

## **Pareshbhai Nanjibhai Patel**

To,

**BSE Limited**

New Trading Wing,

Rotunda Building, P J Towers,

Dalal Street, Fort

Mumbai – 400 001

**Sub: Intimation/Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Pareshbhaibhai Nanjibhai Patel, wish to inform you that 80,20,000 Convertible Warrants of Face Value Rs. 10/- each at premium of Rs. 22/- per Convertible Warrant, has been allotted to me on 27<sup>th</sup> December, 2024 and date of receipt of Intimation to me by the company is 30<sup>th</sup> December, 2024.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking You,

Yours Sincerely,



**Pareshbhai Nanjibhai Patel**

**Date: 01<sup>st</sup> January, 2025**

**Place: Mumbai**



**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of Acquisition**

Name of the Target Company (TC)	Yogi Limited (Scrip Code : 511702)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	<b>Acquirer:</b> 1. Mr. Pareshbhai Nanjibhai Patel  <b>PAC:</b> 1. Mr. Tirth Ghanshyam Patel 2. Mr. Ghanshyambhai Nanjibhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	80,20,000	26.73%	26.73%
b) <del>Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</del>	-	-	-
c) <del>Voting rights (VR) otherwise than by shares</del>	-	-	-
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>	-	-	-
e) Total (a+b+c+d)	80,20,000	26.73%	26.73%
<b>Details of acquisition/sale</b>			
a) <del>Shares carrying voting rights acquired/sold</del>	-	-	-
b) <del>VRs acquired /sold otherwise than by shares</del>	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>	29,80,000	-	6.62%
d) <del>Shares encumbered / invoked/released by the acquirer</del>	-	-	-
e) Total (a+b+c+/-d)	29,80,000	-	6.62%



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	80,20,000	26.73%	18.73%
<del>b) Shares encumbered with the acquirer</del>	-	-	-
<del>c) VRs otherwise than by shares</del>			
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	29,80,000	-	6.62%
	-	-	-
e) Total (a+b+c+d)	1,10,00,000	26.73%	24.44%***
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 <sup>th</sup> December, 2024		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 30,00,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 30,00,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 45,00,00,000/-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Warrants will be converted into Equity Shares in two or more tranches in two or more Financial Years.



**Pareshbhai Nanjibhai Patel**

**Place: Mumbai**

**Date: 01<sup>st</sup> January, 2025**