

Ref. No. AAVAS/SEC/2024-25/845

Date: January 07, 2025

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai – 400051	To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001
Scrip Symbol: AAVAS	Scrip Code: 541988

Dear Sir/Madam,

Sub: Outcome of Executive Committee Meeting of Board of Directors of the Company and Disclosure under Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Pursuant to the provisions of Regulation 30 and 51 of the SEBI LODR Regulations, we wish to inform you that the Executive Committee of the Board of Directors of the Company at their Meeting held today i.e. January 07, 2025 has pursuant to the authority entrusted by the Board of Directors and within the limits as approved by the Members of the Company vide Special Resolution passed at the 14th Annual General Meeting held on August 07, 2024 inter-alia approved the issuance of up to 20,000 (Twenty Thousand) Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures having face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of up to Rs. 2,00,00,00,000/- (Rupees Two Hundred Crores only) hereinafter referred to as (“Debentures” / “NCDs”) in two series being (i) upto 10,000 (Ten Thousand) Senior, Secured Rated, Listed, Transferable, Redeemable Non-Convertible Debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) of the aggregate nominal value of up to Rs. 1,00,00,00,000/- (Rupees One Hundred Crores only) and (ii) upto 10,000 (Ten Thousand) Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) of the aggregate nominal value of up to Rs. 1,00,00,00,000/- (Rupees One Hundred Crores only) on a private placement basis, in accordance with the provisions of Companies Act, 2013, SEBI LODR Regulations, Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and other applicable Regulations.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Type of Securities	Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures
Type of the Issue	Private Placement
Size of Issue	Upto 20,000 (Twenty Thousand) Senior, Secured, Rated, Listed, Transferable, Redeemable having face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of up to Rs. 2,00,00,00,000/- (Rupees Two Hundred Crores only).
Whether proposed to be listed? If Yes, Name of Stock Exchange	The NCDs are proposed to be listed on the WDM segment of BSE Limited
Tenor of the instrument	60 Months from the Deemed Date of Allotment
Date of allotment	To be identified in the Key Information Document (KID)
Date of maturity	60 Months from the Deemed Date of Allotment
Coupon/interest offered	To be identified in the Key Information Document (KID)
Schedule of payment of coupon/interest and principal	<p>Schedule of payment of Interest: Every One year from the Deemed Date of Allotment</p> <p>Schedule of payment of Principal: 60 months from the Deemed Date of Allotment, as to be more particularly defined in the key information documents and/or other transaction documents.</p>
Details of charge/security, if any, created over the assets;	A first ranking exclusive charge of at least 100% of the aggregate of the principal amount of the NCDs and the aggregate amount of interest due and payable in respect of the NCDs, by way of hypothecation over the identified receivables of the Company under its loan agreements with its borrowers and/or at the discretion of issuer, fixed deposits can be lien marked in favor of Debenture Trustee from time to time as more particularly specified in the transaction documents to be executed in relation to the NCDs, including, Key Information document, the debenture trust deed and the deed of hypothecation



SAPNE AAPKE, SAATH HAMAARA

Special right / interest/ privileges attached to the instrument and changes thereof;	To be specified in KID
Details of delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
Details of redemption of debentures (indicating the manner of redemption (whether out of profits or out of fresh issue)	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Please note that the said Meeting commenced at 12:30 P.M. (IST) and concluded at 12:45 P.M. (IST).

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For AAVAS FINANCIERS LIMITED

SHARAD PATHAK
COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
(FCS-9587)

AAVAS FINANCIERS LIMITED

CIN NO.: L65922RJ2011PLC034297

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