



Ref: SSFL/Stock Exchange/2024-25/091

October 03, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Meeting of the Management Committee of the Board of Directors held on October 03, 2024.

Ref: letter No. SSFL/Stock Exchange/2024-25/089 dated September 27, 2024.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Thursday, October 03, 2024, *inter-alia* considered and approved the issuance of up-to 5,000 (Five thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at premium of ₹690.40/- (Rupees six hundred and ninety and forty paise only) per debenture, on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Instrument Details	Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures
Size of the Issue	₹50,00,00,000/- (Rupees fifty crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	30 months 6 Days from the deemed date of allotment
Date of allotment	October 08, 2024
Date of maturity	April 14, 2027
Interest rate payment	10.50% Per annum payable monthly
Security of Issue	1.10 times hypothecation of book debts
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

The meeting commenced at 12.00 noon and concluded at 12:30 p.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi
Company Secretary

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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