

September 05, 2024

**BSE Limited**

Corporate Relationship Department  
25th Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.  
**BSE Scrip Code: 524000**

**National Stock Exchange of India Limited**

The Listing Department,  
Exchange Plaza,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai - 400 051.  
**NSE Symbol: POONAWALLA**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref: Our intimation dated September 02, 2024, on issue of Non-Convertible Debentures by Poonawalla Fincorp Limited ("the Company")**

Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that the Finance Committee, as authorized by the Board of Directors of the Company has today i.e September 05, 2024, approved allotment of 42,500 secured, redeemable, rated, listed, Non-Convertible Debentures of the face value of Rs. One Lakh each, aggregating to Rs. 425 Crores, through private placement.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking You,

Yours faithfully,  
**For Poonawalla Fincorp Limited**

**Shabnum Zaman**  
**Company Secretary**  
**ACS-13918**

**Poonawalla Fincorp Limited**

**CIN: L51504PN1978PLC209007**

**Registered Office:** 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036  
**T:** +91 20 67808090 | **E:** secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

**Annexure A**

<b>Sl no.</b>	<b>Terms</b>	<b>Particulars</b>
1	Size of the issue	42,500 Secured, Redeemable, Rated, Listed, Non-Convertible Debentures (“Debentures”) of face value of Rs. 1,00,000/- each aggregating up to Rs. 425,00,00,000/- (Rupees Four Hundred and Twenty Five Crore Only).  PFL NCD Series ‘F1’ FY2024-25.
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes  The Debentures would be listed in Wholesale Debt Market Segment of the BSE Limited
3	Tenure of the instrument	5 Years
	Date of allotment	September 05, 2024
	Date of maturity	September 05, 2029
4	Coupon/interest offered	8.20 % p.a.
5	Schedule of payment of Coupon/interest and principal	For Principle: September 05, 2029  For Interest: Please refer to the “Illustration of Cash Flows” in the Key Information Memorandum dated September 04, 2024.
6	Charge/Security, if any, created over the assets	The Obligations under the Debentures shall, till the Redemption Date, be secured by a first ranking pari passu charge on the Hypothecated Properties which is sufficient to provide Required Security Cover.
7	Special rights/interest/privileges attached to the instruments and changes thereof.	There are no special rights/ privileges attached to the Debentures.
8	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	Company shall pay coupon on the NCDs at a rate of 2% (two per cent) over and above the applicable coupon Rate for any delay in payment of interest / principal amount of the NCDs for the period until such event of default is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders).
9	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	N.A
10	Details of redemption of Debentures.	As mentioned in point no. 3 &5

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