

WORTH INVESTMENT & TRADING CO LIMITED

CIN: L67120MH1980PLC343455

497/501, Village Biloshi, Taluka Wada, Thane MH- 421303

Tel:- 022-62872900 Email:worthinvestmenttrading@gmail.com Site: www.worthinvnt.com

Date:- 05th October, 2024

To,
The Corporate Services Dept.
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Scrip Code: 538451

Subject: Outcome of Board Meeting

Dear Sir/Madam,

The Board of Directors of the Company at its meeting held today i.e., October 05, 2024, has, inter-alia:

1. Approved the increase in the Authorized Share Capital of the Company and consequential alteration of Capital Clause of the Memorandum of Association from existing Rs. 16,60,00,000 (Rupees Sixteen Crores Sixty Lakhs Only) divided into 166000000 (Sixteen Crores Sixty Lakh) Equity Shares of Rs. 1/- (Rupees one Only) each to Rs. 37,10,00,000/- (Rupees Thirty Seven Crores Ten Lakhs Only) divided into 371000000 (Thirty Seven Crores Ten Lakhs) Equity Shares of Rs. 1/- (Rupees one Only) each and thereby consequent alteration to the Memorandum of Association of the Company, subject to approval of shareholders and Securities and Exchange Board of India.

2. Approved Issue of Bonus Shares by way of capitalization of reserves, to the equity shareholders of the Company in the ratio of 1.5:1 i.e., 1.5 (One point five) new fully paid-up Equity Shares of Re. 1/- (Rupee One only) each for every 1 (One) existing fully paid-up Equity Share of Re. 1/- (Rupee One only) each held by the eligible shareholders as on the Record Date (to be determined by the Board) subject to the approval of the shareholders of the Company.

Note: Fraction shares if any will be allotted in Company's escrow account and pay accordingly to Shareholders.

Detailed information as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-I/P/CIR/2023/123 dated 13 July 2023 is enclosed as 'Annexure A'.

Extraordinary General Meeting of the Company will be held as on 31st October, 2024, Thursday at 11:00 AM by OAVM means.

The meeting was commenced at 05:00 PM and concluded at 06:30 PM

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Worth Investment & Trading Co Limited

Nimit Ghatalia

Director

DIN: 0 7069841

Annexure I

| | | |
|--|---|--|
| Type of securities proposed to be issued | Equity shares of face value of Re. 1/- each | |
| Type of issuance | Bonus Issue | |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 222430200 Equity shares would be issued as Bonus shares | |
| Whether bonus is out of free reserves created out of profits or share premium account? | Reserves required for implementing the Bonus Issue: Share Premium Account: Rs. 8,89,26,860 Free Reserves: Rs. 15,46,12,336 | |
| Bonus ratio | 1.5:1 i.e. 1.5 (One point five) new fully paid-up Equity Shares of Re. 1/- each for every 1 (One) existing fully paid-up Equity Share of Re. 1/- each | |
| Details of share capital (paid up or authoursie)- pre and post bonus issue | Pre - Bonus Issue | Post - Bonus Issue |
| | 1,48,28,6800 equity shares of Re. 1/- each fully paid up aggregating to a share capital of Rs. 14,82,86,800/- | 37,07,17,000 equity shares of Re. 1/- each fully paid up aggregating to a share capital of Rs. 37,07,17,000 /- |
| Free reserves and/ or share premium required for implementing the bonus issue | Reserves available for capitalization as on March 31, 2024: Share Premium Account: Rs. 8,89,26,860 Free Reserves: Rs. 15,46,12,336 | |
| Free reserves and/ or share premium available for capitalization and the date as on which such balance is available | Reserves available for capitalization as on March 31, 2024: Share Premium Account: Rs. 8,89,26,860 Free Reserves: Rs. 15,46,12,336 | |
| Whether the aforesaid figures are audited? | Yes | |
| Estimated date by which such bonus shares would be credited / dispatched | As the Issue of Bonus Shares is dependent on the SEBI approval for the alteration in Memorandum of Association in respect of the increase in authorized share capital, the date of credit of Bonus shares cannot be estimated at this point in time. Details surrounding the record date, estimated date of credit of shares etc. shall be provided upon receipt of aforementioned approval from SEBI | |
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