Bajaj)**  
**Director/Authorised Signatory**

CC to:

**Amrit Corp. Ltd.**  
CM- 28, (First Floor) Gagan Enclave,  
Amrit Nagar, G.T. Road,  
Ghaziabad -201009 (U.P)

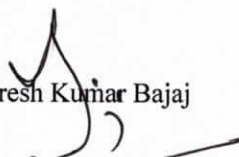
**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Amrit Corp. Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Mr. Naresh Kumar Bajaj</b> <b>Mr. Ashwini Kumar Bajaj</b> <b>Mr. Vikram Kumar Bajaj</b> <b>Mrs. Vandana Bajaj</b> <b>Mrs. Jaya Bajaj</b> <b>Mr. Varun Bajaj</b> <b>Mr. Arnav Bajaj</b> <b>Mrs. Radhika Jatia</b> <b>Mrs. Sneha Jatia</b> <b>Mrs. Sunita Mor</b> <b>Mrs. Anuradha Gupta</b> <b>M/s. Amrit Agro Industries Ltd.</b> <b>M/s. Amrit Banaspati Company Pvt. Ltd.</b> <b>M/s. A K Bajaj Investment Pvt. Ltd.</b> <b>M/s. Navjyoti Residency Pvt. Ltd.</b>		
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	22,65,424	74.56	74.56
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	22,65,424	74.56	74.56
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
- Naresh Kumar Bajaj - 7,000			
- Ashwini Kumar Bajaj - 7,000			
- Vikram Kumar Bajaj - 7,000			
- A K Bajaj Investment Pvt Ltd - 4,2000			
- <u>Amrit Banaspati Co. Pvt. Ltd. - 4,89,094</u>	5,52,094	18.17%	18.17%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	5,52,094	18.17%	18.17%

<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	28,17,518	92.74%	92.74%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	28,17,518	92.74%	92.74%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>On market acquisition of Shares by way of reverse book building process through BSE OTB platform, under SEBI (Delisting of Equity Shares) Regulation, 2021</b>		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>May 06, 2022</b>		
Equity share capital / total voting capital of the TC before the said acquisition	<b>Rs. 3,03,82,310/- divided into 30,38,231 Equity Shares of Rs. 10/- each.</b>		
Equity share capital/ total voting capital of the TC after the said acquisition	<b>Rs. 3,03,82,310/- divided into 30,38,231 Equity Shares of Rs. 10/- each.</b>		
Total diluted share/voting capital of the TC after the said Acquisition	<b>NA</b>		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

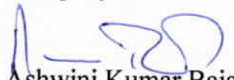
(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Naresh Kumar Bajaj

  
Ashwini Kumar Bajaj


  
Vikram Kumar Bajaj

**For an on behalf of** Amrit Banaspati  
Company Pvt. Ltd

  
Ashwini Kumar Bajaj

**Director & Authorised Signatory**

**For an on behalf of** A. K. Bajaj  
Investment Pvt. Ltd.

  
Ashwini Kumar Bajaj

**Director & Authorised Signatory**

Place : Ghaziabad

Date : May 09, 2022