



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 03.07.2024

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Submission of corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 of Integra Switchgear Limited (BSE Code: 517423)

Ref.: Open Offer to acquire upto 7,49,216 equity shares of Rs. 10/- each at a price of Rs. 12/- per fully paid-up Equity Share of Integra Switchgear Limited ('Target Company') representing 26.00% of the fully paid up and voting share capital by Northvale Capital Partners Private Limited (hereinafter referred to as "the Acquirer")

Dear Sir,

This is with reference to the above please find the corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 being issued by us on behalf of captioned Acquirer with regard to open offer for acquisition of Equity Shares of Integra Switchgear Limited (Target Company) by Acquirer which was published on 03rd July, 2024 in Financial Express - English Daily (all editions), Jansatta - Hindi Daily (all editions) and Mumbai Lakshadeep - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of corrigendum to the detailed public statement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

INTEGRA SWITCHGEAR LIMITED

("ISL"/"INTEGSW"/"TARGET COMPANY"/"TC")

(Corporate Identification No. L29130GJ1992PLC018684)

Regd. Office: 102, Gharonda Appts, Indira Marg, Navapura, Vadodara, Gujarat-390010

Phone No.: +91-265-2831195/2830114; Email id: integra.pankajvora@gmail.com;

Website: www.integraindia.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Northvale Capital Partners Private Limited (Acquirer) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/21173/1 dated June 28, 2024 in respect of Open Offer ("**Offer**") for the acquisition up to 7,49,216 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("**DPS**") pursuant to the Public Announcement ("**PA**") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 20th February, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	12.02.2024	Monday	12.02.2024	Monday
Publication of Detailed Public Statement in newspapers	20.02.2024	Tuesday	20.02.2024	Tuesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	20.02.2024	Tuesday	20.02.2024	Tuesday
Last date of filing DLOF with SEBI	27.02.2024	Tuesday	27.02.2024	Tuesday
Last date for a Competing offer	13.03.2024	Wednesday	13.03.2024	Wednesday
Last date for receipt of comments from SEBI on DLOF	20.03.2024	Wednesday	28.06.2024	Friday
Identified date	22.03.2024	Friday	02.07.2024	Tuesday
Last date for dispatch of Letter of Offer to the Public Shareholders	02.04.2024	Tuesday	09.07.2024	Tuesday
Last date for upward revision of the Offer Price and/or the Offer Size	05.04.2024	Friday	15.07.2024	Monday
Last date for recommendations from committee of independent directors of the Target Company to the Public Shareholders for this Offer	05.04.2024	Friday	12.07.2024	Friday
Advertisement of Schedule of activities for the Offer, status of statutory, regulatory and other approvals in Newspapers and sending to SEBI, BSE & Target Company	08.04.2024	Monday	15.07.2024	Monday
Date of commencement of the tendering period (Opening of the Offer)	10.04.2024	Wednesday	16.07.2024	Tuesday
Date of closure of tendering period (Closure of the Offer)	25.04.2024	Thursday	30.07.2024	Tuesday
Post Offer Advertisement	02.05.2024	Thursday	06.08.2024	Tuesday
Payment of consideration for the acquired shares	09.05.2024	Thursday	13.08.2024	Tuesday
Final report from Manager to the Offer	16.05.2024	Thursday	21.08.2024	Wednesday

All other terms & conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER
NORTHVALE CAPITAL PARTNERS PRIVATE LIMITED**

NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri Kurla Road, Andheri East, Mumbai - 400059

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Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani



Place: Mumbai

Date: July 02, 2024