

MURAE ORGANISOR LIMITED

(Formerly known as Earum Pharmaceuticals Limited)

CIN: L24230GJ2012PLC071299

Regd. Office: A-1311, Sun West Bank, Ashram Road, Ashram Road P.O, Ahmedabad,
Ahmedabad City, Gujarat – 380009

E-mail: earumpharma@gmail.com Website: www.earumpharma.com

Date: 24th August, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., 24th August, 2024

Ref: Security Id: MURAE/ Code: 542724

Pursuant to the second proviso to Regulation 30(6) and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., Saturday, 24th August, 2024 at the Registered Office of the Company which commenced at 6:00 P.M. and concluded at 6:40 P.M. have considered and approved the allotment of 44,99,99,998 Fully Paid-up Equity shares pursuant to conversion of 44,99,99,998 warrants having face value of Rs. 2.00/- each at an issue price of Rs. 2.20/- each (including premium of Re. 0.20/- each), on receipt of balance amount i.e. 75% of the issue price per warrant from the allottees belonging to non-promoter category upon exercise of option to convert the Warrants into Equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and the details of allotment as mentioned in **Annexure - I**.

Consequently, post-conversion of Warrants into Equity shares, the Paid-up Equity Share Capital of the Company shall be increased from Rs. 49,42,23,236/- divided into 24,71,11,618 Equity shares having face value of Rs. 2.00/- per share to Rs. 1,39,42,23,232/- divided into 69,71,11,616 Equity shares having face value of Rs. 2.00/- per share.

The new Equity shares issued shall rank pari-passu with the existing Equity shares of the Company.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure - II**.*

Kindly take the same on your record and oblige us.

Thanking You.

For, Murae Organisor Limited
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Manthan Rameshbhai Tilva
Managing Director
DIN: 10453462

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Annexure – I

(Details of allotment pursuant to conversion into Equity Shares)

Sr. No.	Name of the Allottee(s)	No. of Convertible Warrants allotted	No. of Equity shares allotted on conversion of warrants into equity shares	Consideration received in 1 st Tranche	Consideration received in 2 nd Tranche	Consideration received in 3 rd Tranche	Consideration received in 4 th Tranche	Consideration received in 5 th Tranche	Consideration Received in 6 th Tranche
1.	Balmukund Tradelink Private Limited	3,40,90,909	3,40,90,909	1,87,49,999.95	1,50,00,000	1,12,50,000	1,00,00,000	1,00,00,000	1,00,00,000
2.	Banke Tradelink Private Limited	3,40,90,909	3,40,90,909	1,87,49,999.95	3,00,00,000	1,12,50,000	1,00,00,000	45,00,000	5,00,000
3.	Eklingsi Tradelink Private Limited	3,40,90,909	3,40,90,909	1,87,49,999.95	1,60,00,000	1,12,50,000	1,00,00,000	1,00,00,000	90,00,000
4.	Ktyayani Tradelink Private Limited	3,40,90,909	3,40,90,909	1,87,49,999.95	2,00,00,000	1,12,50,000	1,00,00,000	50,00,000	1,00,00,000
5.	Moneystar Tradelink Private Limited	3,40,90,909	3,40,90,909	1,87,49,999.95	2,10,00,000	-	1,00,00,000	2,50,00,000	2,50,000
6.	Someshwara Tradelink Private Limited	3,40,90,909	3,40,90,909	1,87,49,999.95	2,45,00,000	-	1,40,00,000	1,50,00,000	27,50,000
7.	Mithlesh Consultancy LLP	3,40,90,909	3,40,90,909	1,87,49,999.95	3,00,00,000	2,34,00,000	15,00,000	-	13,50,000
8.	Satvat Agro LLP	3,40,90,909	3,40,90,909	1,87,49,999.95	3,15,00,000	83,00,000	1,00,00,000	50,00,000	14,50,000
9.	IFL Enterprises Limited	6,81,81,818	6,81,81,818	3,74,99,999.90	3,15,00,000	2,25,00,000	80,00,000	4,85,00,000	20,00,000
10.	Ankush Rajkumar Dabhane	2,72,72,727	2,72,72,727	1,50,00,000.00	1,20,00,000	90,00,000	-	2,30,00,000	9,99,999
11.	Rajbhar Govindsingh Bhavnathsin gh	2,72,72,727	2,72,72,727	1,50,00,000.00	1,20,00,000	90,00,000	99,99,900	1,30,00,000	10,00,099
12.	Kuldeep Ranvir Singh Tomar	2,72,72,727	2,72,72,727	1,50,00,000.00	1,20,00,000	90,00,000	99,99,900	1,30,00,000	10,00,099
13.	Rajput Manish	2,72,72,727	2,72,72,727	1,50,00,000.00	1,20,00,000	90,00,000	99,99,900	1,30,00,000	10,00,099
Total		44,99,99,998	44,99,99,998	24,74,99,999.50	26,75,00,000	13,52,00,000	11,34,99,700	18,50,00,000	4,13,00,297

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Annexure – II

Sr. No.	Particulars	Details																																																																																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares pursuant to conversion of warrants																																																																																								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s) and entity(ies) belonging to Non-Promoter category																																																																																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 44,99,99,998 Equity Shares having face value of Rs. 2.00/- each at an issue price of Rs. 2.20/- each (including premium of Re. 0.20/- each), on receipt of balance amount i.e. 75% of the issue price per warrant from the allottees upon exercise of option to convert the Warrants into Equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018																																																																																								
4.	Name of Investors	As per Annexure - I																																																																																								
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width: 35%;">Name of Allottee(s)</th> <th colspan="2" style="width: 15%;">Pre-Issue Equity Shares</th> <th rowspan="2" style="width: 15%;">No. of shares allotted upon conversion of warrants</th> <th colspan="2" style="width: 25%;">Post-Issue Equity Shares after exercise of warrants</th> </tr> <tr> <th style="width: 5%;">No. of shares</th> <th style="width: 10%;">%</th> <th style="width: 10%;">No. of shares</th> <th style="width: 15%;">%</th> </tr> </thead> <tbody> <tr> <td>Balmukund Tradelink Private Limited</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,40,90,909</td> <td style="text-align: center;">3,40,90,909</td> <td style="text-align: center;">4.89</td> </tr> <tr> <td>Banke Tradelink Private Limited</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,40,90,909</td> <td style="text-align: center;">3,40,90,909</td> <td style="text-align: center;">4.89</td> </tr> <tr> <td>Eklingji Tradelink Private Limited</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,40,90,909</td> <td style="text-align: center;">3,40,90,909</td> <td style="text-align: center;">4.89</td> </tr> <tr> <td>Ktyayani Tradelink Private Limited</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,40,90,909</td> <td style="text-align: center;">3,40,90,909</td> <td style="text-align: center;">4.89</td> </tr> <tr> <td>Moneystar Tradelink Private Limited</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,40,90,909</td> <td 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center;">0.00</td> <td style="text-align: center;">6,81,81,818</td> <td style="text-align: center;">6,81,81,818</td> <td style="text-align: center;">9.78</td> </tr> <tr> <td>Ankush Rajkumar Dabhane</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">2,72,72,727</td> <td style="text-align: center;">2,72,72,727</td> <td style="text-align: center;">3.91</td> </tr> <tr> <td>Rajbhar Govindsingh Bhavnathsingh</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">2,72,72,727</td> <td style="text-align: center;">2,72,72,727</td> <td style="text-align: center;">3.91</td> </tr> <tr> <td>Kuldeep Ranvir Singh Tomar</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">2,72,72,727</td> <td style="text-align: center;">2,72,72,727</td> <td style="text-align: center;">3.91</td> </tr> <tr> <td>Rajput Manish</td> 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Limited	0	0.00	6,81,81,818	6,81,81,818	9.78	Ankush Rajkumar Dabhane	0	0.00	2,72,72,727	2,72,72,727	3.91	Rajbhar Govindsingh Bhavnathsingh	0	0.00	2,72,72,727	2,72,72,727	3.91	Kuldeep Ranvir Singh Tomar	0	0.00	2,72,72,727	2,72,72,727	3.91	Rajput Manish	0	0.00	2,72,72,727	2,72,72,727	3.91
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		<p>Convertible Warrants had been allotted on 24th August, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of 25% of the issue price per warrant (i.e. Rs. 2.20/- each).</p> <p>Now, 44,99,99,998 Equity Shares have been allotted on receipt of balance amount i.e. 75% of the issue price per warrant (i.e. Rs. 2.20/- each).</p>
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 44,99,99,998 convertible warrants into 44,99,99,998 Fully Paid-up Equity Shares of Rs. 2.00/- each.